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## *The Japan-America Society of Oregon At a Glance...*

### Mission

The mission of the Japan-America Society of Oregon (JASO) is to promote cultural and business exchange with Japan and to enhance mutual understanding between the U.S. and Japan throughout Oregon and SW Washington. JASO sponsors a variety of business/public affairs, educational, and cultural programs each month for JASO members and the community. JASO has also increased its public service programming, developing a school visitation program called *Japan on the Road: Teaching Elementary Students about Contemporary Japan*. Since this program's inception in 1997, JASO volunteers have visited hundreds of elementary schools throughout the State of Oregon and SW Washington, helping to teach many young people in this region about contemporary Japanese society.

### History & Membership

A non-profit membership organization, JASO members represent a diverse and broad base of the business, academic and public sectors in our community. Founded in 1907 by leaders in the Japanese business community, JASO is the third oldest society in the United States and the largest Japan-related organization in the State of Oregon. The Society has served as the center for anything and everything related to Japan in the State of Oregon for more than 100 years.

### Activities

The programs and activities of the Japan-America Society of Oregon are designed to:

- Raise the basic level of knowledge of JASO members and the people of this region (Oregon and SW Washington) about Japan and involve them in Japan-related activities.
- Address and highlight issues of regional importance concerning U.S.-Japan relations involving JASO members, opinion leaders, the media and the general public.
- Raise the basic level of knowledge of the Japanese residents of this region about America, helping them to understand American social and business culture, providing them with opportunities to interact with Americans and involving them in U.S.-Japan related activities.
- Provide JASO members with information important to them about U.S.-Japan relations and give them the opportunity to network, exchange information and interact with American and Japanese members on an informal basis.



## *The Japan-America Society of Oregon At a Glance...*

### Mission (活動目的)

オレゴン日米協会(通称JASO)は、日本とオレゴン州及びワシントン州南西地域間の文化交流、ビジネス促進、そして人々の相互理解をより深めることを目指す非営利団体です。年間を通し、メンバーおよび地域住民を対象とした、ビジネス、公的、教育関連、また、文化的プログラムなど、バラエティーに富んだプログラムを企画・運営しています。近年では、公的活動の枠も広げ、「ジャパン・オン・ザ・ロード」という学校訪問プログラムなども企画し、地域の小学校を訪問し、日本文化を子供たちに紹介するなど、より地域に根付いた活動も行っています。

### History & Membership (歴史とメンバーシップ)

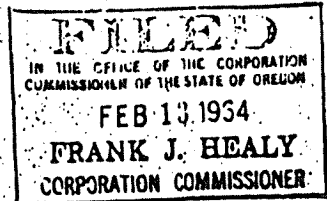
非営利団体であるJASOは、ビジネス、公的また教育関連など、地域社会のあらゆる場で活躍されているメンバーで構成されています。JASOは、1907年に、当時の日本人コミュニティのリーダー達およびポートランド商工会議所職員達によって創設され、現在では、日本関連組織としてはオレゴンで最大、全米で3番目の規模を誇る、歴史ある団体です。創設されて以来100年以上もの間、地域社会で催される日本関連のありとあらゆる活動の拠点として活躍してきました。

### Activities (活動内容)

JASOの活動は、以下の趣旨に沿って企画されています。

- 会員および地域住民の日本に関する知識と理解を高め、日本関連のアクティビティーやプログラムへの参加を促進する。
- 会員、地域のリーダー達、またメディアや一般大衆を対象に、地域的に重要性の高い日米関係に関する課題に焦点を置いていく。
- 日米関係に焦点を置いた国際交流の場を提供する事を通し、社会的またビジネスにおけるアメリカ文化等、地域に住む日本人の米国に関する知識と理解を高める。
- 会員にとって重要性の高い日米関係に関する情報を提供し、また会員同士がインフォーマルな環境で交流し合い、ネットワーキングをする機会を設ける。

ARTICLES OF INCORPORATION  
OF  
JAPAN SOCIETY OF OREGON



The undersigned, acting as incorporators under the Oregon Nonprofit Corporation Act, adopt the following Articles of Incorporation:

ARTICLE I

The name of this corporation is JAPAN SOCIETY OF OREGON and its duration shall be perpetual.

ARTICLE II

The purpose or purposes for which the corporation is organized are:

To bring the people of the United States and Japan closer together in their appreciation and understanding of each other and each other's way of life. To function as a non-profit, non-political organization interested in serving as a medium through which both peoples can learn from the experiences and accomplishments of the other.

ARTICLE III

Provisions for the distribution of assets on dissolution or final liquidation are:

At no time and in no manner shall any of the assets of the corporation, whether in the nature of real or personal property or any other thing of value, inure to or for the benefit of any member of the corporation. If at any time the corporation shall cease to operate or function or become dissolved, whether voluntary or involuntary, all of the assets of the corporation, of every kind or nature then existing, shall immediately be transferred and delivered by proper instruments of transfer or conveyance to the State of Oregon, and shall become the exclusive property of said state for such purpose or purposes as said state, through its duly authorized officers, may from time to time determine.



#### ARTICLE IV

The address of the initial registered office of the corporation is 824 S. W. Fifth Avenue, Portland, Oregon, and the name of its initial registered agent at such address is FRANK M. WOMACK.

#### ARTICLE V

The number of directors constituting the initial board of directors of the corporation is 26 and the names and addresses of the persons who are to serve as directors until the first annual meeting or until their successors are elected and shall take office are:

<u>Name</u>	<u>Address</u>
Paul D. Hunt	1425 N. E. Irving Street, Portland, Oregon
Buddy S. Ikata	816 N. Russel Street, Portland, Oregon
Philip Englehart	2333 S. W. 18 Avenue, Portland, Oregon
William H. Fisher	1000 Lewis Building, Portland, Oregon
J. W. Speer, Jr.	616 S. W. Broadway, Portland, Oregon
Thomas C. Young	509 Allen Road, Lake Grove, Oregon
George Azumano	200 S. W. 4th Avenue, Portland, Oregon
H. K. Cherry	520 S. W. Morrison, Portland, Oregon
Tom S. Tamiyasu	28 N. W. 4th Avenue, Portland, Oregon
J. C. Hering	817 Board of Trade Building, Portland, Ore.
R. W. Cabell	604 Lewis Building, Portland, Oregon
David C. Duncan	Route 1, Box 915, Beaverton, Oregon
Edmund G. Ellis	Oregonian Building, Portland, Oregon
M. J. Frey	1320 S. W. Broadway, Portland, Oregon
Yoshi Minagi	704 Lewis Building, Portland, Oregon
Robert Rickett	216 S. E. Grand Avenue, Portland, Oregon
David Sutherland	204 Concord Building, Portland, Oregon
Rudie Wilhelm, Jr.	1233 N. W. 12th Avenue, Portland, Oregon
Jerry Inoye	105 W. Burnside Street, Portland, Oregon
Massaki Okuda	310 S. W. 4th Avenue, Portland, Oregon
Donald H. Bates	922 S. W. Stark Street, Portland, Oregon
John M. Fulton	920 S. W. 6th Avenue, Portland, Oregon
Thomas Kerr	600 Lewis Building, Portland, Oregon
Carvel C. Linden	321 S. W. 6th Avenue, Portland, Oregon
E. C. Sammons	321 S. W. 6th Avenue, Portland, Oregon
Roland Davis	623 S. W. Oak Street, Portland, Oregon

#### ARTICLE VI

The name and address of each incorporator is:

<u>Name</u>	<u>Address</u>
Carvel C. Linden	321 S. W. 6th Avenue, Portland, Oregon
John M. Fulton	920 S. W. 6th Avenue, Portland, Oregon
Roland Davis	623 S. W. Oak Street, Portland, Oregon

Dated February 12, 1964.

Carvel Linden

John M. Fulton

Roland Davis

STATE OF OREGON

County of Multnomah }

ss.

I, Roy E. Adkins, a notary public for Oregon, hereby certify that on the 12<sup>th</sup> day of February, 1964, personally appeared before me CARVEL C. LINDEN, JOHN M. FULTON and ROLAND DAVIS, who being by me first duly sworn, severally declared that they are the persons who signed the foregoing document as incorporators, and that the statements therein contained are true.

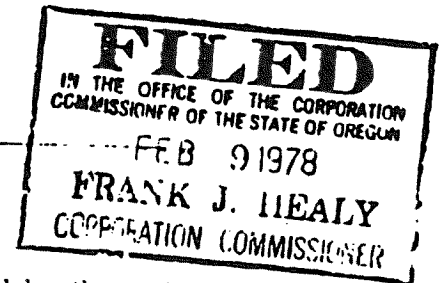
Roy E. Adkins

Notary Public for Oregon

My Commission expires: 2-22-66

Articles of Amendment  
of

JAPAN SOCIETY OF OREGON



Pursuant to ORS 61.370 these Articles of Amendment were adopted by the undersigned corporation:

1. The present (not new) corporate name is JAPAN SOCIETY OF OREGON

2. The following amendment of the Articles of Incorporation was adopted in the manner prescribed by the Oregon Nonprofit Corporation Act:

*(Set forth article(s) in full as will be amended to read.)*

ARTICLE I

The name of the corporation shall be JAPAN-AMERICA  
SOCIETY OF OREGON and its duration shall be perpetual.

3. (Check below the statement which is appropriate:)

- ☒ The amendment was adopted at a meeting of the Board of Directors on January 17, 19 78, and received the vote of a majority of the directors in office, there being no members having voting rights in respect thereof.
- ☐ The amendment was adopted at a meeting of the members on \_\_\_\_\_, 19\_\_\_\_, at which a quorum was present, and the amendment received at least two-thirds of the votes which members present or represented by proxy at such meeting were entitled to cast.
- ☐ The amendment was adopted by a consent in writing signed by all members entitled to vote with respect thereto.

We, the undersigned, declare under penalties of perjury that we have examined the foregoing and to the best of our knowledge and belief, it is true, correct and complete.

JAPAN SOCIETY OF OREGON

Present (not new) Corporate Name

By R. C. Lawrence and Frank M. Womack  
R. C. Lawrence Frank M. Womack  
Its \_\_\_\_\_ President Its \_\_\_\_\_ Secretary

Dated February 7, 1978

PO BOX 2350 ROOM 5127  
LOS ANGELES, CA 90053

Dates: JUL 29 1992

JAPAN AMERICAN SOCIETY OF OREGON  
221 NW SECOND AVENUE  
PORTLAND, OR 97209

Employer Identification Number:  
93-0783407

Contact Person:  
TYRONE THOMAS

Contact Telephone Number:  
(213) 894-6641

Our Letter Dated:  
April 29, 1987

Addendum Applies:  
No

--  
Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(2).

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(2) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(2) organization.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

You are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. For guidance in determining whether your gross receipts are "normally" more than \$25,000, see the instructions for Form 990. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$10 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$5,000 or 5 percent of your gross receipts for the year, whichever is less. This penalty may also be charged if a return is not complete, so please be sure your return is complete before you file it.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Letter 1050(DO/CG)

JAPAN AMERICAN SOCIETY OF OREGON

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,

A handwritten signature in dark ink, appearing to read "Michael J. Quinn". The signature is fluid and cursive, with the first name "Michael" being more prominent.

Michael J. Quinn  
District Director

## **BYLAWS**

### **JAPAN-AMERICA SOCIETY OF OREGON**

**Adopted April 28, 2016**

#### **ARTICLE I: DEFINITIONS**

Unless the context demands a different meaning, these terms have the following meanings in these Bylaws:

1. "Board" means the Board of Directors of the Society.
2. "Business" means a corporation, partnership, limited liability company, unit of government, unincorporated association, non-profit association, or other entity.
3. "Business Member" means a Business that is a member of the Society.
4. "Bylaws" means these Bylaws. These are the Bylaws of the Society.
5. "Consul-General" means the Japanese career diplomat who holds the title of Consul-General for Japan in Oregon, or, if no person holds that title, the senior Japanese career consul-general or other consular official with responsibility for Oregon.
6. "Director" means a person elected or otherwise serving as a director of the Society, but does not include the Executive Director and does not include Honorary Directors.
7. "Executive Director" means the employee of the Society who is in day-to-day charge of the Society's operations, regardless of the title that the Board attaches to that position.
8. "Individual Member" means, as appropriate: (a) a person who is a Member of the Society; and (b) a person whom a Business Member designates to be an Individual Member on behalf of the Business Member.
9. "Member" includes Individual Members and Business Members.
10. "Society" means Japan-America Society of Oregon, an Oregon public benefit non-profit corporation.

#### **ARTICLE II: OFFICES**

**Section 1. Principal Office.** The principal office of the Japan-America Society of Oregon, hereinafter referred to as the "Society," shall be located within Portland, Oregon at a location that the Board of Directors will select. At present (April 2016) the principal office is at

### **ARTICLE III: MEMBERSHIP**

**Section 1. Membership Classes.** Membership in the Society shall be of several classes, including at all times at least one class for Individual Members and one class for Business Members. The Board will allow Business Members to designate one or more individuals associated with the Business as members of the Society, and the persons so designated will be classed as Individual Members as long as the designating Business Member maintains its membership and continues the designation in force. The Board may adopt, revise, and eliminate other classes of membership as it sees fit. Until the Board amends the classes of membership, the classes of membership are as stated in Schedule 1 to these Bylaws.

**Section 2. Dues and Membership Benefits.** The Board will establish, and may from time to time revise, the annual or other dues that Members of the different classes will pay, and the benefits of the different classes of membership. The Board may establish classes of membership (for example, honorary members) of whom no dues will be required.

**Section 3. Applications for Membership.** The Executive Director will prepare membership applications and make them available to prospective Members. The membership applications shall request prospective members to provide such information as the Society may require to provide the members with the benefits of membership.

**Section 4. Consul-General is an Individual Member ex officio.** The Consul-General is ex officio an Individual Member of the Society, from whom no dues or other payment shall ever be required, and is also ex officio a Director.

### **ARTICLE IV: TERMINATION OF MEMBERSHIP**

**Section 1. Termination for Non-Payment.** Until the Board adopts a different policy on non-payment of membership dues, any Member who is delinquent in dues for a period of six (6) months shall automatically be dropped from the membership roll of the Society.

**Section 2. Resignation.** Any Member may resign from the Society by sending a notice of resignation to the Society's office.

**Section 3. Resignation or Termination of a Business Member.** If a Business Member resigns its membership or is dropped for non-payment of dues, then the individuals that the entity has designated as Individual Members will also cease to be Members.

### **ARTICLE V: VOTING**

**Section 1. Voting Rights.** All Individual Members of the Society who have provided a valid e-mail address to the Society at which to receive notices are entitled to vote, in person or by proxy, at all meetings of the Society at which a vote of the Members is taken. Each



Individual Member will have one vote, except that in any contested matter the designees of a Business Member will have no more than twenty-five votes total.

## **ARTICLE VI: MEETINGS OF THE MEMBERS**

**Section 1. Annual Meeting of Members.** The Board will hold at least one meeting of the Members each calendar year, and shall give notice of the time and place of the annual meeting to the Members at least two weeks in advance of the meeting.

**Section 2. Special Meetings.** Special meetings of the Members may be called at any time by the President. The President will call a special meeting of the Members upon the written request of fifty or more Individual Members, for the purpose that the requesting Individual Members state in their request. The Board will give notice of special meetings to the Individual Members in the same manner as for notice of the annual meeting of Members.

**Section 3. Quorum.** At the annual meeting of the Members, fifty (50) Individual Members including at least five directors will constitute a quorum. At any special meeting of the Members, five percent of the Individual Members including at least five directors will constitute a quorum.

## **ARTICLE VII: BOARD OF DIRECTORS**

**Section 1. Number of Directors.** The Society shall operate under the supervision of the Board of Directors, each of whom must be an Individual Member of the Society. The Board of Directors shall include the President, the President-Elect, the immediate past President (if an Individual Member), the Consul-General, and at least 20 but no more than 30 other Individual Members of the Society. The Board shall serve without compensation.

**Section 2. Term of Directors.** The elected Directors shall be divided into two classes of approximately equal number, with one class elected in odd-numbered years and the other class elected in even-numbered years. The Directors elected each year shall take office immediately on the conclusion of the annual meeting of Members at which they are elected, and will serve terms of approximately two years, until the second annual meeting of Members following their election. Elected Directors may be re-elected without limit.

**Section 3. Nomination and Election of Directors.** Each year the President shall appoint at least five Individual Members, including at least one Director whose term does not expire that year, to be the Nominating Committee. The Nominating Committee shall propose for election as Directors at least enough Individual Members to fill the seats on the Board that are then up for election. The Board will present the nominees for election at the annual meeting of Members. A majority vote of the Individual Members who are present at the annual meeting is sufficient to elect the nominees.

**Section 4. Past Presidents.** The immediate past President of the Society (if an Individual Member) is a Director ex officio until the second annual meeting of Members

following the end of the person's term as President. Earlier past Presidents who continue to be Individual Members have the privilege of attending and speaking at meetings of the Board, but will not (unless otherwise elected as a Director) be Directors, will not vote at meetings, and will not be counted toward the presence of a quorum.

**Section 5. Honorary Directors.** The Governor of Oregon and the Mayor of Portland will be Honorary Directors of the Society during their term in office. The Board may honor one or more other persons with the title of Honorary Director, either for life or for a stated period. Honorary Directors may attend and speak at meetings of the Board, but will not vote at meetings and will not be counted toward the presence of a quorum at meetings of the Board.

**Section 6. Vacancies on the Board.** The Board may by majority vote at a regular meeting fill any vacancy on the Board by electing an Individual Member to serve as a Director until either the next annual meeting of Members or the second-next annual meeting of Members, as the Board may decide.

**Section 7. Leaves of Absence.** A Director who is unable to attend Board and committee meetings by reason of physical condition, absence from the Portland metropolitan area, or the press of business may request the Executive Committee to grant a leave of absence for a period of up to six months. If the Executive Committee grants the leave of absence, then the requesting Director will continue to hold the title of Director during the leave of absence (or until the Director's term expires, if earlier) but will not, during the leave of absence, be counted toward a quorum of the Board or be entitled to vote at meetings of the Board.

## **ARTICLE VIII: COMMITTEES OF THE SOCIETY**

**Section 1. Committees.** The Society shall have an Executive Committee, a Membership Committee, and a Nominating Committee. The Society may have other committees as the Board or the President may create, either for a specific project or to continue indefinitely. Within a reasonable time after the annual meeting of Members, the President shall appoint the members of the committees, and the appointed committee members will serve until the next annual meeting of Members. The President will be the chair of the Executive Committee and shall appoint the chairs of the other committees. Each committee of the Board shall have at least three members, including at least two Directors as committee members. The other committee members may be chosen from among the Individual Members.

**Section 2. Executive Committee.** The Executive Committee shall include the President, the President-Elect, the Executive Director, the Vice Presidents, the Secretary, the Treasurer, and up to three other Directors that the President designates. The Executive Committee shall prepare the agenda for Board meetings and shall oversee the business of the Society between Board meetings. The Executive Committee may also act for the Board in case of emergency or when it is impracticable to convene a meeting of the Board to respond to an unexpected event.

**Section 3. Membership Committee.** The Membership Committee shall work to identify, recruit, and retain Members of the Society, and shall carry out such other functions as the Executive Committee may assign to it.

**Section 4. Nominating Committee.** The Nominating Committee shall propose nominees for Directors and officers of the Society, for approval by the Members of the Director nominees and for approval by the Board of the officer nominees. Unless the President appoints another Director as the chair of the Nominating Committee, the President will chair the Nominating Committee.

**Section 5. Committee Meetings.** The chairs of each committee shall call meetings of their committees as frequently as necessary to carry out the duties of the committee. Three committee members including at least one Director will constitute a quorum.

**Section 6. Staff Liaison.** The Executive Director will designate an employee of the Society as the staff liaison to each committee other than the Executive Committee, unless the President determines that a committee should function without a staff liaison. The staff liaison to each committee will be entitled to attend meetings of that committee as a non-voting member of the committee.

#### **ARTICLE IX: MEETINGS OF THE BOARD OF DIRECTORS**

**Section 1. Regular Meetings.** The Board will hold regular meetings at times and places that the President or the Executive Committee shall fix.

**Section 2. Special Meetings.** The Board will hold a special meeting on the call of the President. The Board will also hold a special meeting on written request of seven or more Directors, to transact such business as the directors may state in their request.

**Section 3. Quorum of Directors.** One-third of the Directors will constitute a quorum.

**Section 4. Appropriation of Funds.** The affirmative vote of a majority of the Directors present at a meeting of the Board at which a quorum is present shall be required to make any appropriation of money other than (a) the general operating expenses of the Society, and (b) expenses allowed for or contemplated by a budget of the Society that the Board has approved.

#### **ARTICLE X: ORDER OF BUSINESS AT MEETINGS**

**Section 1. Order of Business at Board Meetings.** The Executive Committee shall prepare and distribute the agenda for Board meetings, which shall include approval of the minutes of prior meetings and reports on the operations of the Society. The agenda shall also include any other matters that require a decision by the Board or that the Executive Committee believes appropriate to present to the Board.

**Section 2. Order of Business at Meetings of the Members.** The Board shall determine

the order of business at all meetings of the Members. Business at the annual meeting of Members shall include approval of the minutes of the prior meeting of the Members, election of Directors, reports on the operations of the Society, and such other matters as the Board believes appropriate to present to the Members.

**Section 3. Conduct of Meetings.** The presiding officer at a meeting of the Board or of the Members is not required to follow any particular rules of order, but may conduct the meeting in any fair and reasonable manner that allows the Board or the Members (as the case may be) to transact business.

## **ARTICLE XI: TRANSACTING BUSINESS WITHOUT A MEETING**

**Section 1. Board May Act Without Meeting.** The Board may take any action without a meeting that Chapter 65, Oregon Revised Statutes requires or permits to be taken at a Board meeting, if within a ten-day period the Directors unanimously signify their assent to the action in writing (including e-mail or other electronic communication), given to the President or President-Elect. If a Director who holds a public office or government appointment states that rules applicable to the office or appointment prohibit the Director from voting on the matter, or if a Director declares that a conflict of interest requires that the Director not vote on the matter, then that Director will be disregarded for purpose of the vote, so that the rest of the Directors may act. If within the ten-day period a majority, but fewer than all, of the Directors signify their assent to the action, then the Executive Committee may take the action in place of the Board unless Chapter 65, Oregon Revised Statutes requires that the action be taken only by the Board. If ORS 65.341(2) should be amended to allow the board of directors of a public benefit non-profit corporation to take action without a meeting by less than unanimous consent, then the Board may take any action without a meeting by majority consent, or by such greater approval that the statute may then require.

## **ARTICLE XII: OFFICERS; EXECUTIVE DIRECTOR**

**Section 1. The Officers.** The officers of the Society are the President (also called the Chair), the President-Elect (also called the Chair-Elect), one or more Vice Presidents (also called Vice-Chairs), a Secretary, and a Treasurer. The officers must be Individual Members when elected or appointed and throughout their term in office. The Board may appoint one or more persons as honorary officers, who need not be Individual Members when appointed and who will have no duties or responsibilities.

**Section 2. Election of Officers.** At the Board's first meeting after the annual meeting of Members in odd-numbered years, the President-Elect will become the President. If the Board has not already approved the nominees proposed by the Nominating Committee, then the Board will elect the other officers from among the Individual Members. Any person elected as an officer who is not a Director will become a Director while that person holds the office.

**Section 3. Two-Year Term of Officers.** The Officers shall serve terms of approximately two years, until the first Board meeting following the annual meeting of Members in the next

odd-numbered year, or until their successors are elected and qualified.

**Section 4. Duties of Officers.** The President will preside at all meetings of the Board and of the Members, and will be the chair of the Nominating Committee unless the President appoints another Director as its chair. The President-Elect will preside in the absence of the President, and will fulfill the duties of the President if the President dies, resigns as President, or becomes unable to perform the duties of the office. The Vice Presidents shall have such duties as the President may assign to them. The Secretary shall be responsible for preparing minutes of the meetings of the Board and of the Members and for maintaining the records of the Society necessary to preserve the corporate existence of the Society. The Treasurer shall have general charge of the financial records of the Society, shall prepare or oversee the financial reporting of the Society, and shall report to the Board from time to time on the financial condition of the Society. If the Board establishes a Budget Committee or a Finance Committee (however named), then the Treasurer will be the chair of that committee.

**Section 5. No Compensation.** The officers will serve without compensation, will not exploit their positions as officers for private gain or take any other action that might jeopardize the Society's status under Section 501(c)(3) of the Internal Revenue Code. However, the Society may reimburse the officers for amounts that the officers expend to perform their duties. Expenses of the President shall be submitted to the Treasurer for approval. Expenses of the other officers shall be submitted to the Executive Director for approval.

**Section 6. Vacancies.** If the office of President becomes vacant, then the President-Elect shall become the President and shall complete the term of the former President, after which he or she shall then start his or her own two-year term as President. If the office of President-Elect becomes vacant because the President-Elect has become the President, then the Board shall fill by vote the office of President-Elect, and the person so chosen will complete the unexpired term of the President-Elect and will also be the President-Elect during the full term that the prior President-Elect serves as President. The Board shall fill by vote any vacancy in any other office.

**Section 7. Executive Director.** The Society shall employ a capable person as its general manager, referred to as the "Executive Director" in these Bylaws, who shall be selected by the Board. The Executive Director shall keep the membership records of the Society, engage and terminate other employees of the Society within the budgets approved by the Board, collect revenues and pay expenses, operate the Society's office, and enter into contracts on behalf of the Society for the ordinary expenses of the Society. The Executive Director shall also perform such other duties as the Board or the Executive Committee may assign. The Executive Director may not, however, purchase, lease, or sell real property, borrow money, or pledge the Society's assets as security for debt without the prior approval of the Board.

### **ARTICLE XIII: CONSTRUCTION AND AMENDMENT OF BYLAWS**

**Section 1. Construction.** All questions as to construction and meaning of the Bylaws shall be decided by the presiding officer of the meeting at which the question arises. If the

presiding officer's decision is challenged, the question shall be decided by the Board.

**Section 2. Amendment.** These Bylaws may be amended by a two-thirds vote of the Directors present at a meeting of the Board, provided that the agenda for the meeting includes notice that an amendment to the Bylaws will be considered at that meeting.

**Section 3. Compliance with Internal Revenue Code.** No provision of the Bylaws may be interpreted in any manner that would cause the Society to cease to qualify for exemption from federal income tax under Section 501(c)(3) of the Internal Revenue Code.

#### **ARTICLE XIV: ELECTRONIC AND OTHER NOTICES**

**Section 1. Electronic Notice.** Notices to the Board and to the Members may be given by mail, by hand delivery, or by electronic communication. The Society will give notices by any manner reasonably calculated to provide actual notice, which may include an e-mail or other electronic notification that describes in general terms the matter that is the subject of the notice, and which may direct the Member to the Society's website for further information. A Member who does not provide the Society with a valid e-mail address at which to receive notices does not have the right to vote on any matter for which the Society would otherwise be required to send written notice to the Members, and is conclusively deemed to have waived notice of all meetings of the Members.

#### **ARTICLE XV: FISCAL YEAR**

**Section 1. Fiscal Year.** The fiscal year of the Society shall be the calendar year.

#### **ARTICLE XVI: SEAL**

**Section 1. No Seal Required.** The Society may transact its business without a seal or other formality. The Society may, however, adopt and use a seal for formal or ceremonial purposes that includes the words "Japan-America Society of Oregon."

#### **ARTICLE XVII: INDEMNIFICATION OF DIRECTORS**

**Section 1. Indemnification.** The Society will indemnify the Directors against liability incurred in a proceeding to which the Director was made a party because the Director is or was a Director to the maximum extent permitted by ORS 65.391 and other applicable provisions of Oregon law. The Society is authorized to amend its Bylaws to eliminate or impair this right to indemnification after an act or omission occurs, as permitted by ORS 65.391(6)(b).

## **SCHEDULE 1**

### **MEMBERSHIP CLASSES**

For organizations:

Diamond

Platinum

Gold

Silver

Bronze

Copper

Partnership Alliance

For individuals:

Columbia Circle

Individual (includes up to two as a couple)

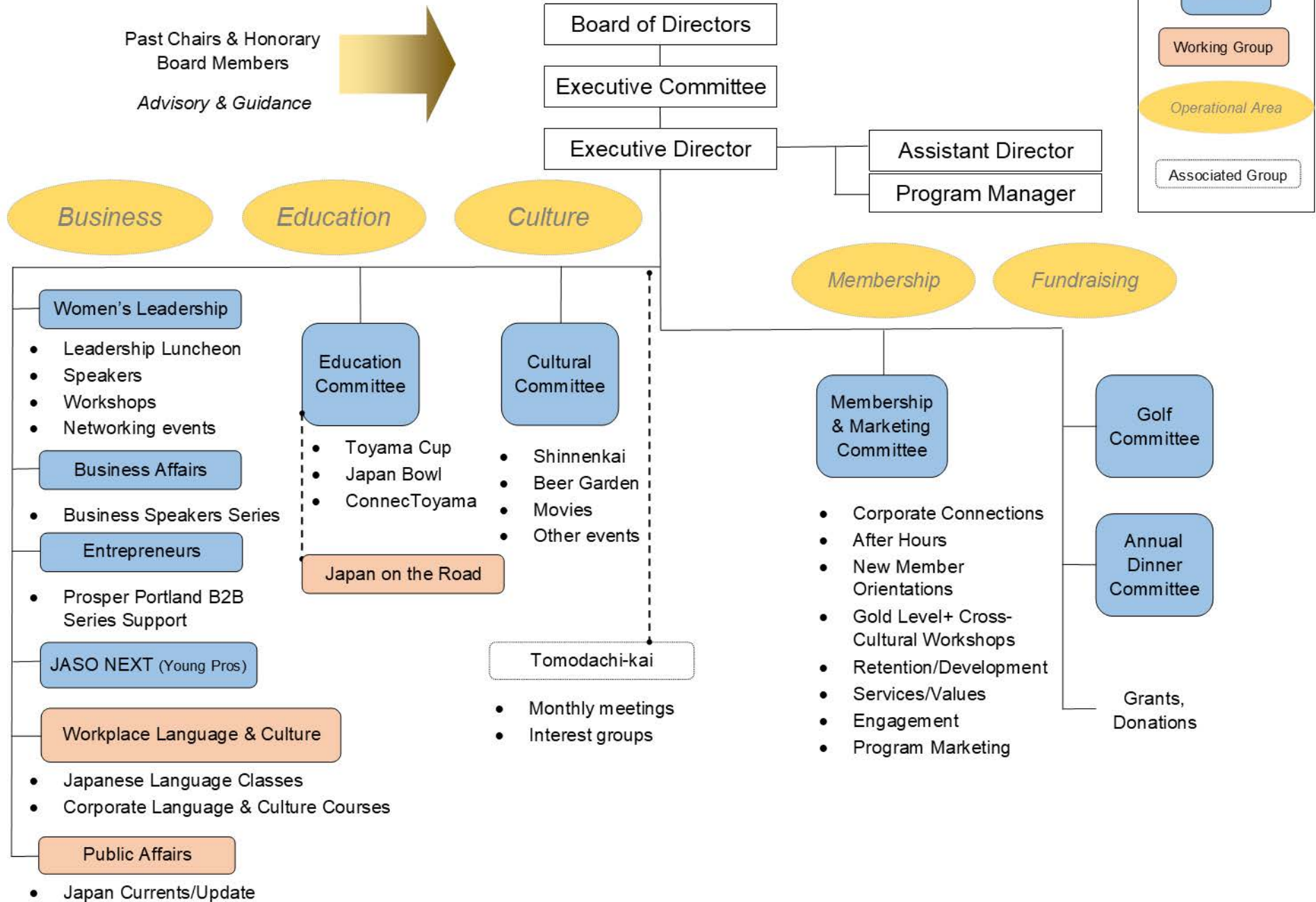
JASO NEXT (Young Professionals)

Student

Senior

Tomodachi-kai

## 2022 Japan-America Society of Oregon Organization Chart





Japan-America Society of Oregon  
2022-2027  
Strategic Plan



## Acknowledgements

Thanks to all who participated in this 2022-2027 Strategic Plan.

Your time, commitment, and energy is an inspiration.

### **SURVEY PARTICIPANTS**

### **JASO RETREAT ATTENDEES**

### **JASO EXECUTIVE COMMITTEE**

#### **Chair**

Tamako Hayashi, *Deloitte*

#### **Chair-Elect**

Masa Yamaguchi, *Lane Powell*

#### **Treasurer**

Paul Waldram, *Moss Adams*

#### **Secretary**

Cathy Bowman, *Mackenzie*

#### **Vice Chairs**

Rick Aizawa, *Port of Portland*

Tatsuo Ito, *SEH America, Inc.*

Nancy Lange, *NW Natural*

Rob Langstaff, *Sweet Onion Consulting*

Masami Nishishiba, *Portland State University*

### **STRATEGIC PLANNING COMMITTEE**

Tamako Hayashi, *Deloitte - Strategic Planning Committee Chair*

Rick Aizawa, *Port of Portland*

Cathy Bowman, *Mackenzie*

Rob Langstaff, *Sweet Onion Consulting*

Masami Nishishiba, *Portland State University*

Sydney Owen, *Vanport International*

Mari Watanabe, *Partners in Diversity*

Masa Yamaguchi, *Lane Powell*

### **JASO STAFF**

Sarah Saito, Program Manager

Kaoru Miyanaga, Assistant Director

Graham Morris, Executive Director

## Vision

A vibrant, flourishing relationship with Japan based on mutually beneficial relationships and connectivity, with JASO as:

- a central resource to connect business, education, and cultural programs that facilitate U.S. and Japan relationships
- the hub for networking and inter-generational engagement
- a facilitator of an inclusive and diverse community that embraces all those who hold Japan close to their hearts

## Mission

To support business and develop community by strengthening the US-Japan relationship.

*We work in Oregon and Southwest Washington.*

## Values

Connection and Collaboration

Inclusion

Flexibility, Adaptation, and Learning

Cultural Respect and Authenticity

### VISION

JASO began this planning process with an existing mission that continues to guide our work. From this starting point, 24 volunteers gathered at a retreat. Here, they were asked to envision JASO's future through a drawing activity, called the "Picasso / Okamoto Exercise."

Several themes emerged. JASO was envisioned as a resource that leverages experiences of all kinds to generate inclusion and sustains interaction across interests and generations to offer a low-barrier avenue to participation in programs, activities, and shared experiences.

### VALUES

The JASO values describe the way we work with each other, our partners, and the community.

Connection and collaboration: our desire to partner internally and externally towards a common goal.

Inclusion: our commitment to engaging diverse members in mutually beneficial ways, all centered by a love for Japan.

Flexibility, adaptation, and learning: our continued pursuit of excellence depends on our ability to listen and learn.

Cultural respect and authenticity: our shared commitment to bring our community together in ways that are meaningful and focused on solidifying the Japan-U.S. relationship.

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## JASO Strategic Plan Summary

This strategic plan builds upon a solid foundation of programs and initiatives underway at JASO. The development of this plan focuses on how JASO's current initiatives and programs connect and leverage to achieve its mission.

This 2022-2027 Plan establishes strategic priorities in four areas:

- Leading, Convening, and Facilitating
- Communication and Engagement
- Professional and Leadership Development
- Connectivity and Collaboration

This plan builds upon the important work already accomplished. Its purpose is to highlight areas of strategy, not to list all current activities and programs. Conversations that generated this plan and its final form will facilitate decision-making and the development of a shared understanding of direction for the Board, Executive Committee, Committees, and Staff.

To create the plan, JASO worked with the Portland State University's Center for Public Service in facilitating the process. This Plan focuses on the central question regarding what strategic priorities would better position JASO to fulfill its mission and pursue its vision. The process included a widely distributed survey to members and non-members, framing discussions with a strategic planning committee, and a day-long priority setting retreat with committee members and volunteers.

## JASO Strategic Plan Input and Development

In preparation for the development of the plan, the organization developed a broadly distributed survey and hosted a retreat. The input was valuable as a way to understand both internal and external needs.

### *Survey*

This was distributed electronically through the SurveyMonkey platform. The survey was open from February 28, 2022 through March 31, 2022 and generated 190 responses. The survey results appear in Appendix A.

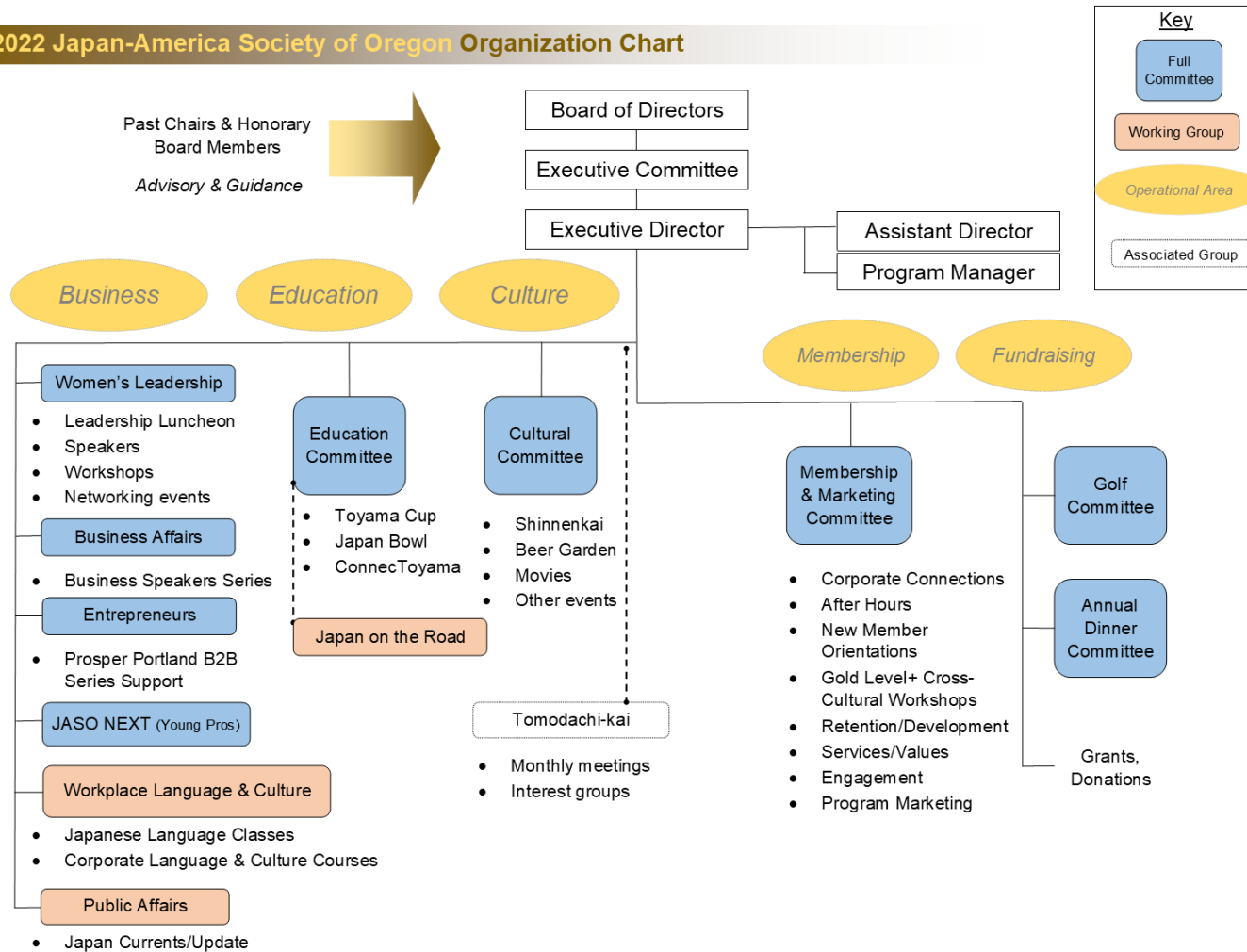
### *Retreat*

Following the survey analysis, the JASO retreat brought together 24 board and committee members and other volunteers on the evening of May 5 and all day on May 6. The agenda included conversations around the vision, reflection on the survey, values brainstorming, and development of strategic priorities.



# JASO 2022 Organizational Structure

## 2022 Japan-America Society of Oregon Organization Chart





## JASO Current Conditions

### Membership

Membership plays an important role in the organization. Service to members is a core component over and above the mission-driven purpose of the program itself, providing multiple opportunities in business, and culture-related education, including engagement and networking.

JASO membership consists of corporate and individual membership types:

- Corporate. JASO welcomes corporate members at six levels of support, graduating from Copper to Diamond. As of December 2021, there were 117 corporate members, which has stayed relatively stable since 2016.
- Individual. Individual memberships are offered according to category (Senior, Student, NEXT (Young Professional), Individual, and Columbia Circle. This number has steadily increased from a low of 97 in 2017 to 332 individual members in 2021.

### Revenue

JASO has a variety of funding streams that make the work of the organization sustainable. As a 501 (c)(3) organization, JASO relies upon membership dues and different forms of fundraising. Programs are self-supporting, meaning that the funds generated sustain the program hard costs at a minimum.

### Programs and Activities

#### Programs

JASO leads a number of important activities throughout the year that can be categorized under the broad umbrellas of business, education, and culture. Though the programming and activities are categorized in this way, many JASO members recognize the important symbiotic relationship among these activities. For example, Japanese Language Classes support business engagement and are also educational. Similarly, the Japanese Beer Garden is categorized as cultural, and at the same time generates great business networking. As described later in the strategic priorities section of this plan, the synergy among these activities is important to understand JASO as the center, or hub, of building Japan – U.S. relationships. Table 1 summarizes the current major JASO programs.

**Table 1: Major JASO Programs**

#### **Business**

Corporate Connections  
After Hours  
Business Speaker Series  
Japanese Language Classes  
Corporate Curriculum  
Women's Leadership Council  
NEXT  
Entrepreneurs

#### **Education**

Japan on the Road  
Toyama Cup  
Japan Bowl  
Oregon-Toyama Relationship

#### **Culture**

Shinnenkai  
Japanese Beer Garden  
Movies/Online Events

#### Organizational Sustainability Initiatives

JASO also engages in programming that is designed primarily for fundraising purposes, an annual dinner and a golf tournament. As with other programming, these fundraisers advance other business, educational, and cultural goals.

Given that there are limits to how much total programming can be accomplished by a staff and volunteers on the board and committees, new initiatives or changes in programming would impact existing programs.



## Assessment of Current Work

As part of the survey development JASO asked respondents to rate how well it was doing overall. A majority of respondents rated JASO as Above Average to Outstanding. Looking at the results from the perspective of members and non-members, it appears that members rate the organization more highly than non-members. While JASO appears to be meeting the needs of JASO members, different and more engagement efforts may help to address the ratings overall and of JASO Non-Members. Figure 1 shows that member ratings cluster around Above Average and Excellent, where non-members cluster around the Average rating.

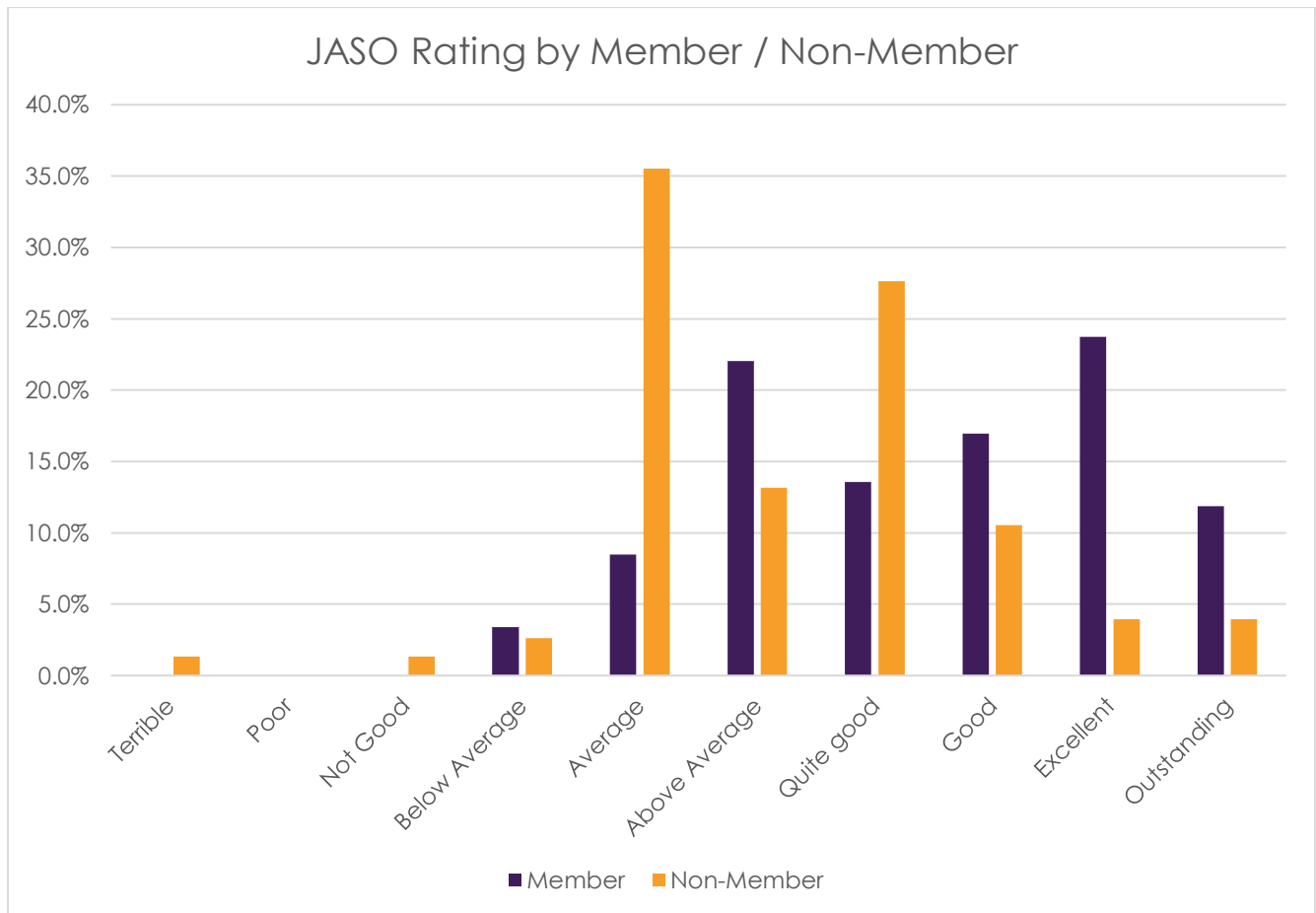


Figure 1: JASO Rating by Member Type

## SWOT Analysis and Drivers of Change

A Strengths, Weaknesses, Opportunities, and Threats (SWOT) Analysis can provide an opportunity for organizations to reflect on what is working and not working currently. It also helps to identify areas where the organization can take advantage of opportunities or mitigate threats in the future. The development of a strategic plan allows organizations to think about significant changes, or drivers, likely to impact the accomplishment of goals in the next several years.

Based on the survey results, retreat discussions, and organizational assessment, Table 2 outlines the main SWOT analysis for JASO.

**Table 2: JASO SWOT**

<i>Current Conditions</i>	<p><i>Strengths</i></p> <ul style="list-style-type: none"> <li>• Long-standing, proven, sustained programming</li> <li>• Sustainable budget with small annual surpluses</li> <li>• Diverse sources of revenue</li> <li>• Growing individual memberships</li> <li>• Organizational adaptability during COVID-19 disruptions</li> <li>• Capable and committed volunteers and staff</li> <li>• Highly engaged volunteers</li> </ul>	<p><i>Weaknesses (Areas of Improvement)</i></p> <ul style="list-style-type: none"> <li>• Awareness of programming – internal and external</li> <li>• Interconnectedness</li> <li>• Declining corporate membership numbers through COVID</li> <li>• Limited staff time capacity (2 full-time, 1 part-time)</li> <li>• Committee structure may result in silos of communication and/or duplication of efforts</li> <li>• Programming heavily reliant on volunteer capacity, which may limit some growth if not expanded</li> </ul>
<i>Drivers of Change</i>	<p><i>Opportunities</i></p> <ul style="list-style-type: none"> <li>• Partnerships with other cultural organizations and businesses for collaborative programming</li> <li>• Membership diversification to include young professionals, college students, women, and others interested in the Japan-US relationship</li> <li>• Leverage, expand, and support connections to diverse audiences (JASO Next/Women's Leadership)</li> <li>• Expansion of outreach and marketing efforts through social media and other creative outlets to reach newer audiences (e.g., anime/manga)</li> </ul>	<p><i>Threats</i></p> <ul style="list-style-type: none"> <li>• Older (Boomer) generation moving into retirement and reducing leadership presence</li> <li>• Loosened connections to traditional structures (e.g., family, schools, or business.) that serve as a bridge to JASO</li> <li>• Younger demographic(s) changing relationship to work and business</li> <li>• Impact of globalization that may change or weaken perceived importance of the Japan-U.S. relationship</li> </ul>

## Developing Priorities

The process of developing priorities required retreat participants to assess and reflect on members and non-members feedback and consider the implications of future opportunities and threats. Throughout the planning process, several themes emerged to help JASO focus its work.

From these activities, several priorities emerged that indicate some direction for the Strategic Plan. These included the following:

- 1) the leadership role of JASO in strengthening Japan-US relations
- 2) communication and engagement
- 3) professional and leadership development
- 4) interconnectivity

## Leading, Convening and Facilitating

The role of JASO in leading, convening, and facilitating was a central theme throughout many strategic planning conversations. JASO as a ‘hub’ at the center of Japan-U.S. relationship building was discussed in several different ways. During the visioning activity, JASO was viewed as a resource, a networking tool, a convener, and a ‘hub’. Participants noted that JASO has an opportunity to leverage its own work with that of other organizations for a greater impact. Survey participants supported JASO in its efforts to build community, focus on enhancing membership and membership value, and offer networking opportunities. Moreover, current activities that have a networking feature were rated as being beneficial and that JASO should do more of these kinds of programs. In the prioritization process, facilitating networking and focusing on membership value were significant suggestions.

## Communication and Engagement

Communication and engagement developed as a strategic priority through the feedback among both survey respondents and retreat participants. Specifically, survey respondents considered communication with volunteers and community members to be important as a priority. Engagement was discussed as a way to increase JASO visibility in the broader community. Communication within the JASO organization was also considered a high priority where committee members could create synergy among shared activities within the organization. Notable suggestions included, telling the JASO story, increasing program marketing and content packages, increasing social media presence, and working with other organizations.

## Professional and Leadership Development

Survey respondents and retreat attendees both discussed the benefits that JASO provides for members. Of these benefits, those that fall broadly under “member professional development” developed as a priority. Professional development refers to the opportunities that JASO provides to engage in networking and other professional development endeavors. Survey respondents and retreat participants noted the high priority of mentorship programs, internships, and JASO Next were significant. The focus across all responses was on engaging the younger generation across all areas of programming - business, education, and culture.



## **Connectivity and Collaboration**

Connections, synergy, and collaboration among JASO activities, both internally and externally was a strategic priority and theme. Both survey respondents and retreat participants noted the importance of working together inside and outside JASO. To refocus priorities and engage in new initiatives, there will be increased demands for members and non-members time and attention. To mitigate this, there is need for synergy that can be achieved through connection. Looking for opportunities for shared programming within JASO Committees and with external organizations can add value. External collaboration was noted as building relationships with other Japan-related organizations and educational initiatives. Internal collaboration was also seen as being particularly important where retreat participants noted possible synergies among committee activities.

There is a notable interdependence among the four strategic priorities. For example, interconnectivity requires communication and engagement; and supporting professional people requires interconnectivity. These four strategic priorities, taken together, support the mission and vision of JASO.

## Plan Overview and Structure

This Plan recognizes that accomplishing the vision requires JASO to have the tools to organize and focus its efforts. As a result, this plan outlines four broad **Strategic Priorities** and actionable **Objectives**.

The plan embraces the core idea that JASO can act on its vision of being at the center of strengthening US-Japan relationships through the strategic priority of Leading, Convening and Facilitating. This priority recognizes that JASO is fueled by the committed work of volunteers on its board, committees, and in the community. From the broadest perspective, all of the work of JASO falls under one or more of these Strategic Priorities. All work helps to advance the vision of JASO.

Because JASO is volunteer-driven, the strategic priorities are broad enough to resonate with committee programs. Through innovative and creative volunteers, committees can use these Strategic Priorities and Objectives as a guidepost to align initiatives and programs; coordinate internally and externally; and guide activities.

## Strategic Priorities

To meet the needs of residents over the next five years, JASO has identified four strategic priorities. These priorities are overlapping, multidimensional, and synergistic. Improvement in one area will result in better outcomes in other priorities. Below, each strategic priority includes an objective implementing critical tasks.

The relationship among these priorities is expressed in the figure below.

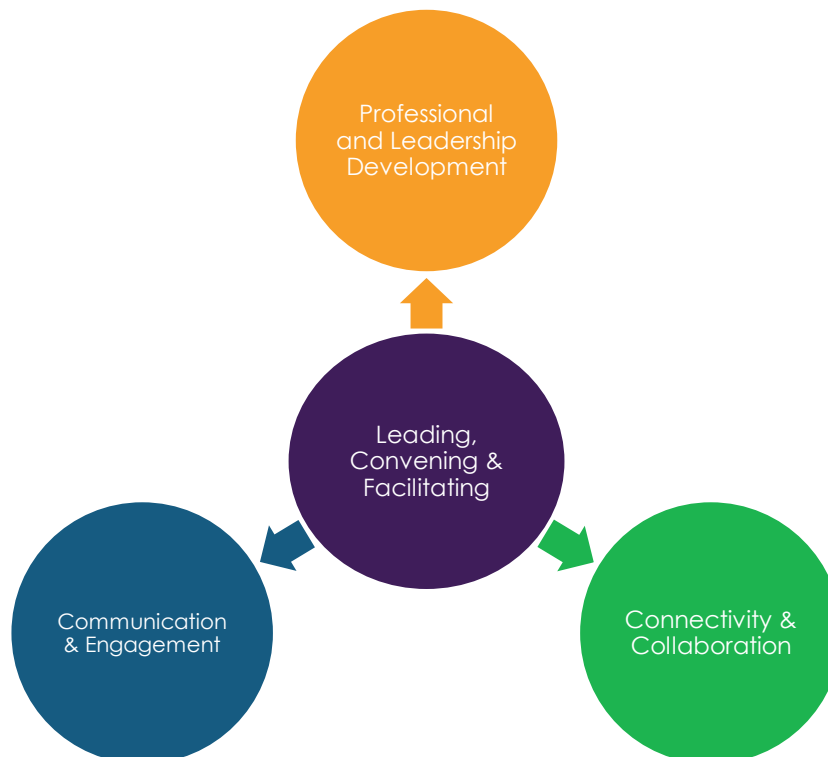


Figure 2: JASO Strategic Priorities

## Strategic Priority 1: Leading, Convening and Facilitating



Leading,  
Convening &  
Facilitating

Strategic Priority	Objective
1. Leading, Convening and Facilitating  Provide support internally and externally to increase the JASO and its leadership, convening and facilitating roles	a. Increase corporate and individual membership(s)
	b. Increase member and non-member access to programs focused on strengthening Japan-US relationships
	c. Support and enhance opportunities for business, education, and cultural networking
	d. Increase administrative and organizational capacity

## Strategic Priority 2: Communication and Engagement



Communication  
& Engagement

Strategic Priority	Objective
2. Communication and Engagement  Focus on strategic communications that enhance internal coordination and external engagement	a. Develop internal communication strategies that enhance understanding between and among members and committees
	b. Develop external engagement programs and content to connect to key audiences

### Strategic Priority 3: Professional and Leadership Development

Strategic Priority	Objective
3. Professional and Leadership Development  Support and encourage networking and engagement of developing leaders to sustain long-term JASO engagement, communication, and leadership	a. Increase and formalize mentoring programs
	b. Increase and formalize internship program(s)



## Strategic Priority 4: Connectivity and Collaboration



Connectivity &  
Collaboration

Strategic Priority	Objective
4. Connectivity and Collaboration  Connect JASO communities internally and externally through collaborative programming	a. Build relationships with external Japan-related organizations for collaborative programs or other initiatives
	b. Build relationships and shared understanding among internal committees for collaborative programs or other initiatives

## Conclusion: Implementing This Plan

This 2022-2027 Strategic Plan focuses on the areas that JASO will pursue as a way to deliver on our vision for our members and the larger community.

While implementing this 2022-2027 Plan will take the energy of the entire organization, there are unique tasks for committees and the organization overall. The Strategic Priorities and Objectives serve as a guidepost for JASO to develop implementation tools through work plans, reporting, and measurement.

Committees each play a role in the Plan implementation where their unique contributions can be reflected in the overall direction of the organization. Annual work plans are a tool for committees to develop the JASO Strategic Priorities and Objectives into concrete and actionable tasks and timelines. Reporting should periodically assess those critical tasks set out in an annual work plan.

At the organizational level, aligning objectives, outcomes, and measures are an important tool to track strategic plan progress. Table 3, below, aligns the objectives with outcomes, and measures. An annual evaluation and assessment of objectives within each area will facilitate a continued focus on strategic priorities. Longer term outcomes are expected as JASO continues to implement this Plan. The measures describe the means to assess objectives. Early in Plan implementation, these measures will serve as points of observation. As the Plan matures, JASO may refine these measures or develop new ways to monitor progress toward its strategic priorities.

**Table 3: Objectives & Outcomes**

<b>Objective</b>	<b>Outcome</b>
Increase corporate and individual membership(s)	<ul style="list-style-type: none"> <li>• Membership growth</li> </ul>
Increase member and non-member access to programs focused on strengthening Japan-US relationships	<ul style="list-style-type: none"> <li>• Increased networking opportunities</li> </ul>
Support and enhance opportunities for business, education, and cultural networking	
Increase administrative and organizational capacity	<ul style="list-style-type: none"> <li>• Organizational sustainability</li> </ul>
Develop internal communication strategies that enhance understanding between and among members and committees	<ul style="list-style-type: none"> <li>• Increased communication and engagement</li> </ul>
Develop external engagement programs and content to connect to key audiences	
Increase and formalize mentoring programs	<ul style="list-style-type: none"> <li>• Enhanced professional development and long-term leadership</li> </ul>
Increase and formalize internship program(s)	
Build relationships with external Japan-related organizations for collaborative programs or other initiatives	<ul style="list-style-type: none"> <li>• Strong and sustained partnerships with thriving programs</li> </ul>
Build relationships and shared understanding among internal committees for collaborative programs or other initiatives	

To pursue our vision and achieve our mission, JASO relies upon our great people and our outstanding partners that will work together to continue to strengthen relationships between Japan and Oregon and Southwest Washington.



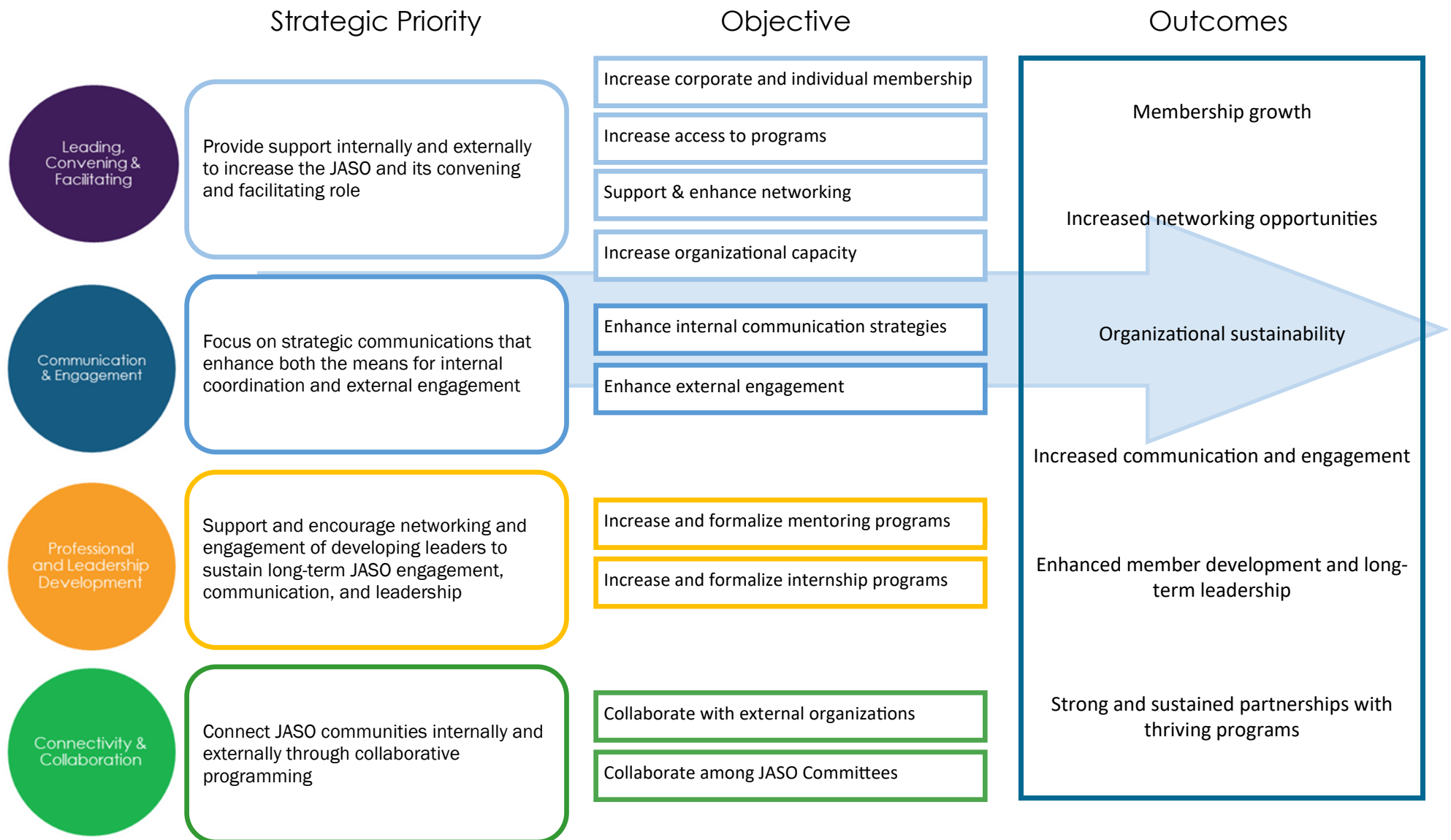
**JASO STRATEGIC PLAN  
SINGLE-PAGE SUMMARY**



## JASO Strategic Plan 2022-2027

**Vision:** A vibrant, flourishing relationship with Japan based on mutually beneficial relationships and connectivity, with JASO as: a central resource to connect business, education, and cultural programs that facilitate U.S. and Japan relationships; the hub for networking and inter-generational engagement; and an inclusive and diverse community that embraces all those who hold Japan close to their hearts

**Mission:** To support business and develop community by strengthening the US-Japan relationship. *We work in Oregon and Southwest Washington.*



APPENDIX 1

MEMBER & COMMUNITY SURVEY  
RESULTS

## **JASO Survey Summary**

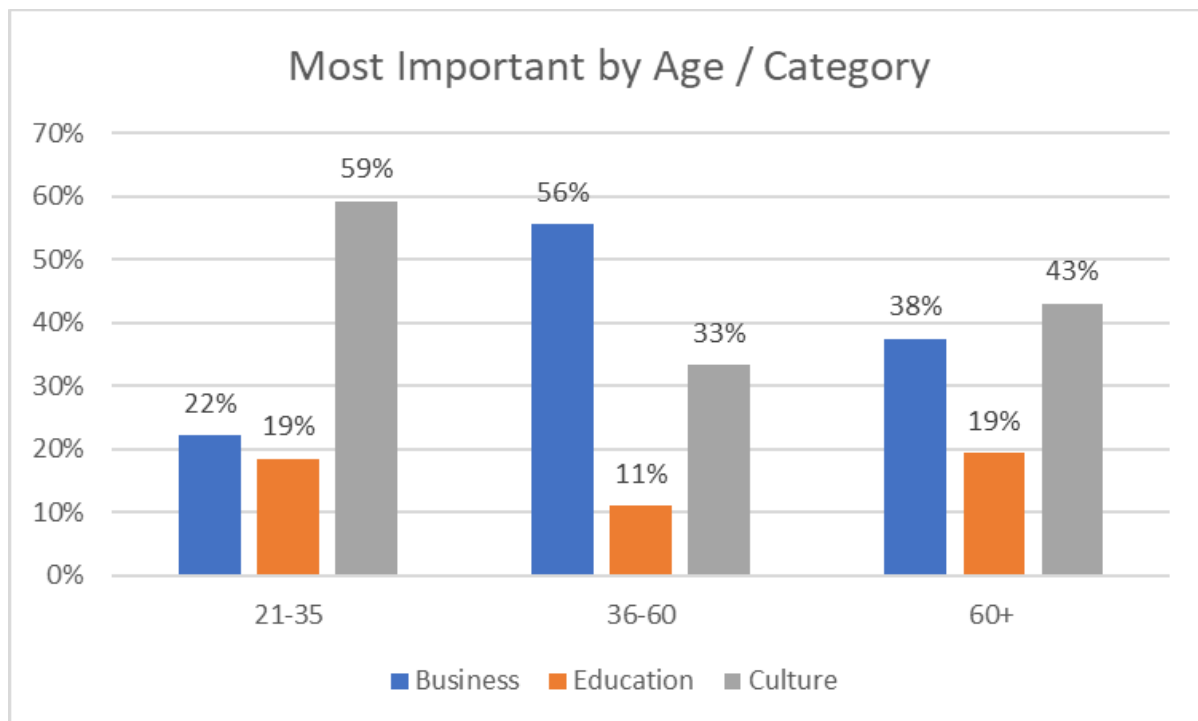
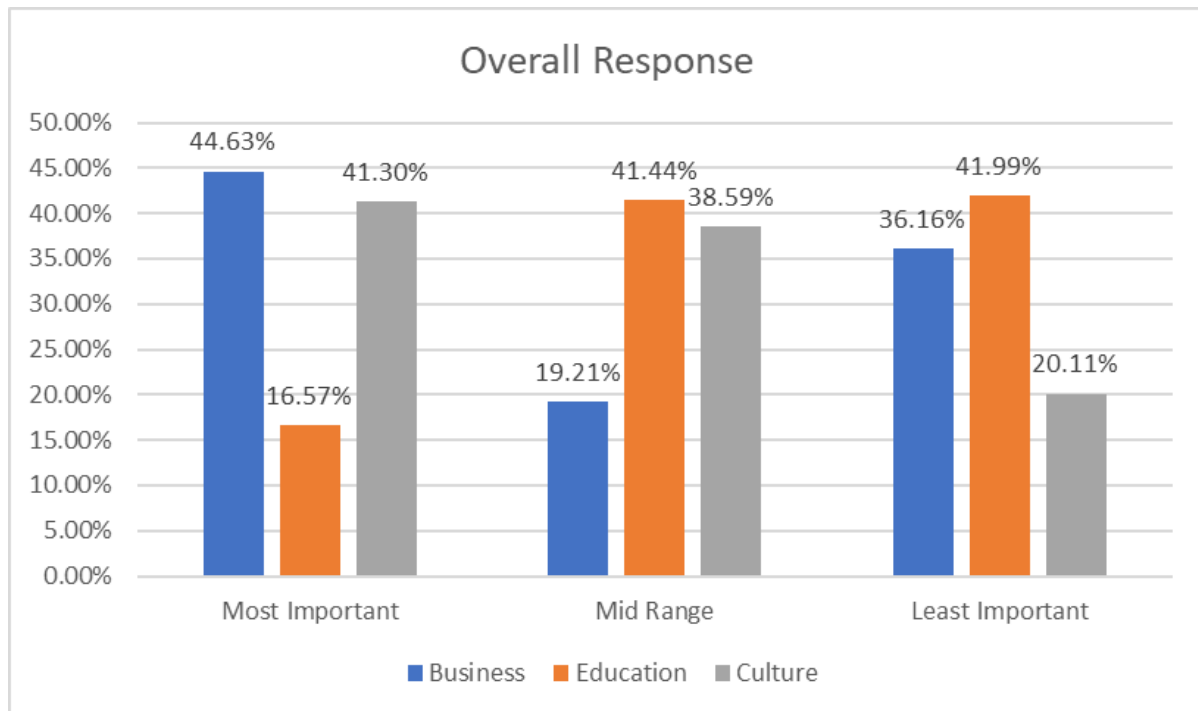
### **Survey Administration Dates:**

2/28/22 – 3/30/22

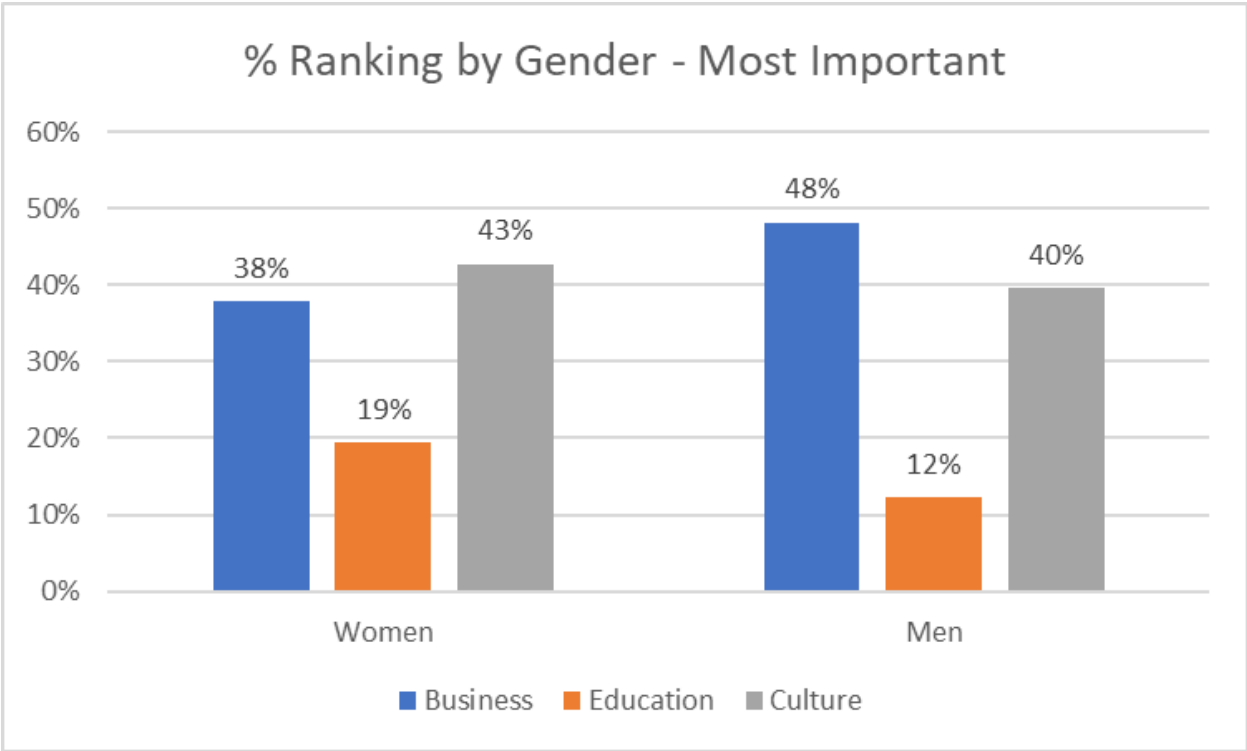
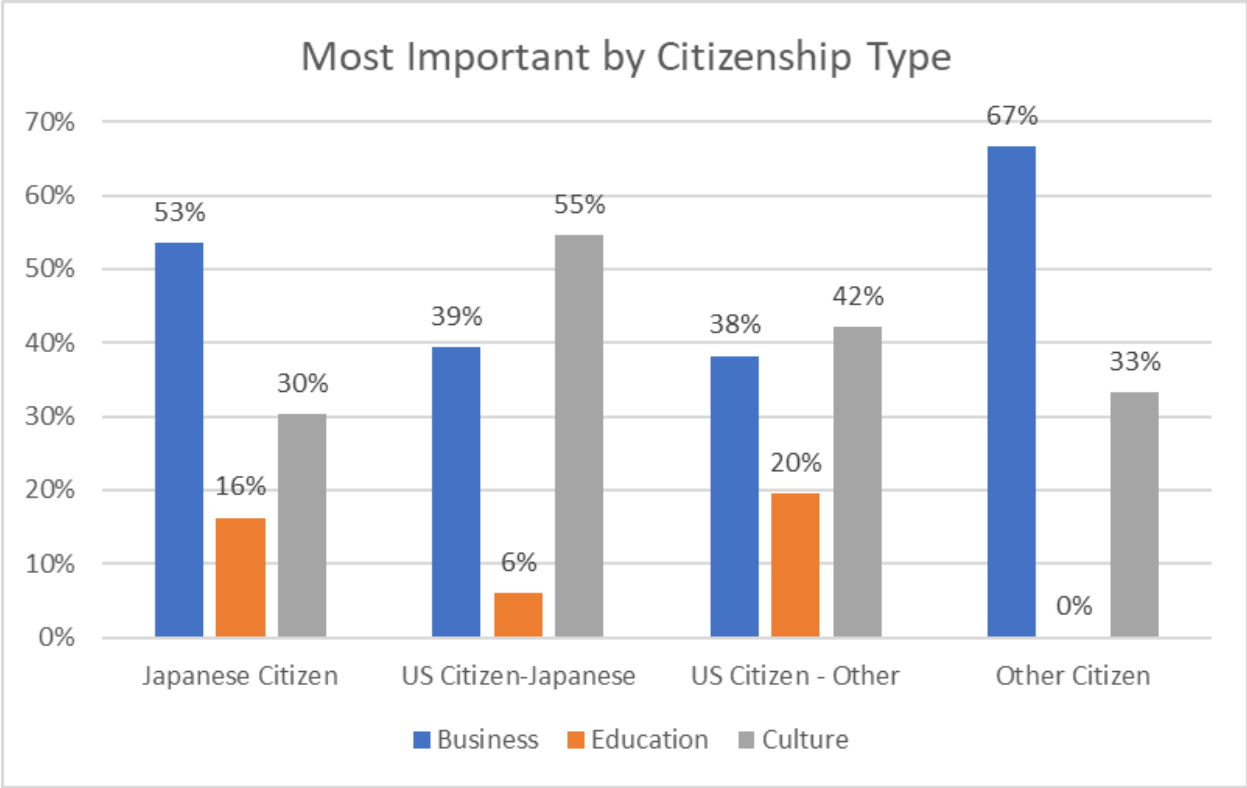
### **Overall Responses**

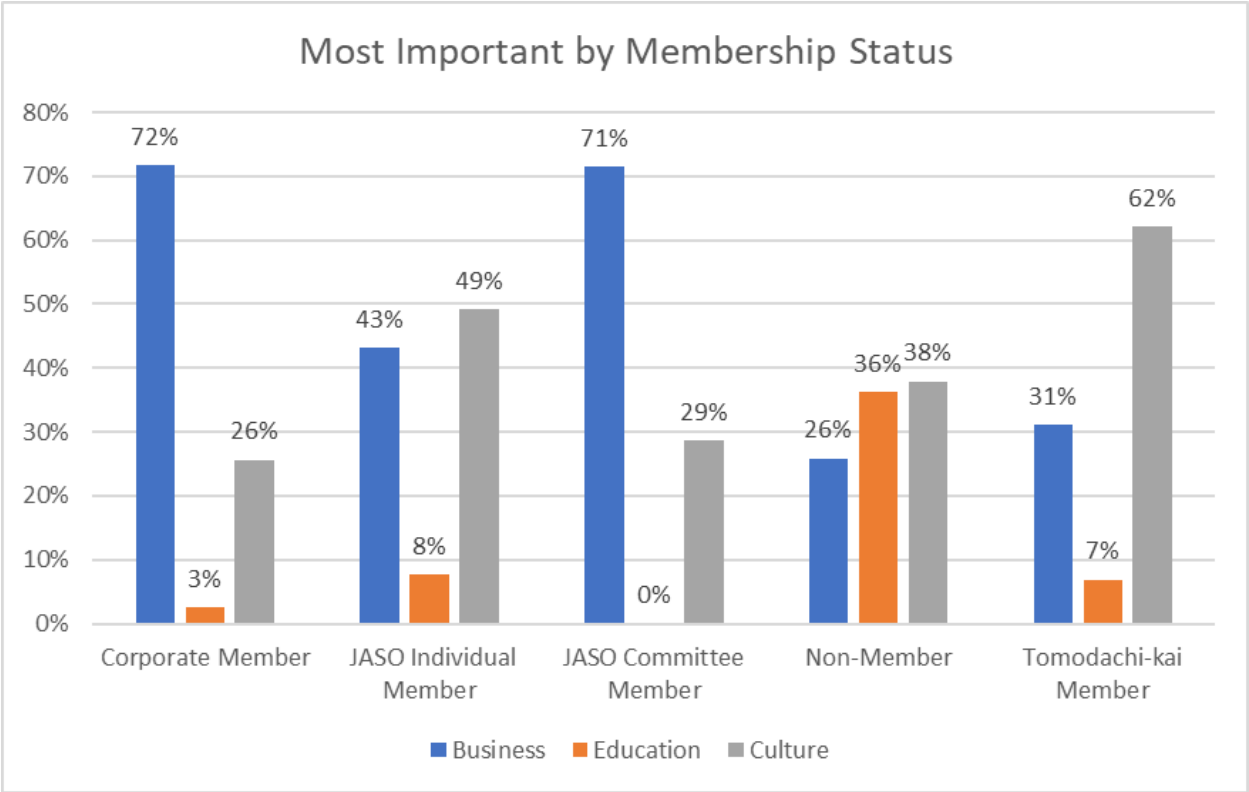
- 190 Responses
- Gender
  - 107 Female
  - 82 Male
  - 1 Other
- Citizenship
  - Japanese Citizen: 44
  - US Citizen- Japanese Heritage: 34
  - US Citizen- All Other Heritages: 104
  - Other Citizen: 6
- Age Group
  - Under 21: 3
  - 21-35: 27
  - 36-60: 84
  - 61+: 74
- Membership Type
  - JASO Corporate Member: 40
  - JASO Individual Member: 66
  - JASO Committee Member: 7
  - Non-Member: 60
  - Tomodachi-kai Member: 30

**Question 1: Rank the following three activity areas based on how you see it as important to JASO. Choose 1 for the most important, and 3 for the least important. (Business, Education, Culture)**

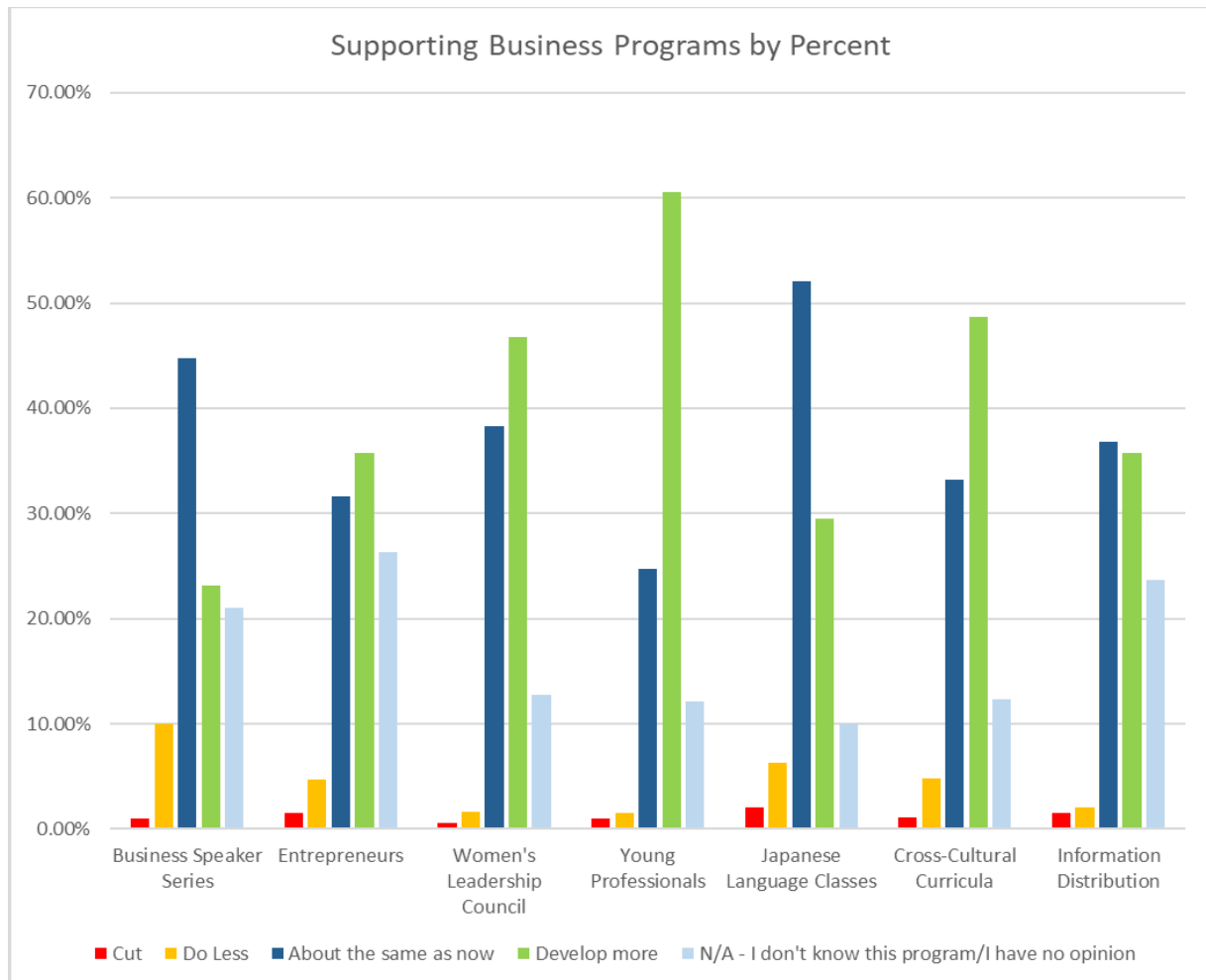








**Question 2: SUPPORTING BUSINESS is a mainstay of JASO's mission. It has developed these current programs. What actions do you think we should take with each over the next 3 years? Should it be "Cut", "Do less", "About the same", or "Develop more", or you don't know the program at all and have no opinion?**



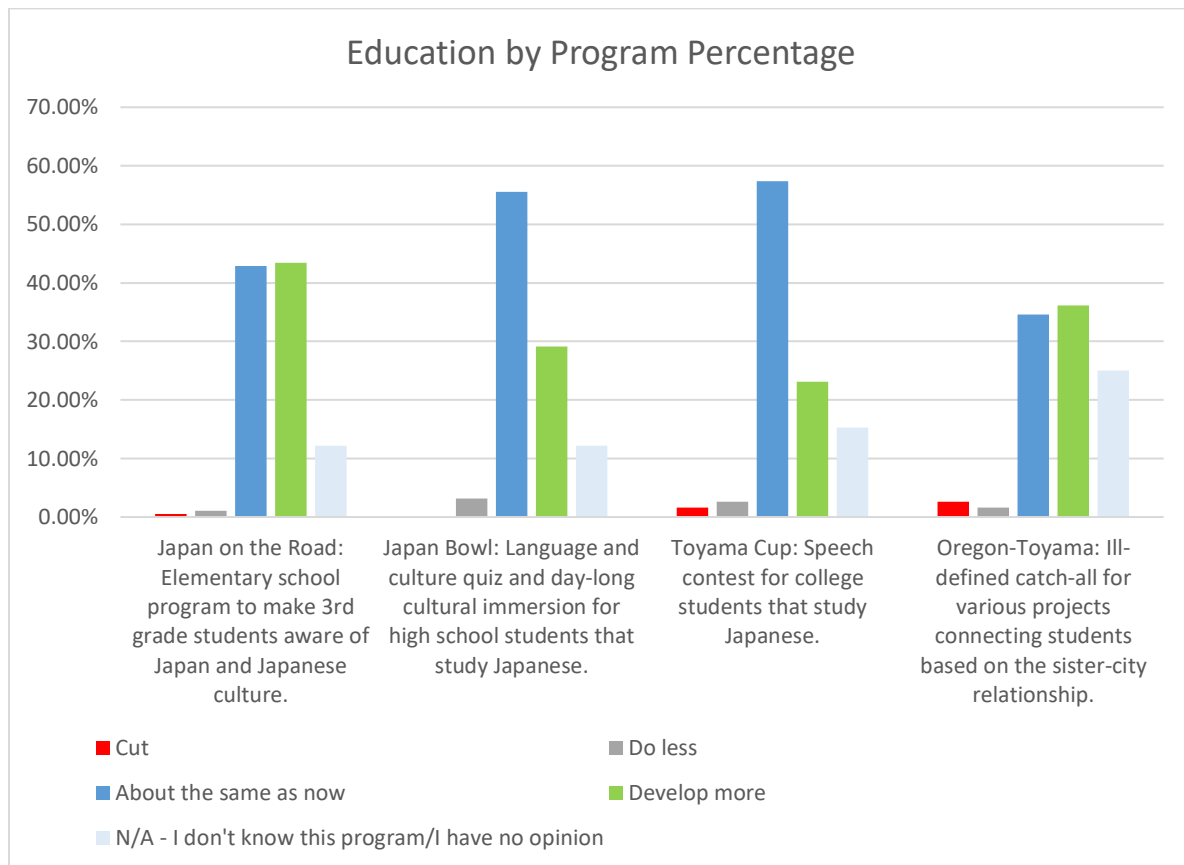
**Question 3: Is there one specific area of work under the business umbrella that we do not currently engage in that you believe we should offer? Why?**

Business networking was identified as a beneficial activity. Related to this was the desire to learn about Japanese business culture in terms of communication and corporate structure. Many respondents suggested exploring a US-Japan business exchange program to support young professionals and those looking to get involved in Japanese business.

Respondents also believed there's space to teach about Japanese culture and support Japanese immigrants acclimate to Oregon. Respondents also commented that they'd like to see more social engagement opportunities outside of business networking.

Respondents pointed to the need to pay attention to diversity in programming by encouraging young professionals and women to be more involved.

**Question 4: JASO sees STUDENT EDUCATION as supporting business (developing the next generation of workers) and developing community (developing the next generation of leaders). JASO also considers the Japan on the Road program as diversity education work. What actions do you think we should take with each over the next 3 years? Should it be "Cut", "Do less", "About the same", or "Develop more", or you don't know the program at all and have no opinion?**



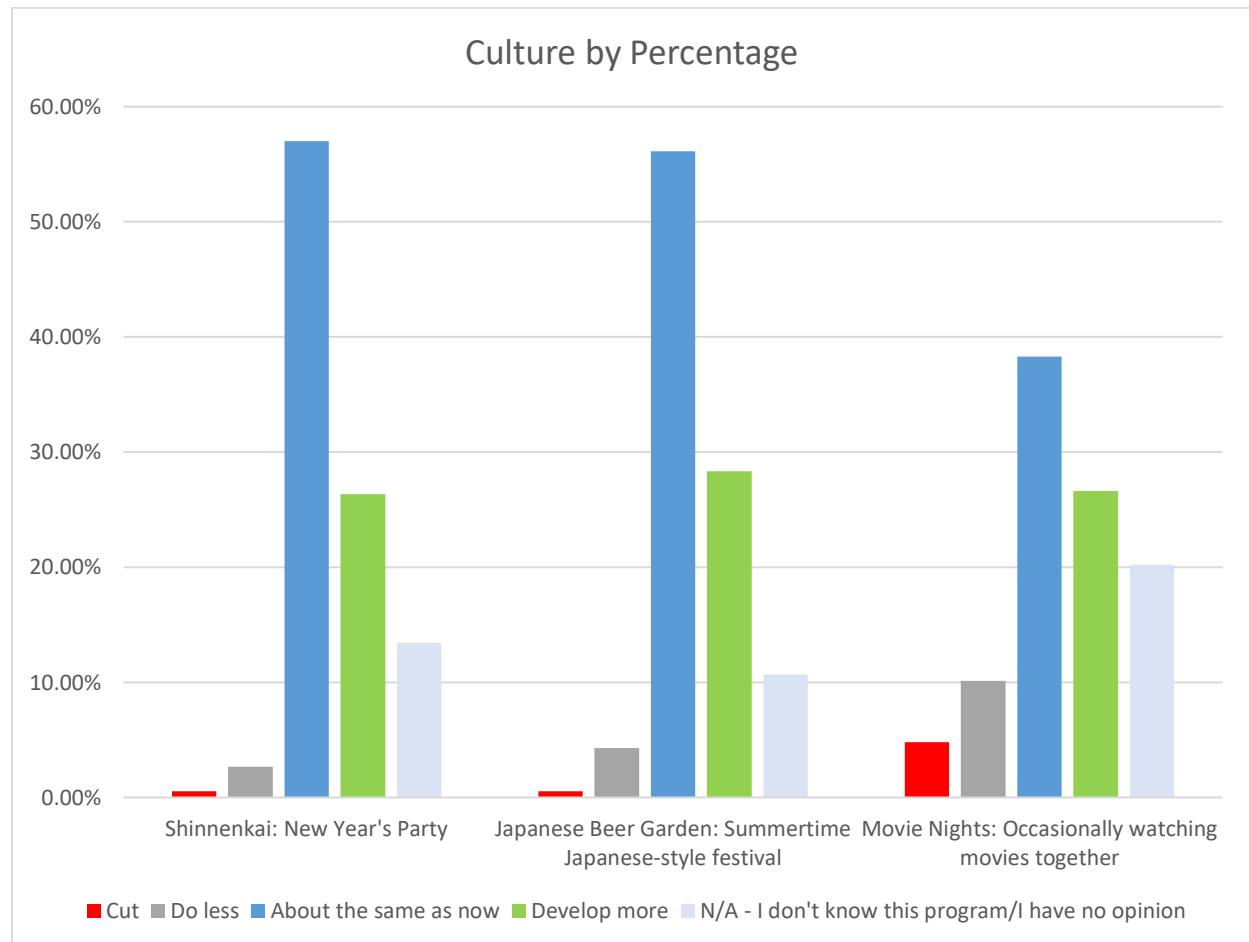
**Question 5: Is there one specific area of work under the education umbrella that we do not currently engage in, that you believe we should offer? Why?**

Many respondents stated that cultural education related to Japan can start early in public school, with many specifying the middle school and junior high aged populations as potential targets of outreach via programming, cultural events, and integration in social studies curriculum. Others suggested expanding and strengthening sister city relationships as sources of this education.

Student exchanges were suggested at both the college and high school levels.

The suggestion of offering more Japanese language education and speaking opportunities was also frequently mentioned.

**Question 6: Developing community is the main focus on CULTURE-RELATED programming, where all can come together and enjoy, celebrate and experience authentic Japan. What actions do you think we should take with each over the next 3 years? Should it be "Cut", "Do less", "About the same", or "Develop more", or you don't know the program at all and have no opinion?**

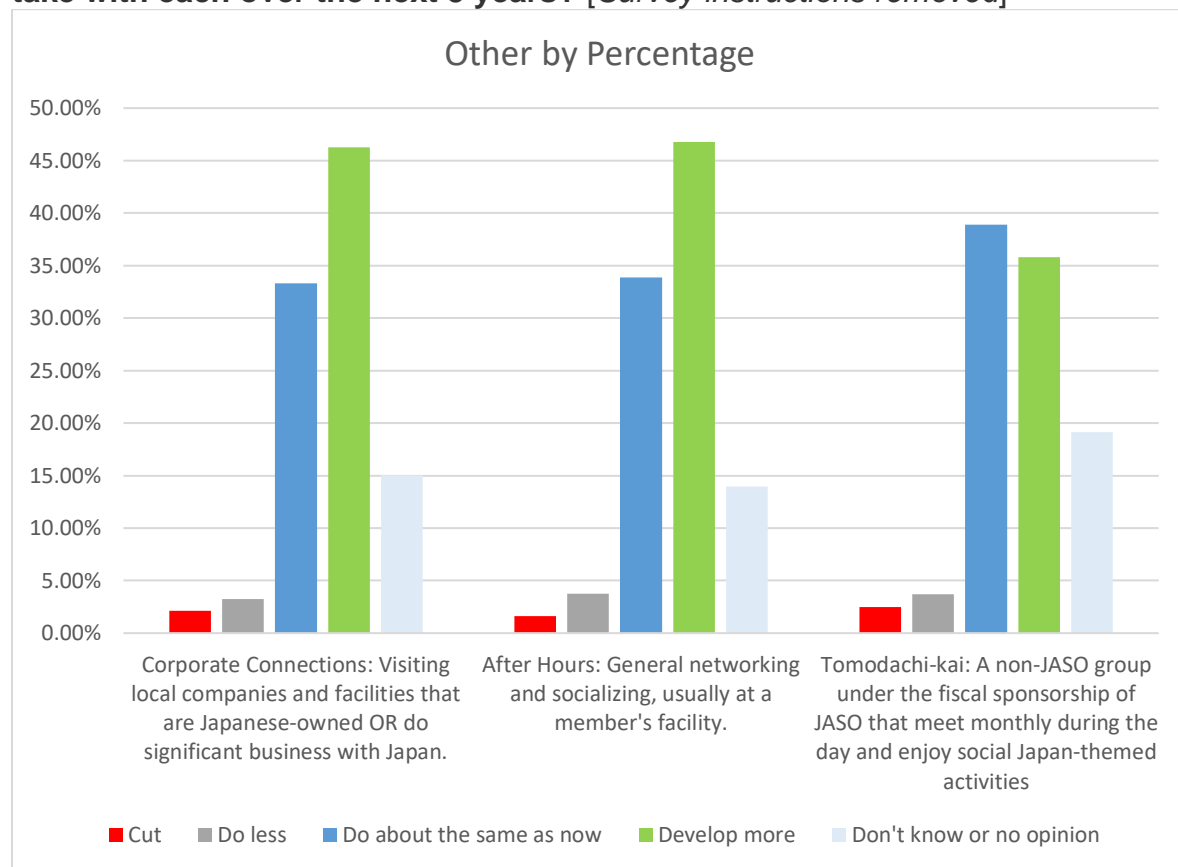


**Question 7: Is there one specific area of work under the cultural umbrella that we do not currently engage in, that you believe we should offer? Why?**

Many respondents discussed that they would like to see more culturally-focused events that align with Japanese holidays, events of cultural importance, and festivals. Some expressed the desire to see more regional holidays celebrated. Other event suggested included those that expose others to Japanese popular culture such as film, music, arts, crafts, and other media. The desire for a food experience/cooking class was present. Others expressed a desire to return to in-person events.

Some respondents would like to see a reduced emphasis on business relationships and others noted that supporting the Japanese community in Oregon could be a focus. There were suggestions that partnering with other culturally specific organizations could make events more robust.

**Question 8: A couple of programs blur the lines between specific sections, mainly because of their focus on NETWORKING. What actions do you think we should take with each over the next 3 years? [Survey instructions removed]**



**Question 9: Is there anything that you feel doesn't fit into a specific category and that we are not currently engaged in, that you believe we should offer? Why?**

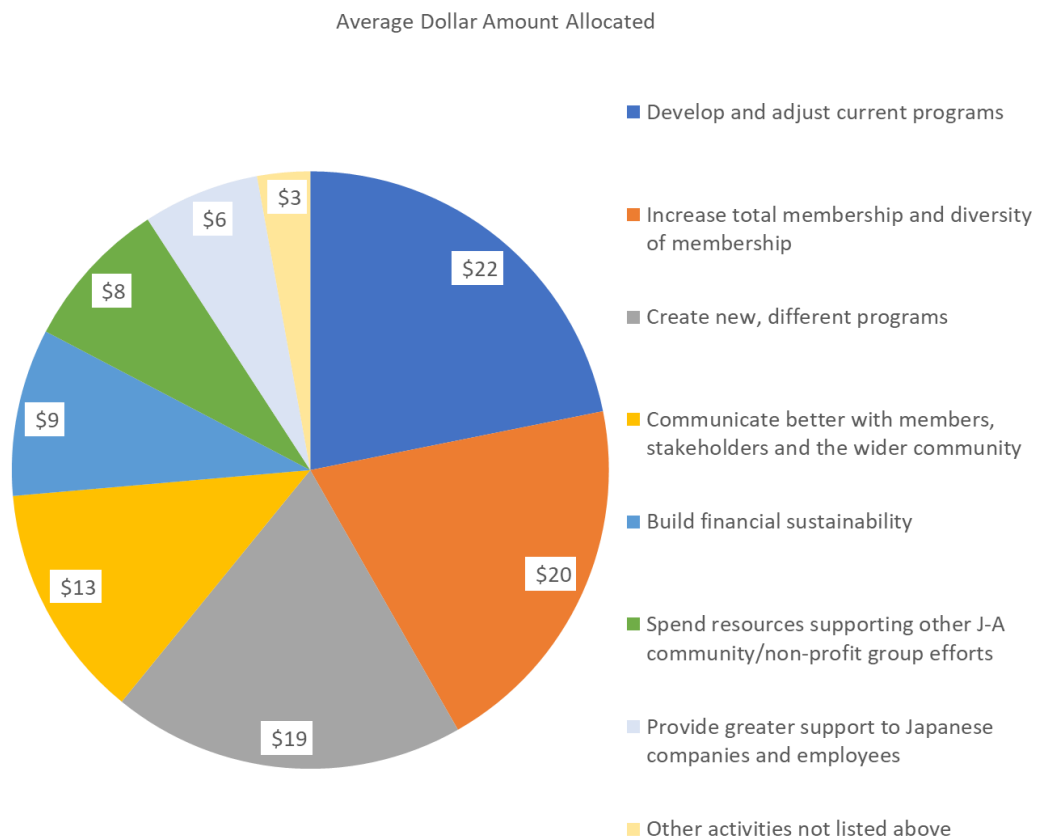
Respondents involved with Tomodachi-kai expressed that the relationship with JASO could be strengthened and leveraged to promote events. Others suggested the need to strengthen existing collaborative relationships. Respondents also suggested that JASO committees could strengthen their connections to each other.

The themes of offering more cultural events and language-exchange opportunities continued to emerge in this question. People responding to this question expressed interest in travel and sports. Others would like to see women-focused events like leadership talks.

There was emphasis in the responses on the importance of building community within JASO and the Japanese community in Oregon at-large. Respondents suggested that enhancing marketing efforts and increasing access to JASO would benefit the organization.

The topic of strengthening connections between US and Japanese business was reiterated in this question.

**Question 10: Imagine that you are given \$100 to spend on JASO. How would you allocate the money among areas of work below? [Survey instructions removed]**



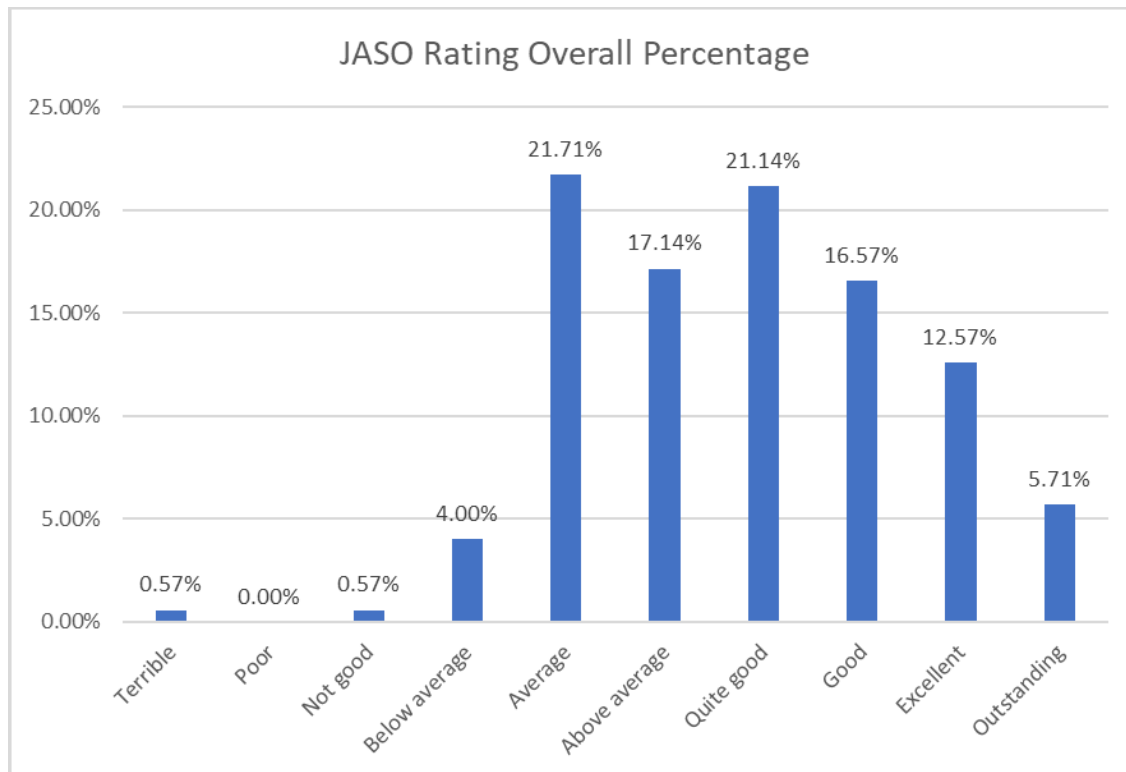
**Question 11: Considering the area that you spent most money. Why did you choose it and are there specific priorities would you focus on? Why? If you listed Other Activities, please explain.**

Many respondents expressed that they would like to see JASO prioritize enhancing current outreach efforts and increase membership. The topic of recruiting younger members emerged. Suggestions to enhance outreach efforts include diversifying the online presence by joining other social media platforms. Suggestions to build relationships with other culturally specific organizations also emerged in this question.

Respondents expressed that generating funding should be a priority to strengthen the foundation of JASO, with many suggesting this is connected to the overall success of JASO programming. Suggestions to generate funding included recruiting a larger membership base and establishing corporate sponsorships.

Many expressed that updating and strengthening current programming is the best use of resources at this time, with some warning that quality will suffer if too many things are happening.

**Question 12: How do you rate JASO in strengthening the US-Japan relationship in our community through its work currently?**



**Question 13: What could JASO do to better strengthen the US-Japan relationship in our community?**

The majority of responses in this question echoed the same sentiments as previous questions. Notable topics include:

- Supporting Japanese community members in Oregon
- Building community
- Strengthening US-Japan business partnerships
- Reduce focus on business in programming
- Balance culture and business in programming
- Promote travel
- Enhance outreach
- Explore sponsorships
- Collaborate with other organizations



## Japan-America Society of Oregon Staff List

### **Executive Director**

Graham Morris

Office 503-552-8811

Direct 503-552-8813

[gmorris@jaso.org](mailto:gmorris@jaso.org)

### **Assistant Director**

Kaoru Miyanaga

Office/Direct 503-552-8811

[kmiyanaga@jaso.org](mailto:kmiyanaga@jaso.org)

### **Japan on the Road Program Manager**

Sarah Saito

Direct 503-552-8814

[ssaito@jaso.org](mailto:ssaito@jaso.org)

### **Internship**

Alyssa Denaria

[intern2@jaso.org](mailto:intern2@jaso.org)

Alexis Klementis

[intern@jaso.org](mailto:intern@jaso.org)



[www.jaso.org](http://www.jaso.org)

## EXECUTIVE DIRECTOR

### ORGANIZATION

The mission of the Japan-America Society of Oregon is to promote cultural and business exchange with Japan and to enhance mutual understanding between the U.S. and Japan throughout Oregon and Southwestern Washington. Founded in 1907 by leaders in the Japanese business community and now known simply to its members as JASO (jā-zō), the organization has served as a primary link between the region and Japan for more than century. JASO is the third oldest society of its kind in the U.S.

JASO sponsors a variety of business, public affairs, educational, and cultural programs each month for JASO members and the community. These programs and activities are designed to:

- Address and highlight issues of regional importance concerning U.S.-Japan relations, involving JASO members, opinion leaders, the media, and the general public.
- Educate JASO members about Japan and give them the opportunity to network, exchange information, and interact with American and Japanese members on an informal basis.
- Support Japanese residents of the region in learning about American social and business culture.
- Involve members and the broader community in Japanese cultural and educational programs and events.

Business is a strong focus for the organization, which hosts a wide range of business-related events, from Business Briefings to JASO After Hours. JASO has also cooperated with Business Oregon, the Portland Development Commission, and business and political leaders from around the state to hold annual "Doing Business in Oregon" seminars in Japan. These seminars are designed to attract Japanese small and medium-sized companies and teach them how to establish or expand business operations in Oregon.

JASO's educational programming includes a school visitation program called *Japan on the Road*. JASO staff and volunteers have visited hundreds of elementary schools throughout the State of Oregon and Southwestern Washington, teaching over 30,000 young people about contemporary Japanese society. The organization's cultural programs include events like the annual Shinnenkai (Japanese New Year) celebration and a Japanese Beer Garden each summer. Tomodachi-kai, a committee of JASO, is a cross-cultural exchange group of 170 members, dedicated to nurturing friendship between Japanese, Americans, and their families.

Membership in JASO is open to individuals, corporations, and other organizations interested in strengthening the relationship that the region shares with Japan. The organization has over 400 members, including 175 corporations, and is governed by a thirty-six member Board of Directors, with a budget of just under \$200,000. The organization is currently in a strategic planning process that will build on a vision of JASO as a pre-eminent business organization in the Portland Metro area, recognizing that the region is an excellent place to do business generally between North America and Japan, as well as in certain industries in particular, including sustainable design, footwear/apparel, innovation, technology, and food, among others.



## **COMMUNITY**

Portland has been described as America's most European city. It is a wonderful city for walking and biking, with plenty of public transportation, a progressive atmosphere that celebrates the arts, a culture of great food, artisan coffee, beer, and wine, and neighborhoods full of shops selling locally crafted products. Travel + Leisure rated Portland, with its 288 parks, the greenest city in America in 2012. Greater Portland counts majestic Mt. Hood and the Columbia River Gorge among its natural attractions and is home to some of the world's leading household brands – Nike, Columbia Sportswear, and Intel.

More than twenty colleges and universities in the Portland metro area enroll more than 60,000 students, with Portland State University as the largest four-year institution. 33% of the workforce holds a bachelor's degree or higher, and more than 30% are part of the creative class, composed of scientists, entrepreneurs, artists, designers, and professional workers. Portland's cost of living is the lowest among major West Coast cities, and an absolute bargain when quality of life is considered.

Japan-related governmental, cultural, educational, or business organizations in the region include the Consular Office of Japan in Portland, Portland Japanese Garden, Portland-Sapporo Sister City Association, Oregon Nikkei Legacy Center, Shokookai (Japanese Business Association of Portland), Japanese Magnet Program of Portland Public Schools, the Center for Japanese Studies at Portland State University, and many more. Oregon is second in the nation, behind only Hawaii, in Japanese language learners per capita and has the most Japanese immersion programs in schools.

There are more than 110 Japanese companies in Oregon employing over 5,000 Oregonians, including many in the electronics/semiconductor sector such as S E H America, Kokusai Semiconductor, Tokyo Electron, Asahi Glass Electronics Materials, and Epson, as well as a strong group of world-class food processors such as Ajinomoto, Yamasa Soy Sauce, and Shikishima/Pasco Bakery. Recently, sporting and outdoor goods retailers have set up shop in Portland, including Montbel and Snowpeak. In 2012, the value of Oregon's total exports to Japan was just over \$1.5 billion with agricultural products accounting for 49% of that amount.

Sources: [www.greaterportlandinc.com](http://www.greaterportlandinc.com), [www.jaso.org](http://www.jaso.org), [www.oregonlive.com](http://www.oregonlive.com), <http://www.portland.us.emb-japan.go.jp>

## **POSITION SUMMARY**

The Executive Director is responsible for the overall professional leadership and management of JASO, including but not limited to Board, member, and community relations, institutional advancement, and program, fiscal, and administrative management. Reporting to and working in concert with the Board of Directors, staff, and volunteers, the Executive Director will move JASO forward in the development and implementation of internal and external goals that reflect the organization's vision, mission, annual goals, and strategic long-term plan.

## **DUTIES & RESPONSIBILITIES**

### ***Values, Vision & Strategic Leadership***

- Support, communicate, instill, and advocate JASO's mission, vision, and values.
- Create and enable the future for JASO through strategic planning, member and community collaboration, service, and participation.
- Determine and execute organizational priorities with the Board and staff.

### ***Governance & Volunteer Empowerment***

- Provide support to best utilize the talents and resources of the Board, cultivate and recruit new members, and educate, engage, and celebrate Board members and their successes.
- Collaborate with Board members to ensure the strong fiscal health of the organization.
- Assist Board committees in developing and implementing their goals and objectives.
- Develop strategies to inspire, mobilize, and utilize non-Board volunteers in support of JASO and its programs.



### ***Member & Community Relations***

- Foster high levels of member involvement, satisfaction, and retention.
- Maintain a working knowledge of significant business, political, cultural, and other developments and trends affecting JASO's members.
- Establish strong working relationships and cooperative arrangements with Japan-related community groups and organizations, and serve as JASO's representative to Japan-related business, cultural, governmental, and educational organizations.
- Develop and maintain strong relationships with Japanese and American business, community, and elected leaders.
- Serve in partnership with the Board Chair as the primary spokesperson in the press and community in advancing JASO's mission and vision.

### ***Institutional Advancement***

- Collaborate with the Board to devise and execute a comprehensive strategy to build and expand membership and funding bases to sustain organizational growth.
- Seek out, cultivate, and steward relationships with potential and existing donors, including individuals, foundations and corporate partners.
- Plan and execute special events and projects that impact JASO performance and image to internal and external stakeholders.
- Oversee marketing and public relations strategies to effectively disseminate information regarding JASO programs, events, and educational activities.

### ***Program Management***

- Identify areas of possible expansion of programs and services with the Board that are consistent with adequate funding sources.
- Oversee the planning, delivery, and quality of JASO's programs, and services to achieve the organization's goals and objectives, including JASO's signature educational program, *Japan on the Road*.
- Develop and implement rigorous evaluation procedures to measure program and service success for review by the Board, funders, and other constituents.

### ***Finance & Administration***

- Develop annual budgets and cash-flow projections with the Treasurer and Finance Committee.
- Monitor JASO's financial position and make recommendations to the Board and/or take action as appropriate.
- Hire, train, and supervise administrative staff and oversee the effective use of financial and technological resources needed to achieve the organization's goals and objectives.
- Create human resource policies, practices, and procedures with appropriate Board input to ensure that they comply with state and federal employment laws and regulations.
- Establish an administrative environment and decision-making process that promotes a positive working atmosphere and collegial Board, member, staff, and volunteer relations.

### **TRAITS & CHARACTERISTICS**

A passionate and knowledgeable advocate for cultural and business exchange between Japan and Oregon, JASO's Executive Director will have a well-rounded set of competencies that distinguish him or her from others in the field as a tactful, tenacious, and intellectually curious leader with the ability to set and attain goals. The Executive Director will have a clear focus on JASO's role in serving its members and have frequent interactions with the membership and the broader community. He or she will have exceptional team-building and public speaking skills and also demonstrate the following competencies:



- **Personal Accountability** – Embraces his or her own capacity to be answerable for personal actions and professional decisions.
- **Planning & Organizing** – Develops, establishes, and implements plans that are relevant, realistic, and attainable.
- **Interpersonal Skills & People Orientation** – Initiates and develops relationships in positive ways and works effectively with a wide range of people from diverse backgrounds to achieve results.

### **QUALIFICATIONS**

In addition to experience in the areas outlined above, qualified applicants will have 3-5 years of related senior management experience. A bachelor's degree is required with an advanced degree or other relevant continuing education preferred. Other requirements include an understanding of Japanese and American protocol and current business, social, cultural, and political issues, and the ability to communicate in a multi-cultural environment with a broad range of Japanese and American business, community, and elected leaders. Competency and comfort with all standard computer applications and equipment (Microsoft Office) is mandatory. Successful candidates will have "Japan and Oregon in their hearts."

### **COMPENSATION & BENEFITS**

Competitive compensation for an organization its size and a basic benefits package. Limited opportunity for national and international travel. The stimulation of a multi-cultural environment with a great deal of social and community interaction and the quality of life that the Portland Metro area offers.

### **APPLICATIONS & INQUIRIES**

To apply, please submit a letter and resume with a summary of demonstrable accomplishments, electronic submission, to:

Ms. Rebekah Lambert, Vice President  
Arts Consulting Group, Inc.  
818 SW 3rd Avenue, Suite 236  
Portland, OR 97204-2405  
Tel (888) 234.4236, ext. 7  
Cell (541) 913.9186  
Fax (888) 284.6651  
Email [jaso@ArtsConsulting.com](mailto:jaso@ArtsConsulting.com)

*Japan-America Society of Oregon is an Equal Opportunity Employer.*



**Japan America Society of Oregon  
Assistant Director**

Non-Exempt  
Hourly Rate: \$21.50  
Full-Time  
Reports to: Executive Director

**Summary**

The Assistant Director directs the office operations, programming areas, manages bilingualism and communications, and assist in fundraising for the organization.

**Essential Duties and Responsibilities**

***Office Systems, Processes & Administration***

- Ensures office is presentable at all times, creating and maintaining a professional atmosphere
- Meets, greets visitors
- Liaises with building management on keys, room bookings, building functions
- Collects, reviews mail, forwards as necessary
- Answers phones, manages phone system
- Maintains computer files
- Upkeeps, organizes paper files and records
- Manages office supplies
- Maintains all supplies and storage areas
- Maintains master database records
- Maintains membership records
- Manages monthly membership system, including invoicing, payment recording, tracking outstanding payments
- Maintains revenue and expense filing systems
- Maintains task list, submits weekly Activity Report to ED
- Manages Purchase Order procedures and petty cash as necessary
- Manages own timesheets, forms, and internal administrative procedures
- Other duties as assigned by the ED

***Directs programs***

- Staff liaison for the following volunteer committees: Cultural Committee, Education Committee, Membership Committee, Business Committee
- Together with committee chairs plans meeting schedules and agendas, reserves space, invites and records attendees, keeps and files meeting notes. Actions designated items. Works together with committee chair on document preparation and reportage. Recruits and manages volunteers.
- Together with chairs creates and uses committee Toolkit ("How To" manual) to follow best practices timelines, deadlines and milestones
- Identifies areas of volunteer strengths and weaknesses, and supports committee as necessary to deliver successful outcomes
- Works with ED and committee chairs on program development and volunteer resource development
- Ensures program budget adhered to, managing line items and reporting where assistance needed
- Maintains and prepares membership data for membership committee
- Ensures program policies and guidelines are utilized and updated
- Ensures data knowledge archive is created and managed efficiently
- Other duties as assigned by the ED



**Communications & Bilingualism**

- Manages daily communications using Japanese and English languages, using the principles of "Japanese first" and "50/50"
- Prepares translations of office documents, letters, and promotional materials as requested
- Updates social media using English and Japanese
- Assists in web site management, especially Japanese version
- Other duties as assigned by the ED

**Raises funds**

Assist with the Annual Dinner planning, golf tournament planning, and grants and individual giving recruitment and management

**Other Duties and Responsibilities**

- Maintains computer and paper files
- Maintains financial records where required
- Represents JASO in the community upon request

**Minimum Qualifications**

Bachelor's degree or equivalent experience

Proficient in Japanese and English

Event management experience

Experience across management functions

Comfortable working with computer applications including Word, Excel, PowerPoint, Publisher, database management, online ticketing, web site content management, e-newsletters, social media

Experience working with volunteers

**Minimum Skills**

1. Reads, writes, speaks, understands Japanese and English fluently
2. Can differentiate between, and can embrace working as a leader, a manager, a team member, and a supporter
3. Passionate about JASO's role and mission
4. Well-organized – can maintain and enhance record-keeping, explain paper and computer filing systems; distinguish between and manage timelines, deadlines and milestones.
5. Effective under stressful situations with multiple, competing demands and priorities
6. Strong computer skills
7. Able to work independently, prioritize, react to change productively, and handle other tasks as assigned
8. Punctual, professional demeanor
9. Able to work in an office environment and concentrate for extended periods of time
10. Able to work occasional evenings and weekends

**Disclaimer**

This job description in no way states or implies that these are the only duties to be performed for this position. This job description is not an employment agreement or contract. The employee will be required to follow any instructions and perform any other job-related duties upon request by the Executive Director, who may change or modify this job description at any time without notice.

JASO is an Equal Opportunity Employer.



**Japan-America Society of Oregon**  
**Japan on the Road Program Director**

Non-Exempt Position

Average 40-80 hrs/month, October – June (0.2 FTE)

Reports to: Executive Director

**Primary Purpose**

The Japan on the Road Program Director (JORPD) directs all aspects of the Japan on the Road education program; from curriculum outline, delivery and outcomes to volunteer recruitment and management, school and education establishment outreach, associated office operations and processes.

The JORPD must keep the ED informed of activities on a bi-weekly basis, attend Board meetings on an as needed basis, and maintain open lines of communication.

The JORPD may be required to work together with the ED, Board and/or designated committees on elements of the JOR budget and/or annual plan.

**Essential Duties and Responsibilities**

***Office Systems, Processes & Administration (8%)***

1. Keeps designated office space tidy
2. Uses workspace and computer and paper systems to store and manage work creation
3. Reviews JOR mail, follows up as necessary
4. Answers phones, manages phone system on dedicated line
5. Maintains computer files in JOR section
6. Upkeeps, organizes paper files and records
7. Maintains volunteers, teachers and schools database records
8. Maintains task list, submits bi-weekly timesheet to ED
9. Liaises with ED on all purchases, staying within overall JOR budget unless specifically approved
10. Submits all bills
11. Manages own forms, and JOR administrative procedures
12. Other duties as assigned by the ED

***Directs programs (92%)***

1. Curriculum
  - a. Designs curriculum to be delivered, utilizing volunteers or Education Committee members as needed
  - b. Purchases all supplies needed for curriculum delivery, stores items in designated office areas appropriately
  - c. Replenishes supplies as needed



*JASO*  
*JAPAN ON THE ROAD PROGRAM DIRECTOR*

2. Schools

- a. Maintains school and teacher databases
- b. Responds to, manages incoming inquiries
- c. Reaches out to new teachers, schools and communities
- d. Manages all school communications
- e. Books program placements

3. Volunteers

- a. Resources new volunteers and maintain current volunteer pool
- b. Liaises with volunteers on availability
- c. Books volunteers for confirmed classes
- d. Creates volunteers thank yous
- e. Hosts year-end volunteer luncheon

4. Program Delivery

- a. Manages 3-4 volunteers for each school commitment
- b. Manages reimbursements for travel where necessary
- c. Books hotel rooms, orders meals, pays per diems for volunteers where overnight travel and transportation required
- d. Directs all other aspects of program delivery in classroom

5. Evaluation & Communications

- a. Manages teachers' survey
- b. Collects and catalogs photographs
- c. Collects children's feedback
- d. Creates marketing materials for future needs

**Other Duties and Responsibilities**

- 1. Maintains computer and paper files
- 2. Maintains financial records where required
- 3. Represents JASO in the community upon request



## Board Member Pledge

I, \_\_\_\_\_, understand that as a member of the Board of Directors of JASO, I have a legal and ethical obligation to ensure that the organization does the best work possible in pursuit of its goals. I believe in the mission of the organization *to support business and develop community by strengthening the US-Japan relationship*, and I will act responsibly and prudently as its steward. I understand that I owe a duty of due care, duty of loyalty, and duty of obedience to JASO.

1. I will be informed about JASO's mission, services, policies, and programs.
2. I will provide continuing direction for planning, operation, and evaluation of JASO program and activities.
3. I will ask questions, request information, and actively participate on the Board and serve on committees.
4. I will be respectful of the staff's time in making special requests.
5. I will be an ambassador of JASO's work and values to the community, represent JASO, and act as a spokesperson as requested.
6. I will have no more than 25% unexcused absences from Board meetings and committee meetings.
7. I will review agenda and supporting materials prior to Board and committee meetings.
8. I will attend, publicize, and support JASO functions and special events as my schedule will permit.  
If I am unable to attend, I will strive to make a financial contribution in lieu of my attendance.
9. I will make JASO one of my highest philanthropic or charitable priorities.
10. I understand that private and corporate foundations consider the percentage of the board participation and contribution when evaluating a grant proposal. Therefore, I will make a personal financial contribution to JASO at a level that is significant and meaningful to me.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

# A GUIDE TO NONPROFIT BOARD SERVICE IN OREGON

Office of the  
Attorney General



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## A GUIDE TO NONPROFIT BOARD SERVICE

Dear Board Member:

Thank you for serving as a director of a nonprofit charitable corporation. Oregonians rely heavily on charitable corporations to provide many public benefits, and our quality of life is dependent upon the many volunteer directors who are willing to give of their time and talents.

Although charitable corporations vary a great deal in size, structure and mission, there are a number of principles which apply to all such organizations. This guide is provided by the Attorney General's office to assist board members in performing these important functions. It is only a guide and is not meant to suggest the exact manner that board members must act in all situations. Specific legal questions should be directed to your attorney. Nevertheless, we believe that this guide will help you understand the three "R"s associated with your board participation: your role, your rights, and your responsibilities.

Active participation in charitable causes is critical to improving the quality of life for all Oregonians. On behalf of the public, I appreciate your dedicated service.

Sincerely,

A handwritten signature in black ink, appearing to read "Ellen F. Rosenblum", with a long, sweeping horizontal line extending to the right.

Ellen F. Rosenblum  
Attorney General



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## UNDERSTANDING YOUR ROLE

Board members are recruited for a variety of reasons. Some individuals are talented fundraisers and are sought by charities for that reason. Others bring credibility and prestige to an organization.

But whatever the other reasons for service, the principal role of the board member is stewardship. The directors of the corporation are ultimately responsible for the management of the affairs of the charity. This requires active participation. People who do not have the time to regularly participate should not agree to be on a board. The board must insure that the organization is operated for a charitable/public purpose; it may not be operated for private benefit. Proper stewardship requires that the organization's assets be held "in trust," to be applied to its charitable mission.

One of the most important functions of the board is keeping the resources and efforts focused on the charity's mission. This requires the board to have an adequate understanding of the organization's programs, people and resources available to achieve the organization's goals. As a starting point, every board member should be familiar with the organization's Articles of Incorporation and Bylaws.

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The board is not expected to manage the day-to-day activities of the charity. The directors appoint officers so that they, in turn, can carry out the day-to-day activities of the organization. It is the board's responsibility to hire the chief executive officer and to oversee that person's work to see that the charity is fulfilling its mission. The board should periodically review and assess the chief executive's performance. If it becomes necessary, the board has the authority and the responsibility to discharge the CEO.

A related function of the board is to set the compensation of the charity's CEO. Every board member should know what the CEO is paid and participate in the final decision. The compensation should be reasonable for the services rendered and be comparable to similarly situated executives. The board should remember that CEO compensation, as well as that of other key executive officers, may be important to donors, beneficiaries and the community-at-large. The compensation levels will be reported in financial reports which will be accessible to the general public.

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## UNDERSTANDING YOUR RIGHTS

In order to carry out your legal responsibilities as a board member, you must be able to make informed judgments about important matters regarding the organization and operations of the charity. The law permits you to reasonably rely on information from the charity's staff, its lawyer, its accountant, outside advisors, and board committees in making those judgments.


Your right to information includes the following: you have the right to reasonable access to management, to have reasonable access to internal information of the organization and to the organization's principal advisors, such as its auditors and lawyers. Senior management must also be willing to facilitate board access to books and records of the charity. The board has the right, if necessary, to engage the services of outside advisors at the charity's expense to assist it with a particular matter.


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## UNDERSTANDING YOUR RESPONSIBILITIES

In carrying out board responsibilities, the law generally imposes three duties of trust. They are regularly described as the duties of due care, loyalty to the corporation and obedience to the law.

**Duty of due care.** This responsibility generally requires that a director must discharge the duties with the care an ordinary prudent person in a like position would exercise under similar circumstances. ORS 65.357. Directors need not always be right, but they must act with common sense and informed judgment. To exercise this duty properly, boards must pay particular attention to the following:

 **Active participation.** A director must actively participate in the management of the organization including attending periodic meetings of the board, evaluating reports, reading minutes and reviewing the performance of the executive director.

 **Reasonable inquiry.** Directors should request and receive sufficient information so that they may carry out their responsibilities as directors. When a problem exists or a report on its face does not make sense, a director has a duty to inquire into the surrounding facts and circumstances. The director also has a duty to investigate warnings or reports of officer or employee theft or mismanagement.



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**Duty of loyalty.** Directors have a duty to give their undivided loyalty to the charitable corporation. Decisions regarding the organization's funds and activities must promote the organization's public purpose rather than private interest. Any potential conflict transactions should be scrutinized closely by the board with the realization that the public will predictably be skeptical of such arrangements. There are some general principles which will serve to guide boards faced with conflict of interest situations.

While transactions between the charitable corporation and individual board members, their families and businesses they own or operate should be avoided, they are not absolutely prohibited. Under certain circumstances, a contract or transaction between a nonprofit corporation and its director or an organization in which the director has a material or financial interest is acceptable. However, if the transaction is challenged, the director will have the burden of establishing that the contract or transaction is fair and reasonable, that there was full disclosure of the conflict and that the contract or transaction was approved by members or other directors in good faith. ORS 65.361. The board should only approve the transaction if it is clearly in the best interest of the charity.

The board should establish a written policy for dealing with conflicts of interest. The policy should address disclosure of financial interest and withdrawal from discussion and voting by interested directors. Due to the sensitivity of conflicts of interest, the board may want to require that transactions benefiting a director may be approved only by a greater than majority vote. Also, requiring an annual disclosure by all board members of their business involvement with the nonprofit organization is recommended.

**In general, a charitable corporation may not lend money to an officer or director. There is one statutory exception. The law allows loans for executive relocation expenses under certain circumstances. ORS 65.364.**

**Directors of business organizations are under a trust obligation not to divert a corporate business opportunity for their personal gain. A director of a nonprofit corporation is also subject to this duty. This duty means that a director may not engage or benefit from a business opportunity that is available to and suitable for the corporation unless the corporation decides not to engage in the business opportunity and conflicts of interest procedures are followed.**

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Directors have a duty to follow the organization's governing documents (Articles of Incorporation and Bylaws), to carry out the organization's mission and to ensure that funds are used for lawful purposes. Also, directors must comply with other state and federal laws that relate to the organization and the way in which it conducts its business. For example, directors should be familiar with:

Charitable corporations usually apply to the Internal Revenue Service for exemption as a tax-exempt organization. Corporations which fail to do so may have their income taxed at normal rates, and contributors to the corporate charity may not be able to deduct their contributions on their income tax returns.

In general, charities must register and file an annual financial report with the Attorney General's office. If an organization contemplates using bingo or raffles to raise revenue, it may need to obtain a charitable gaming license from that same office. A nonprofit corporation must also file an annual renewal with the Corporation Division of the Secretary of State's office.

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Directors should be familiar with the organization's governing documents and should follow the provisions of those documents. Directors should be sure proper notice is given for meetings, that regular meetings are held, that directors are properly appointed and that the organization's mission is being accomplished.

In addition to the above three general fiduciary duties, there are a number of specific responsibilities which must be observed by nonprofit corporate board members.

A charitable corporation is required to have Articles of Incorporation and Bylaws. You should see that they are updated and consider amendments if they do not reflect the current mission and operating procedures of the organization. The organization is also required to keep minutes of its board meetings and a record of all actions taken by committees of the board of directors. ORS 65.771.

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One of the board's responsibilities is to oversee the organization's financial affairs, making sure that the organization has adequate internal accounting systems and controls. With embezzlement from nonprofit organizations on the rise, it is imperative that financial controls are in place before theft occurs. The board should be responsible for approving the organization's annual budget. Board members should expect the CEO (or other designated staff) to produce timely and adequate income and expense statements, balance sheets and budget status reports, and should expect to receive these in advance of board meetings. With large organizations, the board should employ, either directly or through an audit and finance committee, an independent auditor and review the auditor's annual report at a face-to-face meeting.

The board should oversee the effective use of the resources of the organization. Policies should be adopted and large transactions approved to ensure that the organization's assets are not misapplied or wasted. The board should ensure that the assets are invested prudently, avoiding high risk investments and employing some diversification of investments.

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All donations must be used in a manner which is consistent with the organization's stated mission. However, some donors designate that gifts are to be used for a particular purpose. It is important to keep faith with donor intentions. The board is obligated to see that such restricted funds are used for the stated purpose(s).

Some organizations decide to hire professional fundraisers to conduct or assist in soliciting donations. When hiring a fundraiser, select one who is trustworthy; ask for references. Make sure any contract with a professional fundraiser or consultant, especially the terms for compensation, is fair and reasonable from the charity's perspective. Be aware that most donors expect the majority of their contributions to be used for program services and that many "watchdog" organization standards limit annual fundraising costs to no more than 35% of total expenditures. Certain types of contracts require the organization's officers and directors to observe specific procedures. ORS 128.814.

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## PERSONAL LIABILITY

It is possible that board members of a charitable corporation will find themselves sued as personal defendants in a lawsuit filed by an “outside third party” who has incurred some personal injury or financial loss as a result of dealings with the organization. To encourage citizens to serve as board members for charities, the law cloaks volunteer board members with qualified immunity. They cannot be sued for negligent acts. They may, however, be subject to lawsuits alleging that a loss was due to their gross negligence, willful or fraudulent acts.

NOTE – The IRS may also hold directors personally liable if the organization violates federal tax law. The most likely situation is the failure of the organization to perform mandatory payroll withholding.

Because there is some degree of risk, including the cost of defending a frivolous claim, directors should discuss with the organization’s attorney the prospect of purchasing directors and officers (D and O) liability insurance, and/or including indemnification provisions in the organization’s governing documents.

## SUGGESTED RESOURCES:

Oregon Department of Justice  
1515 SW 5<sup>th</sup> Avenue, Suite 410  
Portland, OR 97201-5451  
Phone: (971) 673-1880  
Website: [www.doj.state.or.us](http://www.doj.state.or.us)

Nonprofit Association of Oregon  
5100 SW Macadam Avenue, Ste. 360  
Portland, Oregon 97239  
Phone: (503) 239-4001  
The Nonprofit Information & Referral Helpline  
Phone: (503) 233-9240 or (888) 206-3076  
Email: [helpline@nonprofitoregon.org](mailto:helpline@nonprofitoregon.org)  
Website: [www.nonprofitoregon.org](http://www.nonprofitoregon.org)

The Oregon Nonprofit Corporation Handbook (5<sup>th</sup> ed.)  
by Cynthia Cumfer and Kay Sohl, is available from  
Nonprofit Association of Oregon (503) 239-4001 and  
Center for Nonprofit Stewardship (541) 929-9320

The Institute for Nonprofit Management  
Portland State University - PA/INPM  
PO Box 751  
Portland, OR 97207-0751  
Phone: (503) 725-8081  
Email: [inpm@pdx.edu](mailto:inpm@pdx.edu)  
Website: [www.inpm.pdx.edu](http://www.inpm.pdx.edu)

BoardSource  
750 9th Street, NW, Suite 650  
Washington, DC 20001-4793  
Phone: (202) 349-2500 or Toll Free at (877) 892-6273  
Email: [members@boardsource.org](mailto:members@boardsource.org)  
Website: [www.boardsource.org](http://www.boardsource.org)

Center for Nonprofit Stewardship  
Nonprofit Organization Board Training  
119 S. 16<sup>th</sup> Street  
PO Box 1600  
Philomath, OR 97370  
Phone: (541) 929-9320  
Email: [TheCenter@nonprofitsteward.org](mailto:TheCenter@nonprofitsteward.org)  
Website: [www.nonprofitsteward.org](http://www.nonprofitsteward.org)



The Americans with Disabilities Act of 1990 (ADA) requires all programs, services and activities of state and local governmental agencies to be accessible to persons with disabilities.

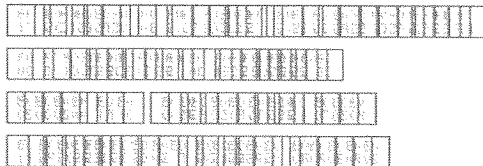
The Oregon Department of Justice does not discriminate in providing access to its programs, services and activities on the basis of race, color, religion, ancestry, national origin, political affiliation, sex, age, marital status, sexual orientation, physical or mental disability, or any other inappropriate reason prohibited by law or policy of the state or federal government.

For additional information regarding (1) the department's ADA compliance, (2) its policy of nondiscrimination, (3) availability of the information in this pamphlet in a different format or (4) procedures for resolving a complaint that the department has discriminated in providing access to the department's programs, services and activities - please contact the department's ADA coordinator:

ADA Coordinator  
1162 Court Street, NE  
Salem, Oregon 97301-4096  
Telephone: 503-378-5555  
(800) 735-2900 - TTY  
Fax: 503-378-8732

Revised 12/17/13





Ellen F. Rosenblum  
Attorney General



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/4/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> (OR) Heffernan Insurance Brokers 5100 S Macadam, Suite 440 Portland OR 97239	<b>CONTACT NAME:</b> Heffernan Insurance Brokers <b>PHONE (A/C, No, Ext):</b> 503-226-1320 <b>FAX (A/C, No):</b> 503-226-1478 <b>E-MAIL ADDRESS:</b> HIB24-7@heffins.com
<b>INSURED</b> Japan-America Society of Oregon (JASO) 900 SW 5th Ave Ste 1810 Portland OR 97204	<b>INSURER(S) AFFORDING COVERAGE</b> <b>INSURER A:</b> Philadelphia Indemnity Insurance Company <b>INSURER B:</b> SAIF Corporation <b>INSURER C:</b> <b>INSURER D:</b> <b>INSURER E:</b> <b>INSURER F:</b>

License#: 0564249  
JAPASOC-01NAIC #  
18058  
36196**COVERAGES****CERTIFICATE NUMBER:** 1405919049**REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> <b>COMMERCIAL GENERAL LIABILITY</b> <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	Y	Y	PHPK2522743	4/15/2023	4/15/2024	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 20,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
A	<input type="checkbox"/> <b>AUTOMOBILE LIABILITY</b> <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			PHPK2522743	4/15/2023	4/15/2024	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	<input type="checkbox"/> <b>UMBRELLA LIAB</b> <input type="checkbox"/> EXCESS LIAB DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
B	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y / N <input type="checkbox"/>	N / A	473343	7/1/2022	7/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 500,000 E.L. DISEASE - EA EMPLOYEE \$ 500,000 E.L. DISEASE - POLICY LIMIT \$ 500,000
A	<b>PROFESSIONAL LIABILITY</b>			PHPK2522743	4/15/2023	4/15/2024	EACH CLAIM AGGREGATE \$ 1,000,000 2,000,000

**DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)**

RE: Leased space at 900 SW 5th Ave Ste 1810, Portland, OR 97204

Certificate Holder is Additional Insured, including a Waiver of Subrogation, with respect to leased space per policy coverage form PI-GLD-HS (10/11).

**CERTIFICATE HOLDER****CANCELLATION**Standard Insurance Company  
PO Box 711  
Portland OR 97207

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.****GENERAL LIABILITY DELUXE ENDORSEMENT:  
HUMAN SERVICES**

This endorsement modifies insurance provided under the following:

**COMMERCIAL GENERAL LIABILITY COVERAGE**

It is understood and agreed that the following extensions only apply in the event that no other specific coverage for the indicated loss exposure is provided under this policy. If such specific coverage applies, the terms, conditions and limits of that coverage are the sole and exclusive coverage applicable under this policy, unless otherwise noted on this endorsement. The following is a summary of the Limits of Insurance and additional coverages provided by this endorsement. For complete details on specific coverages, consult the policy contract wording.

<b>Coverage Applicable</b>	<b>Limit of Insurance</b>	<b>Page #</b>
Extended Property Damage	Included	2
Limited Rental Lease Agreement Contractual Liability	\$50,000 limit	2
Non-Owned Watercraft	Less than 58 feet	2
Damage to Property You Own, Rent, or Occupy	\$30,000 limit	2
Damage to Premises Rented to You	\$1,000,000	3
HIPAA	Clarification	4
Medical Payments	\$20,000	5
Medical Payments – Extended Reporting Period	3 years	5
Athletic Activities	Amended	5
Supplementary Payments – Bail Bonds	\$5,000	5
Supplementary Payment – Loss of Earnings	\$1,000 per day	5
Employee Indemnification Defense Coverage	\$25,000	5
Key and Lock Replacement – Janitorial Services Client Coverage	\$10,000 limit	6
Additional Insured – Newly Acquired Time Period	Amended	6
Additional Insured – Medical Directors and Administrators	Included	7
Additional Insured – Managers and Supervisors (with Fellow Employee Coverage)	Included	7
Additional Insured – Broadened Named Insured	Included	7
Additional Insured – Funding Source	Included	7
Additional Insured – Home Care Providers	Included	7
Additional Insured – Managers, Landlords, or Lessors of Premises	Included	7
Additional Insured – Lessor of Leased Equipment	Included	7
Additional Insured – Grantor of Permits	Included	8
Additional Insured – Vendor	Included	8
Additional Insured – Franchisor	Included	9
Additional Insured – When Required by Contract	Included	9
Additional Insured – Owners, Lessees, or Contractors	Included	9
Additional Insured – State or Political Subdivisions	Included	10

Duties in the Event of Occurrence, Claim or Suit	Included	10
Unintentional Failure to Disclose Hazards	Included	10
Transfer of Rights of Recovery Against Others To Us	Clarification	10
Liberalization	Included	11
Bodily Injury – includes Mental Anguish	Included	11
Personal and Advertising Injury – includes Abuse of Process, Discrimination	Included	11

#### A. Extended Property Damage

##### SECTION I – COVERAGES, COVERAGE A BODILY INJURY AND PROPERTY DAMAGE

**LIABILITY**, Subsection 2. **Exclusions**, Paragraph a. is deleted in its entirety and replaced by the following:

##### a. Expected or Intended Injury

“Bodily injury” or property damage” expected or intended from the standpoint of the insured. This exclusion does not apply to “bodily injury” or “property damage” resulting from the use of reasonable force to protect persons or property.

#### B. Limited Rental Lease Agreement Contractual Liability

##### SECTION I – COVERAGES, COVERAGE A. BODILY INJURY AND PROPERTY DAMAGE

**LIABILITY**, Subsection 2. **Exclusions**, Paragraph b. **Contractual Liability** is amended to include the following:

- (3) Based on the named insured’s request at the time of claim, we agree to indemnify the named insured for their liability assumed in a contract or agreement regarding the rental or lease of a premises on behalf of their client, up to \$50,000. This coverage extension only applies to rental lease agreements. This coverage is excess over any renter’s liability insurance of the client.

#### C. Non-Owned Watercraft

##### SECTION I – COVERAGES, COVERAGE A BODILY INJURY AND PROPERTY DAMAGE

**LIABILITY**, Subsection 2. **Exclusions**, Paragraph g. (2) is deleted in its entirety and replaced by the following:

- (2) A watercraft you do not own that is:

- (a) Less than 58 feet long; and
- (b) Not being used to carry persons or property for a charge;

This provision applies to any person, who with your consent, either uses or is responsible for the use of a watercraft. This insurance is excess over any other valid and collectible insurance available to the insured whether primary, excess or contingent.

#### D. Damage to Property You Own, Rent or Occupy

##### SECTION I – COVERAGES, COVERAGE A BODILY INJURY AND PROPERTY DAMAGE

**LIABILITY**, Subsection **2. Exclusions**, Paragraph **j. Damage to Property**, Item **(1)** is deleted in its entirety and replaced with the following:

- (1) Property you own, rent, or occupy, including any costs or expenses incurred by you, or any other person, organization or entity, for repair, replacement, enhancement, restoration or maintenance of such property for any reason, including prevention of injury to a person or damage to another's property, unless the damage to property is caused by your client, up to a \$30,000 limit. A client is defined as a person under your direct care and supervision.

**E. Damage to Premises Rented to You**

1. If damage by fire to premises rented to you is not otherwise excluded from this Coverage Part, the word "fire" is changed to "fire, lightning, explosion, smoke, or leakage from automatic fire protective systems" where it appears in:

- a. The last paragraph of **SECTION I – COVERAGES, COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY**, Subsection **2. Exclusions**; is deleted in its entirety and replaced by the following:

Exclusions **c.** through **n.** do not apply to damage by fire, lightning, explosion, smoke, or leakage from automatic fire protective systems to premises while rented to you or temporarily occupied by you with permission of the owner. A separate limit of insurance applies to this coverage as described in **SECTION III – LIMITS OF INSURANCE**.

- b. **SECTION III – LIMITS OF INSURANCE**, Paragraph 6. is deleted in its entirety and replaced by the following:

Subject to Paragraph 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for damages because of "property damage" to any one premises, while rented to you, or in the case of damage by fire, lightning, explosion, smoke, or leakage from automatic fire protective systems while rented to you or temporarily occupied by you with permission of the owner.

- c. **SECTION V – DEFINITIONS**, Paragraph 9.a., is deleted in its entirety and replaced by the following:

A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage by fire, lightning, explosion, smoke, or leakage from automatic fire protective systems to premises while rented to you or temporarily occupied by you with permission of the owner is not an "insured contract";

2. **SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, Subsection **4. Other Insurance**, Paragraph **b. Excess Insurance**, **(1) (a) (ii)** is deleted in its entirety and replaced by the following:

That is insurance for fire, lightning, explosion, smoke, or leakage from automatic fire protective systems for premises rented to you or temporarily occupied by you with permission of the owner;

3. The Damage To Premises Rented To You Limit section of the Declarations is amended to the greater of:

- a. \$1,000,000; or
- b. The amount shown in the Declarations as the Damage to Premises Rented to You Limit.

This is the most we will pay for all damage proximately caused by the same event, whether such damage results from fire, lightning, explosion, smoke, or leaks from automatic fire protective systems or any combination thereof.

## F. HIPAA

**SECTION I – COVERAGES, COVERAGE B PERSONAL AND ADVERTISING INJURY LIABILITY**, is amended as follows:

1. Paragraph **1. Insuring Agreement** is amended to include the following:

We will pay those sums that the insured becomes legally obligated to pay as damages because of a "violation(s)" of the Health Insurance Portability and Accountability Act (HIPAA). We have the right and the duty to defend the insured against any "suit," "investigation," or "civil proceeding" seeking these damages. However, we will have no duty to defend the insured against any "suit" seeking damages, "investigation," or "civil proceeding" to which this insurance does not apply.

2. Paragraph **2. Exclusions** is amended to include the following additional exclusions:

This insurance does not apply to:

- a. **Intentional, Willful, or Deliberate Violations**

Any willful, intentional, or deliberate "violation(s)" by any insured.

- b. **Criminal Acts**

Any "violation" which results in any criminal penalties under the HIPAA.

- c. **Other Remedies**

Any remedy other than monetary damages for penalties assessed.

- d. **Compliance Reviews or Audits**

Any compliance reviews by the Department of Health and Human Services.

3. **SECTION V – DEFINITIONS** is amended to include the following additional definitions:

- a. "Civil proceeding" means an action by the Department of Health and Human Services (HHS) arising out of "violations."
- b. "Investigation" means an examination of an actual or alleged "violation(s)" by HHS. However, "investigation" does not include a Compliance Review.
- c. "Violation" means the actual or alleged failure to comply with the regulations included in the HIPAA.

**G. Medical Payments – Limit Increased to \$20,000, Extended Reporting Period**

If **COVERAGE C MEDICAL PAYMENTS** is not otherwise excluded from this Coverage Part:

1. The Medical Expense Limit is changed subject to all of the terms of **SECTION III - LIMITS OF INSURANCE** to the greater of:

- a. \$20,000; or
- b. The Medical Expense Limit shown in the Declarations of this Coverage Part.

2. **SECTION I – COVERAGES, COVERAGE C MEDICAL PAYMENTS**, Subsection 1. **Insuring Agreement**, a. (3) (b) is deleted in its entirety and replaced by the following:

- (b) The expenses are incurred and reported to us within three years of the date of the accident.

**H. Athletic Activities**

**SECTION I – COVERAGES, COVERAGE C MEDICAL PAYMENTS**, Subsection 2. **Exclusions**, Paragraph e. **Athletic Activities** is deleted in its entirety and replaced with the following:

**e. Athletic Activities**

To a person injured while taking part in athletics.

**I. Supplementary Payments**

**SECTION I – COVERAGES, SUPPLEMENTARY PAYMENTS - COVERAGE A AND B** are amended as follows:

1. b. is deleted in its entirety and replaced by the following:

1. b. Up to \$5000 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these.

- 1.d. is deleted in its entirety and replaced by the following:

1. d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$1,000 a day because of time off from work.

**J. Employee Indemnification Defense Coverage**

**SECTION I – COVERAGES, SUPPLEMENTARY PAYMENTS – COVERAGES A AND B** the following is added:

We will pay, on your behalf, defense costs incurred by an "employee" in a criminal proceeding occurring in the course of employment.

The most we will pay for any "employee" who is alleged to be directly involved in a criminal proceeding is \$25,000 regardless of the numbers of "employees," claims or "suits" brought or persons or organizations making claims or bringing "suits."

**K. Key and Lock Replacement – Janitorial Services Client Coverage**

**SECTION I – COVERAGES, SUPPLEMENTARY PAYMENTS – COVERAGES A AND B** is amended to include the following:

We will pay for the cost to replace keys and locks at the “clients” premises due to theft or other loss to keys entrusted to you by your “client,” up to a \$10,000 limit per occurrence and \$10,000 policy aggregate.

We will not pay for loss or damage resulting from theft or any other dishonest or criminal act that you or any of your partners, members, officers, “employees”, “managers”, directors, trustees, authorized representatives or any one to whom you entrust the keys of a “client” for any purpose commit, whether acting alone or in collusion with other persons.

The following, when used on this coverage, are defined as follows:

**a.** "Client" means an individual, company or organization with whom you have a written contract or work order for your services for a described premises and have billed for your services.

**b.** "Employee" means:

**(1)** Any natural person:

**(a)** While in your service or for 30 days after termination of service;

**(b)** Who you compensate directly by salary, wages or commissions; and

**(c)** Who you have the right to direct and control while performing services for you; or

**(2)** Any natural person who is furnished temporarily to you:

**(a)** To substitute for a permanent "employee" as defined in Paragraph **(1)** above, who is on leave; or

**(b)** To meet seasonal or short-term workload conditions;

while that person is subject to your direction and control and performing services for you.

**(3)** "Employee" does not mean:

**(a)** Any agent, broker, person leased to you by a labor leasing firm, factor, commission merchant, consignee, independent contractor or representative of the same general character; or

**(b)** Any "manager," director or trustee except while performing acts coming within the scope of the usual duties of an "employee."

**c.** "Manager" means a person serving in a directorial capacity for a limited liability company.

**L. Additional Insureds**

**SECTION II – WHO IS AN INSURED** is amended as follows:

**1.** If coverage for newly acquired or formed organizations is not otherwise excluded from this



Coverage Part, Paragraph **3.a.** is deleted in its entirety and replaced by the following:

**a.** Coverage under this provision is afforded until the end of the policy period.

**2.** Each of the following is also an insured:

**a. Medical Directors and Administrators** – Your medical directors and administrators, but only while acting within the scope of and during the course of their duties as such. Such duties do not include the furnishing or failure to furnish professional services of any physician or psychiatrist in the treatment of a patient.

**b. Managers and Supervisors** – Your managers and supervisors are also insureds, but only with respect to their duties as your managers and supervisors. Managers and supervisors who are your “employees” are also insureds for “bodily injury” to a co-“employee” while in the course of his or her employment by you or performing duties related to the conduct of your business.

This provision does not change Item 2.a.(1)(a) as it applies to managers of a limited liability company.

**c. Broadened Named Insured** – Any organization and subsidiary thereof which you control and actively manage on the effective date of this Coverage Part. However, coverage does not apply to any organization or subsidiary not named in the Declarations as Named Insured, if they are also insured under another similar policy, but for its termination or the exhaustion of its limits of insurance.

**d. Funding Source** – Any person or organization with respect to their liability arising out of:

(1) Their financial control of you; or

(2) Premises they own, maintain or control while you lease or occupy these premises.

This insurance does not apply to structural alterations, new construction and demolition operations performed by or for that person or organization.

**e. Home Care Providers** – At the first Named Insured's option, any person or organization under your direct supervision and control while providing for you private home respite or foster home care for the developmentally disabled.

**f. Managers, Landlords, or Lessors of Premises** – Any person or organization with respect to their liability arising out of the ownership, maintenance or use of that part of the premises leased or rented to you subject to the following additional exclusions:

This insurance does not apply to:

(1) Any “occurrence” which takes place after you cease to be a tenant in that premises; or

(2) Structural alterations, new construction or demolition operations performed by or on behalf of that person or organization.

**g. Lessor of Leased Equipment – Automatic Status When Required in Lease Agreement With You** – Any person or organization from whom you lease equipment when you and such person or organization have agreed in writing in a contract or agreement that such person or organization is to be added as an additional insured on your policy. Such person or

organization is an insured only with respect to liability for "bodily injury," "property damage" or "personal and advertising injury" caused, in whole or in part, by your maintenance, operation or use of equipment leased to you by such person or organization.

A person's or organization's status as an additional insured under this endorsement ends when their contract or agreement with you for such leased equipment ends.

With respect to the insurance afforded to these additional insureds, this insurance does not apply to any "occurrence" which takes place after the equipment lease expires.

**h. Grantors of Permits** – Any state or political subdivision granting you a permit in connection with your premises subject to the following additional provision:

(1) This insurance applies only with respect to the following hazards for which the state or political subdivision has issued a permit in connection with the premises you own, rent or control and to which this insurance applies:

- (a) The existence, maintenance, repair, construction, erection, or removal of advertising signs, awnings, canopies, cellar entrances, coal holes, driveways, manholes, marquees, hoist away openings, sidewalk vaults, street banners or decorations and similar exposures;
- (b) The construction, erection, or removal of elevators; or
- (c) The ownership, maintenance, or use of any elevators covered by this insurance.

**i. Vendors** – Only with respect to "bodily injury" or "property damage" arising out of "your products" which are distributed or sold in the regular course of the vendor's business, subject to the following additional exclusions:

(1) The insurance afforded the vendor does not apply to:

- (a) "Bodily injury" or "property damage" for which the vendor is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages that the vendor would have in the absence of the contract or agreement;
- (b) Any express warranty unauthorized by you;
- (c) Any physical or chemical change in the product made intentionally by the vendor;
- (d) Repackaging, except when unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;
- (e) Any failure to make such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products;
- (f) Demonstration, installation, servicing or repair operations, except such operations performed at the vendor's premises in connection with the sale of the product;

- (g) Products which, after distribution or sale by you, have been labeled or relabeled or used as a container, part or ingredient of any other thing or substance by or for the vendor; or
- (h) "Bodily injury" or "property damage" arising out of the sole negligence of the vendor for its own acts or omissions or those of its employees or anyone else acting on its behalf. However, this exclusion does not apply to:
  - (i) The exceptions contained in Sub-paragraphs (d) or (f); or
  - (ii) Such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products.
- (2) This insurance does not apply to any insured person or organization, from whom you have acquired such products, or any ingredient, part or container, entering into, accompanying or containing.
- j. **Franchisor** – Any person or organization with respect to their liability as the grantor of a franchise to you.
- k. **As Required by Contract** – Any person or organization where required by a written contract executed prior to the occurrence of a loss. Such person or organization is an additional insured for "bodily injury," "property damage" or "personal and advertising injury" but only for liability arising out of the negligence of the named insured. The limits of insurance applicable to these additional insureds are the lesser of the policy limits or those limits specified in a contract or agreement. These limits are included within and not in addition to the limits of insurance shown in the Declarations
- l. **Owners, Lessees or Contractors** – Any person or organization, but only with respect to liability for "bodily injury," "property damage" or "personal and advertising injury" caused, in whole or in part, by:
  - (1) Your acts or omissions; or
  - (2) The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured when required by a contract.

With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

- (a) All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- (b) That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

**m. State or Political Subdivisions** – Any state or political subdivision as required, subject to the following provisions:

- (1) This insurance applies only with respect to operations performed by you or on your behalf for which the state or political subdivision has issued a permit, and is required by contract.
- (2) This insurance does not apply to:
  - (a) "Bodily injury," "property damage" or "personal and advertising injury" arising out of operations performed for the state or municipality; or
  - (b) "Bodily injury" or "property damage" included within the "products-completed operations hazard."

**M. Duties in the Event of Occurrence, Claim or Suit**

**SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, Paragraph 2. is amended as follows:

**a.** is amended to include:

This condition applies only when the "occurrence" or offense is known to:

- (1) You, if you are an individual;
- (2) A partner, if you are a partnership; or
- (3) An executive officer or insurance manager, if you are a corporation.

**b.** is amended to include:

This condition will not be considered breached unless the breach occurs after such claim or "suit" is known to:

- (1) You, if you are an individual;
- (2) A partner, if you are a partnership; or
- (3) An executive officer or insurance manager, if you are a corporation.

**N. Unintentional Failure To Disclose Hazards**

**SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, 6. **Representations** is amended to include the following:

It is agreed that, based on our reliance on your representations as to existing hazards, if you should unintentionally fail to disclose all such hazards prior to the beginning of the policy period of this Coverage Part, we shall not deny coverage under this Coverage Part because of such failure.

**O. Transfer of Rights of Recovery Against Others To Us**

**SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, 8. **Transfer of Rights of**

**Recovery Against Others To Us** is deleted in its entirety and replaced by the following:

If the insured has rights to recover all or part of any payment we have made under this Coverage Part, those rights are transferred to us. The insured must do nothing after loss to impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them.

Therefore, the insured can waive the insurer's rights of recovery prior to the occurrence of a loss, provided the waiver is made in a written contract.

**P. Liberalization**

**SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, is amended to include the following:

If we revise this endorsement to provide more coverage without additional premium charge, we will automatically provide the additional coverage to all endorsement holders as of the day the revision is effective in your state.

**Q. Bodily Injury – Mental Anguish**

**SECTION V – DEFINITIONS**, Paragraph 3. Is deleted in its entirety and replaced by the following:

"Bodily injury" means:

- a. Bodily injury, sickness or disease sustained by a person, and includes mental anguish resulting from any of these; and
- b. Except for mental anguish, includes death resulting from the foregoing (Item a. above) at any time.

**R. Personal and Advertising Injury – Abuse of Process, Discrimination**

If **COVERAGE B PERSONAL AND ADVERTISING INJURY LIABILITY COVERAGE** is not otherwise excluded from this Coverage Part, the definition of "personal and advertising injury" is amended as follows:

- 1. **SECTION V – DEFINITIONS**, Paragraph 14.b. is deleted in its entirety and replaced by the following:

- b. Malicious prosecution or abuse of process;

- 2. **SECTION V – DEFINITIONS**, Paragraph 14. is amended by adding the following:

Discrimination based on race, color, religion, sex, age or national origin, except when:

- a. Done intentionally by or at the direction of, or with the knowledge or consent of:
  - (1) Any insured; or
  - (2) Any executive officer, director, stockholder, partner or member of the insured;
- b. Directly or indirectly related to the employment, former or prospective employment, termination of employment, or application for employment of any person or persons by an insured;

- c. Directly or indirectly related to the sale, rental, lease or sublease or prospective sales, rental, lease or sub-lease of any room, dwelling or premises by or at the direction of any insured; or
- d. Insurance for such discrimination is prohibited by or held in violation of law, public policy, legislation, court decision or administrative ruling.

The above does not apply to fines or penalties imposed because of discrimination.

# JAPAN-AMERICA SOCIETY OF OREGON 2023-2024 GOVERNANCE CONTACT LIST

## OFFICERS

Masa Yamaguchi, CHAIR  
Cathy Bowman, CHAIR-ELECT,  
Paul Waldram, TREASURER  
Rick Aizawa, SECRETARY

## VICE-CHAIRS

Tatsuo Ito  
Rob Langstaff  
Masami Nishishiba

## BOARD OF DIRECTORS

<i>RICK AIZAWA</i> <a href="mailto:rick.aizawa@portofportland.com">rick.aizawa@portofportland.com</a> Senior Manager, Air Service Development Port of Portland, P.O. Box 3529, Portland, OR 97208	(503) 415-6800	Term ends 2025
<i>NICK BOESE</i> <a href="mailto:naeboese@outlook.com">naeboese@outlook.com</a> The Greenbrier Companies One Centerpointe Drive, Suite 200 Lake Oswego, Oregon 97035		Term ends 2025
<i>CATHY BOWMAN</i> <a href="mailto:cbowman@mcknze.com">cbowman@mcknze.com</a> Senior Associate & Architect Mackenzie, 1515 SE Water Ave, #100, Portland OR 97214	(971) 346-3688	Term ends 2024
<i>LISA CHRISTY</i> <a href="mailto:lchristy@japanesegarden.org">lchristy@japanesegarden.org</a> Chief External Affairs Officer Portland Japanese Garden, 611 SW Kingston Ave Portland, OR 97205	(503)-328-0050	Term ends 2023
<i>EMI DAY</i> <a href="mailto:emd46@cornell.edu">emd46@cornell.edu</a> Individual Member 2167 NW Irving St #9 Portland, OR 97210	(815) 751-8673	Term ends 2025
<i>RAY EDWARDS</i> <a href="mailto:Raymond.Edwards@nwnatural.com">Raymond.Edwards@nwnatural.com</a> NW NATURAL 250 SW Taylor Street Portland, OR 97217	503-610-7562	Term ends 2025
<i>SALLY SAEKO FUJIMOTO</i> <a href="mailto:sfujimoto@shokookai.org">sfujimoto@shokookai.org</a> Shokookai Portland 10700 Beaverton Hillsdale Highway #600 Park Plaza West Beaverton, OR 97005		Term ends 2025
<i>TATSUO ITO</i> <a href="mailto:tatsuo_ito@sehamerica.com">tatsuo_ito@sehamerica.com</a> Executive Vice President SEH America, Inc., P.O. Box 8965, Vancouver, WA 98668	(360) 883-7000	Term ends 2025
<i>ROB LANGSTAFF</i> <a href="mailto:rob.langstaffpdx@gmail.com">rob.langstaffpdx@gmail.com</a> CEO Sweet Onion Consulting, 320 Maywood Drive NW, Portland, OR 97210	(503) 929-1620	Term ends 2024

<i>HIROSHI MOKUDAI</i>	<a href="mailto:hiroshi.mokudai@gmail.com">hiroshi.mokudai@gmail.com</a>		Term ends 2024
Individual Member			
<i>JOHN MOTLEY</i>	<a href="mailto:jmotley@columbia.com">jmotley@columbia.com</a>	(503) 985-3812	Term ends 2025
Associate General Counsel, Director of IP Columbia Sportswear Company, 14375 NW Science Park Drive, Portland, OR 97229			
MICHIKO MURAKAMI	<a href="mailto:michiko.murakami@delta.com">michiko.murakami@delta.com</a>		Term ends 2024
Senior Sales Account Executive 423 Broadway, Suite 703 Millbrae, CA 94030			
SATOMI HAYASHI NEWSOM	<a href="mailto:satomih@lclark.edu">satomih@lclark.edu</a>	(503) 768-7000	Term ends 2024
Japanese Section Head, Department of World Languages and Literature Lewis and Clark College, 615 S. Palatine Hill Road Portland, Oregon 97219			
MASAMI NISHISHIBA	<a href="mailto:nishism@pdx.edu">nishism@pdx.edu</a>	(503) 725-5151	Term ends 2025
Chair, Dept. of Public Administration, Mark O. Hatfield School of Government, College of Urban & Public Affairs Portland State University, P.O. Box 751, Portland, OR 97207			
PAUL OWEN	<a href="mailto:paul.owen@vanport-intl.com">paul.owen@vanport-intl.com</a>	(503) 663-4447	Term ends 2025
President & CE3 Vanport International, P.O. Box 97, Boring, OR 97009			
PATTY PICKERING	<a href="mailto:patty.pickering@jpmorgan.com">patty.pickering@jpmorgan.com</a>		Term ends 2024
JP Morgan 383 Madison Ave, New York City, New York, 10179			
KOJIRO SHIRAIWA	<a href="mailto:kshiraiwa@yamasausa.com">kshiraiwa@yamasausa.com</a>	(503) 363-8550	Term ends 2025
CEO Yamasa Corporation USA, 3500 Fairview Industrial Estate Dr SE Salem OR 97302			
NIKKI SWIFT	<a href="mailto:nswift@cablehuston.com">nswift@cablehuston.com</a>	(503) 224-3092	Term ends 2025
Partner Cable Huston, 1455 SW Broadway, #1500, Portland, OR 97201			
PAUL WALDRAM	<a href="mailto:paul.waldram@mossadams.com">paul.waldram@mossadams.com</a>	(503) 242-1447	Term ends 2024
Partner, International Tax Services Moss Adams LLP, 805 SW Broadway, #1200, Portland, OR 97205			
MASA YAMAGUCHI	<a href="mailto:yamaguchim@lanepowell.com">yamaguchim@lanepowell.com</a>	(503) 778-2174	Term ends 2025
Shareholder Lane Powell PC , 601 SW Second Ave., #2100, Portland, OR 97204			
JUNKI YOSHIDA	<a href="mailto:junki.yoshida@yoshida.com">junki.yoshida@yoshida.com</a>	(503) 284-1114	Term ends 2025
Yoshida Group 8440 NE Alderwood Road, #A, Portland, OR 97220			

#### EX-OFFICIO DIRECTORS

CONSUL GENERAL YUZO YOSHIOKA	<a href="mailto:yuzo.yoshioka@mofa.go.jp">yuzo.yoshioka@mofa.go.jp</a>
Consular Office of Japan in Portland 1300 SW Fifth Ave., #2700, Portland, OR 97201 (503) 221-1811	



*TAMA KO HAYASHI*      [tahayashi@deloitte.com](mailto:tahayashi@deloitte.com)  
Managing Director  
Deloitte LLP, 111 SW Fifth Ave., #3900, Portland, OR 97204

(503) 453-6046

Term ends 2025

## **HONORARY DIRECTORS**

GOVERNOR Tina Kotek  
Office of the Governor  
State Capitol, Salem, OR 97310

MAYOR TED WHEELER  
Office of the Mayor  
City Hall, 1220 SW Fifth Ave., Portland, OR 97204

## Officers & Executive Committee

### 2022-23 Nominating Committee Report

#### Officers

##### **Chair**

Masa Yamaguchi, *Lane Powell*

##### **Chair-Elect**

Cathy (Chiharu) Bowman, *Mackenzie*

##### **Treasurer**

Paul Waldram, *Moss Adams*

##### **Secretary**

Rick Aizawa, *Port of Portland*

#### Vice-Chairs

Tatsuo Ito, *SEH America*

Rob Langstaff, *Sweet Onion Consulting*

Masami Nishishiba, *Portland State University*

**Executive Committee** is comprised of the Officers & Vice-Chairs, plus the Executive Director

#### Staff

Sarah Saito, *Program Manager*

Kaoru Miyana, *Assistant Director*

Graham Morris, *Executive Director*

## Board of Directors

#### **Board of Directors** (*Term Ends 2024*)

Cathy (Chiharu) Bowman, *Mackenzie*

Rob Langstaff, *Sweet Onion Consulting*

Hiroshi Mokudai, *Individual Member*

Satomi Newsom, *Lewis & Clark College*

Patty Pickering, *JPMorgan Chase*

Paul Waldram, *Moss Adams*

Michiko Murakami, *Delta Air Lines*

#### **Board of Directors** (*Term Ends 2025*)

Rick Aizawa, *Port of Portland*

Nick Boese, *Individual*

Lisa Christy, *Portland Japanese Garden*

Emi Day, *Individual*

Ray Edwards, *NW Natural*

Sally Saeko Fujimoto, *Shokookai of Portland*

Tatsuo Ito, *SEH America*

John Motley, *Columbia Sportswear*

Masami Nishishiba, *Portland State University*

Paul Owen, *Vanport International*

Kojiro Shiraiwa, *Yamasa Corporation USA*

Nikki Swift, *Cable Huston*

Masa Yamaguchi, *Lane Powell*

Junki Yoshida, *Yoshida Group*

#### **Ex-Officio Directors**

Consul General Yuzo Yoshioka, *Consular Office of Japan in Portland*

Immediate Past Chair Tamako Hayashi, *Deloitte* (*Term ends 2025*)

#### **Honorary Directors**

Governor Tina Kotek

Mayor Ted Wheeler



## **Conflict of Interest Policy**

### **ARTICLE I PURPOSE**

The purpose of the conflict of interest policy is to protect JASO's interest when it is contemplating entering into a transaction or arrangement that might benefit the private interest of an officer or director of JASO or might result in a possible excess benefit transaction. This policy is intended to supplement but not replace any applicable state and federal laws governing conflict of interest applicable to nonprofit and charitable organizations.

### **ARTICLE II DEFINITIONS**

1. The term "interested person" means any director, principal officer, or member of a committee with Board delegated powers, who has a direct or indirect financial interest, as defined below.
2. The term "financial interest" means a person has a financial interest if the person has, directly or indirectly, through business, investment, or family:
  - a. An ownership or investment interest in any entity with which JASO has a transaction or arrangement,
  - b. A compensation arrangement with JASO or with any entity or individual with which JASO has a transaction or arrangement, or
  - c. A potential ownership or investment interest in, or compensation arrangement with, any entity or individual with which JASO is negotiating a transaction or arrangement.

Compensation includes direct and indirect remuneration as well as gifts or favors that are not insubstantial.

A financial interest is not necessarily a conflict of interest. A person who has a financial interest may have a conflict of interest only if the Board or Executive Committee decides that a conflict of interest exists, in accordance with this policy.

### **ARTICLE III PROCEDURES**

1. **Duty to Disclose.** In connection with any actual or possible conflict of interest, an interested person must disclose the existence of the financial interest and be

given the opportunity to disclose all material facts to the Board or Executive Committee.

2. **Recusal of Self.** Any director may recuse himself or herself at any time from involvement in any decision or discussion in which the director believes he or she has or may have a conflict of interest, without going through the process of determining whether a conflict of interest exists, by informing the Board or Executive Committee of his or her recusal based on a possible conflict of interest.
3. **Determining Whether a Conflict of Interest Exists.** After disclosure of the financial interest and all material facts, and after any discussion with the interested person, he or she shall leave the Board or Executive Committee meeting while the determination of a conflict of interest is discussed and voted upon. The remaining Board or Executive Committee members shall decide if a conflict of interest exists.
4. **Procedures for Addressing the Conflict of Interest.**
  - a. An interested person may make a presentation at the Board or Executive Committee meeting, but after the presentation, he or she shall leave the meeting during the discussion of, and the vote on, the transaction or arrangement involving the possible conflict of interest.
  - b. The Chairperson of the Board or Executive Committee shall, if appropriate, appoint a disinterested person or committee to investigate alternatives to the proposed transaction or arrangement.
  - c. After exercising due diligence, the Board or Executive Committee shall determine whether JASO can obtain with reasonable efforts a more advantageous transaction or arrangement from a person or entity that would not give rise to a conflict of interest.
  - d. If a more advantageous transaction or arrangement is not reasonably possible under circumstances not producing a conflict of interest, the Board or Executive Committee shall determine by a majority vote of the disinterested directors whether the transaction or arrangement is in JASO's best interest, for its own benefit, and whether it is fair and reasonable. In conformity with the above determination it shall make its decision as to whether to enter into the transaction or arrangement.
5. **Violations of the Conflicts of Interest Policy.**
  - a. If the Board or Executive Committee has reasonable cause to believe a member has failed to disclose actual or possible conflicts of interest, it shall inform the member of the basis for such belief and afford the member an opportunity to explain the alleged failure to disclose.
  - b. If, after hearing the member's response and after making further investigation as warranted by the circumstances, the Board or Executive Committee

determines the member has failed to disclose an actual or possible conflict of interest, it shall take appropriate disciplinary and corrective action.

#### **ARTICLE IV**

##### **RECORDS OF PROCEEDINGS**

The minutes of the Board and all committees with board delegated powers shall contain:

- a. The names of the persons who disclosed or otherwise were found to have a financial interest in connection with an actual or possible conflict of interest, the nature of the financial interest, any action taken to determine whether a conflict of interest was present, and the Board's or Executive Committee's decision as to whether a conflict of interest in fact existed.
- b. The names of the persons who were present for discussions and votes relating to the transaction or arrangement, the content of the discussion, including any alternatives to the proposed transaction or arrangement, and a record of any votes taken in connection with the proceedings.

#### **ARTICLE V**

##### **COMPENSATION**

- a. A voting member of the governing board who receives compensation, directly or indirectly, from JASO for services is precluded from voting on matters pertaining to that member's compensation.
- b. A voting member of any committee whose jurisdiction includes compensation matters and who receives compensation, directly or indirectly, from JASO for services is precluded from voting on matters pertaining to that member's compensation.
- c. No voting member of the Board or any committee whose jurisdiction includes compensation matters and who receives compensation, directly or indirectly, from JASO, either individually or collectively, is prohibited from providing information to any committee regarding compensation.

#### **ARTICLE VI**

##### **ANNUAL STATEMENT**

Each director, principal officer and member of a committee with Board delegated powers shall annually sign a statement which affirms such person:

- a. Has received a copy of the Conflict of Interest Policy;
- b. Has read and understands the policy;
- c. Has agreed to comply with the policy; and
- d. Understands JASO is charitable and to maintain its federal tax exemption it must engage primarily in activities that accomplish one or more of its tax-exempt purposes.

## **ARTICLE VII**

### **PERIODIC REVIEWS**

To ensure JASO operates in a manner consistent with charitable purposes and does not engage in activities that could jeopardize its tax-exempt status, periodic reviews shall be conducted. The periodic reviews shall, at a minimum, include the following subjects:

- a. Whether compensation arrangements and benefits are reasonable, based on competent survey information (if reasonably available), and the result of arm's length bargaining.
- b. Whether partnerships, joint ventures, and arrangements with management organizations conform to JASO's written policies, are properly recorded, reflect reasonable investment or payments for goods and services, further charitable purposes and do not result in inurement, impermissible private benefit or in an excess benefit transaction.

## **ARTICLE VIII**

### **USE OF OUTSIDE EXPERTS**

When conducting the periodic reviews as provided for in Article VII, JASO may, but need not, use outside advisors. If outside experts are used, their use shall not relieve the Board of its responsibility for ensuring periodic reviews are conducted.

*Policy approved by the Board of Directors on*

## Annual Conflict of Interest, Independence, and Relationship Statement

1. Name: \_\_\_\_\_ Date: \_\_\_\_\_

2. Title: Director Officer: \_\_\_\_\_

Conflict of Interest Policy Affirmations	YES	NO
1. I have received a copy of the JASO Conflict of Interest Policy.		
2. I have read and understand the policy.		
3. I agree to comply with the policy.		
4. I understand that JASO is charitable and to maintain its federal tax exemption it must engage primarily in activities which accomplish one or more of tax-exempt purposes.		

Conflict of Interest Policy Affirmations	YES	NO
1. Do you have a financial interest (current or potential), including a compensation arrangement, as defined in the Conflict of Interest Policy with JASO?		
A. If your answer to question no. 1 above is "Yes," please describe it: _____		
B. If your answer to question no. 1 above is "Yes," has the financial interest been disclosed, as provided in the Conflict of Interest Policy?		
2. In the past, have you had a financial interest, including a compensation arrangement, as defined in the Conflict of Interest Policy with JASO?		
A. If your answer to question no. 2 above is "Yes," please describe it: _____		
B. If your answer to question no. 2 above is "Yes," has the		

financial interest been disclosed, as provided in the Conflict of Interest Policy?		
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<b>Independence of Director</b>	<b>YES</b>	<b>NO</b>
1. Were you compensated as an officer or other employee from JASO or a related organization?		
2. Did you receive total compensation or other payments Exceeding \$10,000 for the year from JASO or a related organization as an independent contractor? (This figure does not include reimbursement of expenses or reasonable compensation for services provided in the capacity as a member of the governing body.)		
3. Did you receive, directly or indirectly, material financial benefits from JASO or a related organization, including:		
a. Loans between you and the organization of greater than \$50,000?		
b. Loans under \$50,000 on arm's length or more favorable terms?		
c. A transaction in which an economic benefit is provided to you, directly or indirectly, and the value of the economic benefit provided exceeds the value of the consideration (including the performance of services) received for providing such benefit?		
d. Loans, salary advances, and other advances and receivables?		
e. A grant, scholarship, fellowship, internship, prize, award, or other assistance (including provisions of goods, services, or use of facilities) to you or one of your relatives? (Do not include business transactions for full and fair consideration engaged in to serve the direct and immediate needs of the organization, such as payment of compensation to an employee or consultant in exchange for services of comparable value.)		
f. A direct business relationship with the organization (other than as an officer, director, trustee, or key employee)?		
g. An indirect business relationship through ownership of more than 35 percent in another entity?		
h. A family member who has a direct or indirect business relationship with your organization?		
i. Serve as an officer, director, trustee, key employee, partner, or member of another entity doing business with your organization?		
4. Did you have a family member that received compensation or other material financial benefits from JASO or a related organization?		

<b>Family Relations of Director</b>
-------------------------------------



1. Please identify all family relationships with another officer, director, or JASO employee who is a spouse, ancestor, brother or sister (whether whole or half blood), child (whether natural or adopted), grandchild, and spouse of brothers, sisters, children, and grandchildren: \_\_\_\_\_

#### **Business Relationships of Director with another Director or Officer**

1. Please identify all business relationships where one or more of the following exists:

a. one person is employed by the other in a sole proprietorship, or, employed by an organization with which the other is associated as a trustee, director, officer, or greater-than-35% owner:

b. one person is transacting business with the other (***other than in the ordinary course of either party's business on the same terms as are generally offered to the public***), directly or indirectly, in one or more contracts of sale, lease, license, loan, performance of services, or other transaction involving transfers of cash or property valued in excess of \$10,000 in the aggregate during the organization's tax year. Indirect transactions are transactions with an organization with which the one person is associated as trustee, director, officer, or greaterthan-35% owner:

c. the two persons are each a director, trustee, officer, or greater than 10% owner in the same business or investment entity:

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date of Review by Executive Committee: \_\_\_\_\_

# **JAPAN AMERICA SOCIETY OF OREGON**

## **Whistleblower Protection Policy**

JASO requires directors, officers and employees to observe high standards of business and personal ethics in the conduct of their duties and responsibilities. As employees and representatives of JASO, we must practice honesty and integrity in fulfilling our responsibilities and comply with all applicable laws and regulations.

### **1. Reporting Responsibility**

This Whistleblower Protection Policy is intended to encourage and enable employees and others to raise serious concerns internally so that JASO can address and correct inappropriate conduct and actions. It is the responsibility of all Board members, officers, employees and volunteers to report concerns about violations of JASO's code of ethics or suspected violations of law or regulations that govern JASO's operations.

### **2. No Retaliation**

It is contrary to the values of JASO for anyone to retaliate against any Board member, officer, employee or volunteer who in good faith reports an ethics violation, or a suspected violation of law, such as a complaint of discrimination, or suspected fraud, or suspected violation of any regulation governing the operations of JASO. An employee who retaliates against someone who has reported a violation in good faith is subject to discipline up to and including termination of employment.

### **3. Reporting Procedure**

JASO has an open door policy and suggests that employees share their questions, concerns, suggestions or complaints with the Executive Director. If you are not comfortable speaking with the Executive Director or you are not satisfied with the Executive Director's response, you are encouraged to speak with Chairperson, Treasurer, or Executive Committee member. The Executive Director, Chairperson, Treasurer, or Executive Committee member to whom a report of ethics violation or suspected violation of law is made is required to immediately advise the Compliance Officer.

### **4. Compliance Officer**

JASO's Treasurer is responsible for ensuring that all complaints about unethical or illegal conduct are investigated and resolved. The Compliance Officer will advise the Executive Committee of all complaints and their resolution and will report at least annually to the Board of Directors on compliance activity relating to accounting or alleged financial improprieties.



## **5. Acting in Good Faith**

Anyone filing a complaint concerning a violation or suspected violation must be acting in good faith and have reasonable grounds for believing the information disclosed indicates a violation. Any allegations that prove not to be substantiated and which prove to have been made maliciously or knowingly to be false will be viewed as a serious disciplinary offense.

## **6. Confidentiality**

Violations or suspected violations may be submitted on a confidential basis by the complainant. Reports of violations or suspected violations will be kept confidential to the extent possible, consistent with the need to conduct an adequate investigation.

## **7. Handling of Reported Violations**

JASO's Treasurer will notify the person who submitted a complaint and acknowledge receipt of the reported violation or suspected violation. All reports will be promptly investigated and appropriate corrective action will be taken if warranted by the investigation.

Policy approved by the Board of Directors on



# **JAPAN AMERICA SOCIETY OF OREGON**

## **Document Retention and Destruction Policy**

### **1. Policy and Purposes**

This Policy represents the policy of JASO with respect to the retention and destruction of documents and other records, both in hard copy and electronic media (which may merely be referred to as "documents" in this Policy). Purposes of the Policy include (a) retention and maintenance of documents necessary for the proper functioning of the organization as well as to comply with applicable legal requirements; (b) destruction of documents which no longer need to be retained; and (c) guidance for the Board of Directors, officers, staff and other constituencies with respect to their responsibilities concerning document retention and destruction. Notwithstanding the foregoing, the organization reserves the right to revise or revoke this Policy at any time.

### **2. Administration**

The Executive Director shall be the administrator ("Administrator") in charge of the administration of this Policy. The Administrator's responsibilities shall include supervising and coordinating the retention and destruction of documents pursuant to this Policy and particularly the Document Retention Schedule included below. The Administrator shall also be responsible for documenting the actions taken in accordance with this Policy. The Administrator may also modify the Document Retention Schedule from time to time as necessary to comply with law or to include additional or revised document categories as may be appropriate to reflect organizational policies and procedures.

### **3. Suspension of Document Destruction; Compliance.**

JASO becomes subject to a duty to preserve (or halt the destruction of) documents once litigation, an audit or a government investigation is reasonably anticipated. Therefore, if the Administrator becomes aware that litigation, a governmental audit or a government investigation has been instituted, or is reasonably anticipated or contemplated, the Administrator shall immediately order a halt to all document destruction under this Policy, communicating the order to all affected constituencies in writing, including, but not limited to staff and computer personnel or storage services. The Administrator may thereafter amend or rescind the order only after conferring with legal counsel.

### **4. Electronic Documents; Document Integrity.**

Documents in electronic format shall be maintained just as hard copy or paper documents are, in accordance with the Document Retention Schedule. Due to the fact that the integrity of electronic documents, whether with respect to the ease of alteration or deletion, or otherwise, may come into question, the Administrator shall attempt to establish standards for document



integrity, including guidelines for handling electronic files, backup procedures, archiving of documents, and regular checkups of the reliability of the system; provided, that such standards shall only be implemented to the extent that they are reasonably attainable considering the resources and other priorities of the organization.

## **5. Document Retention Schedule.**

<b><u>Document Type</u></b>	<b><u>Retention Period</u></b>
<b>Accounting and Finance</b>	
Accounts Payable	7 years
Accounts Receivable	7 years
Annual Financial Statements and Audit Reports	Permanent
Bank Statements, Reconciliations & Deposit Slips	7 years
Canceled Checks – routine	7 years
Canceled Checks – special, such as loan repayment	Permanent
Credit Card Receipts	3 years
Employee/Business Expense Reports/Documents	7 years
General Ledger	Permanent
Interim Financial Statements	7 years
<b>Contributions/Gifts/Grants</b>	
Contribution Records	Permanent
Documents Evidencing Terms of Gifts	Permanent
Grant Records	7 yrs after end of grant period
<b>Corporate and Exemption</b>	
Articles of Incorporation and Amendments	Permanent
Bylaws and Amendments	Permanent
Minute Books, including Board & Committee Minutes	Permanent
Annual Reports to Attorney General & Secretary of State	Permanent
Other Corporate Filings	Permanent
IRS Exemption Application (Form 1023 or 1024)	Permanent
IRS Exemption Determination Letter	Permanent
Licenses and Permits	Permanent
Employer Identification (EIN) Designation	Permanent

### **Correspondence and Internal Memoranda**

Hard copy correspondence and internal memoranda relating to a particular document otherwise addressed in this Schedule should be retained for the same period as the document to which they relate.



Hard copy correspondence and internal memoranda relating to routine matters with no lasting significance	Two years
Correspondence and internal memoranda important to the organization or having lasting significance	Permanent, subject to review

**Electronic Mail (E-mail) to or from JASO**

Electronic mail (e-mails) relating to a particular document otherwise addressed in this Schedule should be retained for the same period as the document to which they relate, but may be retained in hard copy form with the document to which they relate.

E-mails considered important to the organization or of lasting significance should be printed and stored in a central repository	Permanent, subject to review
E-mails not included in either of the above categories	12 months

**Electronically Stored Documents**

Electronically stored documents (e.g., in pdf, text or other electronic format) comprising or relating to a particular document otherwise addressed in this Schedule should be retained for the same period as the document which they comprise or to which they relate, but may be retained in hard copy form (unless the electronic aspect is of significance).

Electronically stored documents considered important to the organization or of lasting significance should be printed and stored in a central repository (unless the electronic aspect is of significance)	Permanent, subject to review
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Electronically stored documents not included in either of the above categories	Two years
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**Employment, Personnel and Pension**

Job applications (not hired)	3 years
Personnel Records	10 yrs after employment ends
I-9 Employment Eligibility Verification	5 years after termination
Workers Compensation	6 years
Time Cards	7 years



Retirement and pension records

Permanent

**Insurance**

Property, D&O, Workers' Compensation and

General Liability Insurance Policies

Permanent

Insurance Claims Records

Permanent

**Legal and Contracts**

Contracts, related correspondence and other  
supporting documentation

10 yrs after termination

Legal correspondence

Permanent

**Management and Miscellaneous**

Strategic Plans

7 years after expiration

Disaster Recovery Plan

7 years after replacement

Policies and Procedures Manual

Current version with revision  
history

**Property – Real, Personal and Intellectual**

Property Tax

Permanent

Real Property Lease

Permanent

Personal Property Leases

10 years after termination

Trademarks, Copyrights and Patents

Permanent

**Tax**

Tax exemption documents & correspondence

Permanent

IRS Rulings

Permanent

Annual information returns – federal & state

Permanent

Tax returns

Permanent

Payroll tax withholdings

7 years

Payroll tax returns

7 years

W-2 statements

7 years

Policy approved by the Board of Directors on



## JAPAN AMERICA SOCIETY OF OREGON

### COMPENSATION POLICY

The Executive Director of JASO is the principal representative of the organization, and the person responsible for the efficient operation of it. Therefore, it is the desire of JASO to provide a fair yet reasonable and not excessive compensation for the Executive Director.

The annual process for determining compensation is as follows: The Executive Committee shall annually evaluate the Executive Director on his or her performance, and ask for his or her input on matters of performance and compensation.

**Board Approval.** The Executive Committee will obtain research and information to make a recommendation to the Board for the compensation (salary and benefits) of the Executive Director (and other highly compensated employees or consultants) based on a review of comparability data. For example, the Committee will secure data that documents compensation levels and benefits for similarly qualified individuals in comparable positions at similar organizations. This data may include the following:

1. Salary and benefit compensation studies by independent sources;
2. Written job offers for positions at similar organizations;
3. Documented telephone calls about similar positions at both nonprofit and for profit organizations; and
4. Information obtained from the IRS Form 990 filings of similar organizations.

**Concurrent Documentation.** To approve the compensation for the Executive Director, the Board must document how it reached its decisions, including the data on which it relied, in minutes of the meeting during which the compensation was approved. Documentation will include:

- a) A description of the compensation and benefits and the date it was approved;
- b) The members of the Board who were present during the discussion about compensation and benefits, and the results of the vote;
- c) A description of the comparability data relied upon and how the data was obtained; and
- d) Any actions taken (such as abstaining from discussion and vote) with respect to consideration of the compensation by anyone who is otherwise a member of the Board but who had a conflict of interest with respect to the decision on the compensation and benefits.



**Independence in Setting Compensation:** The Chairperson of the Board of Directors, who is a volunteer and not compensated JASO, will operate independently without undue influence from the Executive Director.

No member of the Executive Committee will be a staff member, the relative of a staff member, or have any relationship with staff that could present a conflict of interest.

Policy approved by the Board of Directors on

Form **990**

Department of the Treasury  
Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

Open to Public Inspection

**A For the 2021 calendar year, or tax year beginning and ending**

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C Name of organization</b> JAPAN AMERICA SOCIETY OF OREGON  <b>Doing business as</b> Number and street (or P.O. box if mail is not delivered to street address) Room/suite 221 NW 2ND AVENUE 202  City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97209  <b>F Name and address of principal officer:</b> TAMAKO HAYASHI SAME AS C ABOVE	<b>D Employer identification number</b> 93-0783407  <b>E Telephone number</b> 503-552-8811  <b>G Gross receipts \$</b> 345,320.  <b>H(a) Is this a group return</b> for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b) Are all subordinates included?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions <b>H(c) Group exemption number</b> ▶
<b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
<b>J Website:</b> ▶ WWW.JASO.ORG		
<b>K Form of organization:</b> <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input checked="" type="checkbox"/> Association <input type="checkbox"/> Other ▶		
<b>L Year of formation:</b> 1907		<b>M State of legal domicile:</b> OR

**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	22
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	22
	<b>5</b> Total number of individuals employed in calendar year 2021 (Part V, line 2a)	<b>5</b>	3
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	29
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	0.
<b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11	<b>7b</b>	0.	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b>	<b>Current Year</b>
	<b>9</b> Program service revenue (Part VIII, line 2g)	218,901.	259,767.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	77,827.	66,354.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	12,810.	9,771.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	307.	-4,106.
	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	309,845.	331,786.
<b>Expenses</b>	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	144,386.	165,369.
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ 9,484.	0.	0.
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	98,555.	96,353.
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	242,941.	261,722.
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	66,904.	70,064.	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	<b>Beginning of Current Year</b>	<b>End of Year</b>
	<b>21</b> Total liabilities (Part X, line 26)	297,073.	367,137.
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	0.	0.
		297,073.	367,137.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer TAMAKO HAYASHI, CHAIR Type or print name and title	Date
<b>Paid Preparer Use Only</b>	Print/Type preparer's name WENDY CAMPOS	Preparer's signature WENDY CAMPOS
	Date 10/27/22	Check if self-employed <input type="checkbox"/> PTIN P00448102
	Firm's name ▶ MOSS ADAMS LLP Firm's address ▶ 805 SW BROADWAY STE 1200 PORTLAND, OR 97205	Firm's EIN ▶ 91-0189318 Phone no. 503-242-1447

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☒ **X****1** Briefly describe the organization's mission:

TO SUPPORT BUSINESS AND DEVELOP COMMUNITY BY STRENGTHENING THE  
US-JAPAN RELATIONSHIP IN OUR COMMUNITY. JASO WORKS IN OREGON AND  
SOUTHWEST WASHINGTON.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code: ) (Expenses \$ 205,945. including grants of \$ ) (Revenue \$ 49,336. )

BUSINESS: JASO HOSTS A BUSINESS SPEAKER SERIES, CREATES PROGRAMS FOR  
WOMEN TO DEVELOP THEIR LEADERSHIP SKILLS, HOSTS EVENTS FOR YOUNG  
PROFESSIONALS, HOLDS LANGUAGE CLASSES AND PROMOTES AN OUTREACH PROGRAM  
TO TEACH US EMPLOYEES AT JAPANESE COMPANIES ABOUT JAPANESE WORKPLACE  
CULTURE, PLUS NETWORKING EVENTS.

EDUCATION: JASO VISITS MORE THAN 100 ELEMENTARY SCHOOL CLASSROOMS EACH  
YEAR TO INTRODUCE STUDENTS TO JAPAN; HOSTS A LANGUAGE AND CULTURE QUIZ  
FOR HIGH SCHOOL STUDENTS AROUND THE PACIFIC NORTHWEST; HOLDS A SPEECH  
CONTEST FOR LOCAL COLLEGE STUDENTS; AND RUNS A PROGRAM THAT CONNECTS  
STUDENTS IN OREGON WITH STUDENTS IN TOYAMA PREFECTURE IN JAPAN VIA THE  
INTERNET.

CULTURE: JASO HOLDS AUTHENTIC TRADITIONAL JAPANESE CULTURAL

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )**4d** Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses **205,945.**Form **990** (2021)

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<b>1</b> X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	<b>2</b> X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<b>3</b>	X
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<b>4</b>	X
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<b>5</b>	X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<b>6</b>	X
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<b>7</b>	X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<b>8</b>	X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<b>9</b>	X
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	<b>10</b> X	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<b>11a</b>	X
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<b>11b</b>	X
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<b>11c</b>	X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<b>11d</b>	X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<b>11e</b>	X
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<b>11f</b>	X
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<b>12a</b>	X
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<b>12b</b>	X
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<b>13</b>	X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?	<b>14a</b>	X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	<b>14b</b>	X
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<b>15</b>	X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	<b>16</b>	X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	<b>17</b>	X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<b>18</b> X	
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<b>19</b>	X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	<b>20a</b>	X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20b</b>	
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<b>21</b>	X

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	<b>22</b>	X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	<b>23</b>	X
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	<b>24a</b>	X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	<b>24b</b>	
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	<b>24c</b>	
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	<b>24d</b>	
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25a</b>	X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25b</b>	X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....	<b>26</b>	X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....	<b>27</b>	X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28a</b>	X
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28b</b>	X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	<b>29</b>	X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	<b>33</b>	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	<b>34</b>	X
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	<b>35a</b>	X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>35b</b>	
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....	<b>37</b>	X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O .....	<b>38</b>	X

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....	<b>1a</b>	9
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....	<b>1b</b>	0
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	<b>1c</b>	

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
<b>2b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.		
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>3b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>4b</b> If "Yes," enter the name of the foreign country		
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>5b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>5c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>6b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>7b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>7d</b> If "Yes," indicate the number of Forms 8282 filed during the year		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>7f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>7h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
<b>9 Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966?		
<b>9b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
<b>10 Section 501(c)(7) organizations.</b> Enter:		
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>	
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>	
<b>11 Section 501(c)(12) organizations.</b> Enter:		
<b>a</b> Gross income from members or shareholders	<b>11a</b>	
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>	
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>	
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state?	<b>13a</b>	
<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.		
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>	
<b>c</b> Enter the amount of reserves on hand	<b>13c</b>	
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>	X
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	<b>14b</b>	
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<b>15</b>	X
If "Yes," see the instructions and file Form 4720, Schedule N.		
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	<b>16</b>	X
If "Yes," complete Form 4720, Schedule O.		
<b>17 Section 501(c)(21) organizations.</b> Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	<b>17</b>	
If "Yes," complete Form 6069.		

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

**Section A. Governing Body and Management**

	1a	22	Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		22		
<b>b</b> Enter the number of voting members included on line 1a, above, who are independent	<b>1b</b>	22		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			<b>2</b>	X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?			<b>3</b>	X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?			<b>4</b>	X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?			<b>5</b>	X
<b>6</b> Did the organization have members or stockholders?			<b>6</b>	X
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?			<b>7a</b>	X
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?			<b>7b</b>	X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
<b>a</b> The governing body?			<b>8a</b>	X
<b>b</b> Each committee with authority to act on behalf of the governing body?			<b>8b</b>	X
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O			<b>9</b>	X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates?	<b>10a</b>	X
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	<b>10b</b>	
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<b>11a</b>	X
<b>b</b> Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13	<b>12a</b>	X
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<b>12b</b>	X
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	<b>12c</b>	X
<b>13</b> Did the organization have a written whistleblower policy?	<b>13</b>	X
<b>14</b> Did the organization have a written document retention and destruction policy?	<b>14</b>	X
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official	<b>15a</b>	X
<b>b</b> Other officers or key employees of the organization	<b>15b</b>	X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	<b>16a</b>	X
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	<b>16b</b>	

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed **OR**

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

**19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records **►**  
 GRAHAM MORRIS - 503-552-8811  
 221 NW SECOND AVENUE, SUITE 202, PORTLAND, OR 97209-3948



**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
  - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
  - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
  - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) GRAHAM MORRIS EXECUTIVE DIRECTOR	40.00			X				90,018.	0.	0.
(2) TAMAKO HAYASHI CHAIR	3.00	X		X				0.	0.	0.
(3) CATHY BOWMAN SECRETARY	3.00	X		X				0.	0.	0.
(4) PAUL WALDRAM TREASURER	3.00	X		X				0.	0.	0.
(5) MASA YAMAGUCHI CHAIR-ELECT	3.00	X		X				0.	0.	0.
(6) MASAMI NISHISHIBA VICE CHAIR	2.00	X						0.	0.	0.
(7) NANCY LANGE VICE CHAIR	2.00	X						0.	0.	0.
(8) RICK AIZAWA VICE CHAIR	2.00	X						0.	0.	0.
(9) ROB LANGSTAFF VICE CHAIR	2.00	X						0.	0.	0.
(10) TATSUO ITO VICE CHAIR	2.00	X						0.	0.	0.
(11) DEAN ALTERMAN EX-OFFICIO DIRECTOR	1.00	X						0.	0.	0.
(12) MASAKI SHIGA EX-OFFICIO DIRECTOR	1.00	X						0.	0.	0.
(13) JOHN KODACHI EX-OFFICIO THRU JUNE 2021	1.00	X						0.	0.	0.
(14) JOHN MOTLEY DIRECTOR	1.00	X						0.	0.	0.
(15) JUNKI YOSHIDA DIRECTOR	1.00	X						0.	0.	0.
(16) MARI WATANABE DIRECTOR	1.00	X						0.	0.	0.
(17) NIKKI SWIFT DIRECTOR	1.00	X						0.	0.	0.

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) PATRICK MAYER DIRECTOR	1.00	X						0.	0.	0.
(19) PAUL OWEN DIRECTOR	1.00	X						0.	0.	0.
(20) LISA CHRISTY DIRECTOR	1.00	X						0.	0.	0.
(21) MAGGIE O'SULLIVAN DIRECTOR	1.00	X						0.	0.	0.
(22) KOJIRO SHIRAIWA DIRECTOR	1.00	X						0.	0.	0.
(23) AKINORI YOKOSAWA DIRECTOR	1.00	X						0.	0.	0.
(24) TAKASHI TERAOKA DIRECTOR THRU JUNE 2021	1.00	X						0.	0.	0.
(25) DAIGORO SEKINE DIRECTOR THRU MARCH 2021	1.00	X						0.	0.	0.
(26) PAUL GILLES DIRECTOR THRU JUNE 2021	1.00	X						0.	0.	0.
<b>1b Subtotal</b> .....								90,018.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b> .....								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b> .....								90,018.	0.	0.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

**3** Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual .....

	Yes	No
<b>3</b>		X
<b>4</b>		X
<b>5</b>		X

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual .....

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person .....

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2021)

<b>Part VII</b>	<b>Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees</b> <i>(continued)</i>
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[illegible]

**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>	101,375.				
	<b>c</b> Fundraising events .....	<b>1c</b>	26,425.				
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	131,967.				
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$				
	<b>h Total.</b> Add lines 1a-1f .....						
<b>Program Service Revenue</b>	<b>2 a</b> SERVICE FEES	<b>Business Code</b>	511190	66,354.	66,354.		
	<b>b</b> .....						
	<b>c</b> .....						
	<b>d</b> .....						
	<b>e</b> .....						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....				66,354.		
	<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			1,213.		
<b>4</b> Income from investment of tax-exempt bond proceeds .....							
<b>5</b> Royalties .....							
<b>6 a</b> Gross rents .....		(i) Real	(ii) Personal				
<b>b</b> Less: rental expenses ...							
<b>c</b> Rental income or (loss) .....							
<b>d</b> Net rental income or (loss) .....							
<b>7 a</b> Gross amount from sales of assets other than inventory .....		(i) Securities	(ii) Other				
<b>b</b> Less: cost or other basis and sales expenses .....							
<b>c</b> Gain or (loss) .....							
<b>d</b> Net gain or (loss) .....							
<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....							
<b>b</b> Less: direct expenses .....							
<b>c</b> Net income or (loss) from fundraising events .....				12,912.			12,912.
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....							
<b>b</b> Less: direct expenses .....							
<b>c</b> Net income or (loss) from gaming activities .....							
<b>10 a</b> Gross sales of inventory, less returns and allowances .....							
<b>b</b> Less: cost of goods sold .....							
<b>c</b> Net income or (loss) from sales of inventory .....							
<b>Miscellaneous Revenue</b>	<b>11 a</b> OTHER LOSS	<b>Business Code</b>	511190	-17,018.	-17,018.		
	<b>b</b> .....						
	<b>c</b> .....						
	<b>d</b> All other revenue .....						
	<b>e Total.</b> Add lines 11a-11d .....				-17,018.		
	<b>12 Total revenue.</b> See instructions .....				331,786.	49,336.	0.

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....				
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....	90,018.	67,513.	18,004.	4,501.
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	60,172.	45,129.	12,034.	3,009.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) .....				
<b>9</b> Other employee benefits .....				
<b>10</b> Payroll taxes .....	15,179.	11,384.	3,036.	759.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management .....				
<b>b</b> Legal .....				
<b>c</b> Accounting .....	8,359.		8,359.	
<b>d</b> Lobbying .....				
<b>e</b> Professional fundraising services. See Part IV, line 17 .....				
<b>f</b> Investment management fees .....				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	2,271.	1,703.	454.	114.
<b>12</b> Advertising and promotion .....				
<b>13</b> Office expenses .....	905.	679.	181.	45.
<b>14</b> Information technology .....				
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....	11,848.	8,886.	2,370.	592.
<b>17</b> Travel .....	220.	165.	44.	11.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
<b>19</b> Conferences, conventions, and meetings .....				
<b>20</b> Interest .....				
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....				
<b>23</b> Insurance .....	4,292.	4,292.		
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> PROGRAM EXPENSES	50,850.	50,850.		
<b>b</b> COMMUNICATIONS	8,555.	8,555.		
<b>c</b> BANK CHARGES	4,519.	3,389.	904.	226.
<b>d</b> SUBSCRIPTIONS	2,815.	2,111.	563.	141.
<b>e</b> All other expenses	1,719.	1,289.	344.	86.
<b>25</b> Total functional expenses. Add lines 1 through 24e	261,722.	205,945.	46,293.	9,484.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	190,773.	<b>1</b>	256,283.
	<b>2</b> Savings and temporary cash investments .....	106,300.	<b>2</b>	110,854.
	<b>3</b> Pledges and grants receivable, net .....		<b>3</b>	
	<b>4</b> Accounts receivable, net .....		<b>4</b>	
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....		<b>9</b>	
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b>		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b>		
	<b>11</b> Investments - publicly traded securities .....		<b>11</b>	
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....		<b>15</b>	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	297,073.	<b>16</b>	367,137.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....		<b>17</b>	
	<b>18</b> Grants payable .....		<b>18</b>	
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....		<b>25</b>	
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	0.	<b>26</b>	0.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	264,244.	<b>27</b>	334,308.
	<b>28</b> Net assets with donor restrictions .....	32,829.	<b>28</b>	32,829.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	297,073.	<b>32</b>	367,137.
	<b>33</b> Total liabilities and net assets/fund balances .....	297,073.	<b>33</b>	367,137.

Form **990** (2021)

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☐

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	331,786.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	261,722.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	70,064.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	297,073.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	0.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	367,137.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>b</b> Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		X
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		

Form **990** (2021)



**SCHEDULE A**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

Open to Public  
Inspection

Name of the organization

JAPAN AMERICA SOCIETY OF OREGON

Employer identification number

93-0783407

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☒ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations \_\_\_\_\_

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						
<b>6 Public support.</b> Subtract line 5 from line 4.						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>7</b> Amounts from line 4 .....						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>11 Total support.</b> Add lines 7 through 10						
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	%
<b>15</b> Public support percentage from 2020 Schedule A, Part II, line 14 .....	<b>15</b>	%
<b>16a 33 1/3% support test - 2021.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		
<b>b 33 1/3% support test - 2020.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		
<b>17a 10% -facts-and-circumstances test - 2021.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....		
<b>b 10% -facts-and-circumstances test - 2020.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....		

Schedule A (Form 990) 2021

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	114,687.	129,898.	133,555.	218,901.	259,767.	856,808.
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....	57,105.	87,453.	140,457.	77,827.	66,354.	429,196.
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....	171,792.	217,351.	274,012.	296,728.	326,121.	1,286,004.
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....	16,662.	7,975.	8,452.	2,400.	1,500.	36,989.
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						0.
<b>c</b> Add lines 7a and 7b .....	16,662.	7,975.	8,452.	2,400.	1,500.	36,989.
<b>8 Public support.</b> (Subtract line 7c from line 6.) .....						1,249,015.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>9</b> Amounts from line 6 .....	171,792.	217,351.	274,012.	296,728.	326,121.	1,286,004.
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	3,902.	4,028.	3,110.	1,330.	1,213.	13,583.
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....	3,902.	4,028.	3,110.	1,330.	1,213.	13,583.
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	132,110.	124,607.	97,399.	806.	-17,018.	337,904.
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) .....	307,804.	345,986.	374,521.	298,864.	310,316.	1,637,491.

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ..... ☐

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	76.28 %
<b>16</b> Public support percentage from 2020 Schedule A, Part III, line 15 .....	<b>16</b>	67.50 %

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2021</b> (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	.83 %
<b>18</b> Investment income percentage from <b>2020</b> Schedule A, Part III, line 17 .....	<b>18</b>	.84 %

**19a 33 1/3% support tests - 2021.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ..... ☒

**b 33 1/3% support tests - 2020.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ..... ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ..... ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV** Supporting Organizations (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>11a</b>		
<b>b</b> A family member of a person described on line 11a above?		
<b>11b</b>		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>1</b>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>1</b>		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>2</b>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity (see instructions).			
<b>2</b> Activities Test. Answer lines 2a and 2b below.			
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
<b>2a</b>			
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
<b>2b</b>			
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI</b> .			
<b>3a</b>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.			
<b>3b</b>			

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2021

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)**Section D - Distributions**

		Current Year
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b>	Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b>	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>
<b>6</b>	Other distributions ( <i>describe in Part VI</i> ). See instructions.	<b>6</b>
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>
<b>9</b>	Distributable amount for 2021 from Section C, line 6	<b>9</b>
<b>10</b>	Line 8 amount divided by line 9 amount	<b>10</b>

<b>Section E - Distribution Allocations</b> (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
<b>1</b> Distributable amount for 2021 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2021 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2021			
<b>a</b> From 2016			
<b>b</b> From 2017			
<b>c</b> From 2018			
<b>d</b> From 2019			
<b>e</b> From 2020			
<b>f</b> <b>Total</b> of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2021 distributable amount			
<b>i</b> Carryover from 2016 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2021 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2021 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7</b> <b>Excess distributions carryover to 2022.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2017			
<b>b</b> Excess from 2018			
<b>c</b> Excess from 2019			
<b>d</b> Excess from 2020			
<b>e</b> Excess from 2021			

Schedule A (Form 990) 2021

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

## SCHEDULE A, PART III, LINE 12, EXPLANATION FOR OTHER INCOME:

## OTHER INCOME

2016 AMOUNT: \$ 103.

2017 AMOUNT: \$ 6,035.

2018 AMOUNT: \$ 0.

2019 AMOUNT: \$ 0.

2020 AMOUNT: \$ 806

2021 AMOUNT: \$79,866

## FUNDRAISING GROSS RECEIPTS

2016 AMOUNT: \$ 122,106.

2017 AMOUNT: \$ 126,075.

2018 AMOUNT: \$ 124,607.

2019 AMOUNT: \$ 97,399.

2020 AMOUNT: \$ 0.

2021 AMOUNT: \$ 0.



# Schedule B (Form 990)

Department of the Treasury  
Internal Revenue Service

# Schedule of Contributors

▶ Attach to Form 990 or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

# 2021

Name of the organization

JAPAN AMERICA SOCIETY OF OREGON

Employer identification number

93-0783407

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)( 3 ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

## General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

## Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Name of organization	Employer identification number
JAPAN AMERICA SOCIETY OF OREGON	93-0783407

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$ 18,183.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3		\$ 17,135.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4		\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5		\$ 6,700.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6		\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
JAPAN AMERICA SOCIETY OF OREGON	93-0783407

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 5,421.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

93-0783407

## Part II

(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions.)	(d)  Date received
   	    	\$  	  
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions.)	(d)  Date received
   	    	\$  	  
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions.)	(d)  Date received
   	    	\$  	  
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions.)	(d)  Date received
   	    	\$  	  
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions.)	(d)  Date received
   	    	\$  	  
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions.)	(d)  Date received
   	    	\$  	  
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions.)	(d)  Date received
   	    	\$  	  

Name of organization	Employer identification number
JAPAN AMERICA SOCIETY OF OREGON	93-0783407

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**SCHEDULE D**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**▶ **Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**▶ **Attach to Form 990.**▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2021****Open to Public  
Inspection****Name of the organization**

JAPAN AMERICA SOCIETY OF OREGON

**Employer identification number**

93-0783407

**Part I****Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....		
2 Aggregate value of contributions to (during year) .....		
3 Aggregate value of grants from (during year) .....		
4 Aggregate value at end of year .....		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II****Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ .....

4 Number of states where property subject to conservation easement is located ▶ .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ .....

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III****Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2021

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

**3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

**a** ☐ Public exhibition

**d** ☐ Loan or exchange program

**b** ☐ Scholarly research

**e** ☐ Other \_\_\_\_\_

**c** ☐ Preservation for future generations

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

**c** Beginning balance

**d** Additions during the year

**e** Distributions during the year

**f** Ending balance

	Amount
<b>1c</b>	
<b>1d</b>	
<b>1e</b>	
<b>1f</b>	

**2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance	106,300.	164,049.	129,369.	107,842.	125,681.
<b>b</b> Contributions			3,479.	11,519.	6,457.
<b>c</b> Net investment earnings, gains, and losses	-4,004.	-57,749.	35,361.	20,069.	13,905.
<b>d</b> Grants or scholarships				10,061.	38,201.
<b>e</b> Other expenditures for facilities and programs			4,010.		
<b>f</b> Administrative expenses			150.		
<b>g</b> End of year balance	102,296.	106,300.	164,049.	129,369.	107,842.

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

**a** Board designated or quasi-endowment ☐ \_\_\_\_\_ %

**b** Permanent endowment ☐ 100 %

**c** Term endowment ☐ \_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

	Yes	No
<b>3a(i)</b>		X
<b>3a(ii)</b>		X
<b>3b</b>		

**b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land				
<b>b</b> Buildings				
<b>c</b> Leasehold improvements				
<b>d</b> Equipment				
<b>e</b> Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				0.

Schedule D (Form 990) 2021



**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A) .....		
(B) .....		
(C) .....		
(D) .....		
(E) .....		
(F) .....		
(G) .....		
(H) .....		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) .....		
(2) .....		
(3) .....		
(4) .....		
(5) .....		
(6) .....		
(7) .....		
(8) .....		
(9) .....		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) .....	
(2) .....	
(3) .....	
(4) .....	
(5) .....	
(6) .....	
(7) .....	
(8) .....	
(9) .....	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) .....	
(3) .....	
(4) .....	
(5) .....	
(6) .....	
(7) .....	
(8) .....	
(9) .....	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☐

Schedule D (Form 990) 2021

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements .....		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments .....	<b>2a</b>		
<b>b</b>	Donated services and use of facilities .....	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants .....	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....		<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) .....		<b>5</b>	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements .....		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities .....	<b>2a</b>		
<b>b</b>	Prior year adjustments .....	<b>2b</b>		
<b>c</b>	Other losses .....	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....		<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) .....		<b>5</b>	

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

DIVIDENDS AND INTEREST ON THE ENDOWMENT FUND ARE USED TO SUPPLEMENT

OPERATIONAL ACTIVITIES. FROM TIME TO TIME, THE BOARD DETERMINES WHETHER TO

APPLY CAPITAL GAINS AND OTHER APPRECIATION IN THE ENDOWMENT FUND TO

SUPPORT SPECIAL PROJECTS.

Department of the Treasury  
Internal Revenue Service

**Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

# 2021

**Open to Public Inspection**

JAPAN AMERICA SOCIETY OF OREGON

93-0783407

## Part I

### Fundraising Activities.

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- a** ☐ Mail solicitations  
**b** ☐ Internet and email solicitations  
**c** ☐ Phone solicitations  
**d** ☐ In-person solicitations  
**e** ☐ Solicitation of non-government grants  
**f** ☐ Solicitation of government grants  
**g** ☐ Special fundraising events

- ☐
- Yes

☐ No

- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
<b>Total</b>						

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		GOLF TOURNAMENT		4	
		(event type)	(event type)	(total number)	
Revenue	1 Gross receipts .....	26,425.			26,425.
	2 Less: Contributions .....				
	3 Gross income (line 1 minus line 2) .....	26,425.			26,425.
Direct Expenses	4 Cash prizes .....				
	5 Noncash prizes .....				
	6 Rent/facility costs .....				
	7 Food and beverages .....				
	8 Entertainment .....				
	9 Other direct expenses .....	13,513.			13,513.
	10 Direct expense summary. Add lines 4 through 9 in column (d) .....				13,513.
	11 Net income summary. Subtract line 10 from line 3, column (d) .....				12,912.

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue .....				
Direct Expenses	2 Cash prizes .....				
	3 Noncash prizes .....				
	4 Rent/facility costs .....				
	5 Other direct expenses .....				
	6 Volunteer labor .....	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) .....				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) .....				

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: \_\_\_\_\_

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- |                                      |            |   |
|--------------------------------------|------------|---|
| <b>a</b> The organization's facility | <b>13a</b> | % |
| <b>b</b> An outside facility         | <b>13b</b> | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

**b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ► \$ \_\_\_\_\_

**c** If "Yes," enter name and address of the third party:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

- 16** Gaming manager information:

Name ► \_\_\_\_\_

Gaming manager compensation ► \$ \_\_\_\_\_

Description of services provided ► \_\_\_\_\_

☐ Director/officer

☐ Employee

☐ Independent contractor

- 17** Mandatory distributions:

**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

<b>Part IV</b>	<b>Supplemental Information</b> <i>(continued)</i>
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[illegible]

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Open to Public  
Inspection

Name of the organization

JAPAN AMERICA SOCIETY OF OREGON

Employer identification number

93-0783407

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TO SUPPORT BUSINESS AND DEVELOP COMMUNITY BY STRENGTHENING THE US-JAPAN

RELATIONSHIP IN OUR COMMUNITY. JASO WORKS IN OREGON AND SOUTHWEST

WASHINGTON.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

CELEBRATIONS INCLUDING A NEW YEAR'S PARTY AND SUMMERTIME BEER GARDEN.

FORM 990, PART VI, SECTION A, LINE 6:

MEMBERSHIP CLASSES CURRENTLY CONSIST OF:

- INDIVIDUAL CLASSES: SENIOR, STUDENT, YOUNG PRO, INDIVIDUAL, COLUMBIA

CIRCL

- CORPORATE CLASSES: COPPER, BRONZE, SILVER, GOLD, PLATINUM, DIAMOND

ANY INDIVIDUAL OR BUSINESS DIRECTLY OR INDIRECTLY INTERESTED IN THE

PURPOSES FOR WHICH THE SOCIETY IS FORMED SHALL BE ELIGIBLE FOR MEMBERSHIP.

BUSINESS ENTITIES SHALL BE ELIGIBLE ONLY FOR CORPORATE, SPONSOR, PATRON,

AND BENEFACTOR MEMBERSHIP.

FORM 990, PART VI, SECTION A, LINE 7A:

THE MEMBERS OF THE BOARD OF DIRECTORS SHALL BE ELECTED FROM AMONG

INDIVIDUAL MEMBERS OF THE SOCIETY PROPOSED BY THE NOMINATING COMMITTEE. THE

ELECTION OF THE MEMBERS OF THE BOARD OF DIRECTORS SHALL BE BY THE VOTE OF A

MAJORITY OF THE MEMBERS PRESENT AT THE ANNUAL MEETING OF THE MEMBERS OF THE

SOCIETY. THE CONSUL-GENERAL OF JAPAN AT PORTLAND AND IMMEDIATE PAST CHAIR

OF THE SOCIETY SHALL BE MEMBERS OF THE BOARD OF DIRECTORS, EX OFFICIO. THE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

132211 11-11-21



Name of the organization JAPAN AMERICA SOCIETY OF OREGON	Employer identification number 93-0783407
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BOARD OF DIRECTORS MAY ALSO APPOINT MEMBERS EMERITUS, WHO SHALL BE

HONORARY, NONVOTING MEMBERS OF THE BOARD OF DIRECTORS FOR LIFE. THE DULY

ELECTED CHAIRPERSON(S) OF THE TOMODACHI COMMITTEE AND THE YOUNG

PROFESSIONALS NETWORK OF THE SOCIETY SHALL BE MEMBERS OF THE BOARD OF

DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 IS PREPARED BY ACCOUNTANTS, AND THEN IS REVIEWED BY THE EXECUTIVE

DIRECTOR AND CHAIR PRIOR TO FILING. THE FORM 990 IS DISTRIBUTED TO THE

BOARD VIA EMAIL, BUT NOT NECESSARILY PRIOR TO FILING THE FORM 990.

FORM 990, PART VI, SECTION B, LINE 12C:

JASO REQUIRES EACH BOARD MEMBER TO READ AND SIGN THE CONFLICT OF INTEREST

POLICY EVERY YEAR, TO DISCLOSE AND DESCRIBE TO THE EXECUTIVE COMMITTEE ANY

PAST, CURRENT, AND POTENTIAL FINANCIAL INTERESTS WITH JASO, TO IDENTIFY THE

BOARD MEMBER'S BUSINESS AND FAMILY RELATIONSHIPS WITH JASO OFFICERS,

DIRECTORS, AND EMPLOYEES, AND TO ANSWER OTHER QUESTIONS ABOUT THE BOARD

MEMBER'S RELATIONSHIPS WITH JASO. THE EXECUTIVE COMMITTEE REVIEWS THE

QUESTIONNAIRES EVERY YEAR.

FORM 990, PART VI, SECTION B, LINE 15A:

THE COMPENSATION OF THE EXECUTIVE DIRECTOR IS DETERMINED AND APPROVED BY

THE INDEPENDENT BOARD.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS ARE MADE

AVAILABLE TO THE PUBLIC UPON REQUEST.

## JASO 2023 budget - with change, Board-approved

	A	D
1		<b>2023</b>
2	FUNDRAISING	
3	Grants	\$ 24,000
4	Donations	\$ 10,000
5	Other Fundraising	\$ 2,750
6	Total	\$ 36,750
7		
8	FUNDRAISING EVENTS	
9	Dinner* ( <i>in-person</i> )	\$ 50,000
10	Golf	\$ 36,500
11	Total	\$ 86,500
12		
13	TOTAL FUNDRAISING	\$ 123,250
14		
15	MEMBERSHIP	
16	Ind	\$ 12,000
17	Corp	\$ 103,000
18	Total	\$ 115,000
19		
20	PROGRAMS	
21		
22	BUSINESS	
23	Business Affairs	\$ 2,500
24	Bus Sponsorships	\$ 4,000
25	After Hours	\$ 2,500
26	Corp Connections	\$ -
27	J-Language	\$ 39,500
28	Women's Leadership Council	\$ 26,000
29	Young Pros	\$ 1,000
30	Japan Update/Currents	\$ -
31	Total	\$ 75,500
32		
33	EDUCATION	
34	Toyama Cup	\$ 2,200
35	Japan Bowl	\$ 2,000
36	Ed Sponsorships	\$ 15,000
37	Total	\$ 19,200
38		
39	CULTURE	
40	Shinnenkai	\$ 11,500
41	Ohanami	
42	Beer Garden* ( <i>in-person</i> )	\$ 8,000
43	Movie Nights	\$ -
44	Festival Japan	
45	Other Cultural	\$ 1,000
46	Total	\$ 20,500

## JASO 2023 budget - with change, Board-approved

	A	D
1		<b>2023</b>
47		
48	SPECIAL PROJECTS	
49	Other	
51	Hina Sugita Events	\$ 10,000
52	Shishimai Project	\$ 10,000
53		\$ 20,000
54		
55	TOTAL PROGRAMS	\$ 135,200
56		
57	RESTRICTED INCOME	
58	Tomodachi-kai	\$ 7,500
59	Japan on the Road	\$ 25,000
64	Total	\$ 32,500
65		
66	Interest Income	\$ 1,500
67	Other Income	\$ -
68		
69	TOTAL INCOME	\$ 407,450
70		
71	FUNDRAISING	
73	Total	\$ -
74		
75	FUNDRAISING EVENTS	
76	Dinner* ( <i>in-person</i> )	\$ 25,000
77	Golf	\$ 18,500
78	Total	\$ 43,500
79		
80	PROGRAMS	
81		
82	BUSINESS	
83	Business Affairs	\$ -
84	After Hours	\$ -
85	Corp Connections	\$ -
86	New Memb Orient	\$ 100
87	J-Language	\$ 23,500
88	Women's Leader Council	\$ 19,800
89	Young Pros	\$ 1,000
90	Japan Update/Currents	\$ -
91	Total	\$ 44,400
92		
93	EDUCATION	
94	Toyama Cup	\$ 400
95	Japan Bowl	\$ 10,500
96	Total	\$ 10,900
97		

## JASO 2023 budget - with change, Board-approved

	A	D
1		<b>2023</b>
98	CULTURE	
99	Shinnenkai	\$ 10,500
101	Beer Garden* ( <i>in-person</i> )	\$ 2,500
102	Movie Nights	\$ -
103	Other Cultural	\$ -
104	Total	\$ 13,000
105		
106	SPECIAL PROJECTS	
107	Strategic Planning	\$ -
108	Other	\$ -
109	Hina Sugita Events	\$ 9,500
110	Shishimai Project	\$ 9,500
111	Volunteers	\$ -
112	Total	\$ 19,000
113		
114	TOTAL PROGRAMS	\$ 87,300
115		
116	RESTRICTED	
117	Tomodachi-kai	\$ 7,500
118	Japan on the Road	\$ 25,000
123	Total	\$ 32,500
124		
125	COMMUNICATIONS	
126	Web Site	\$ 1,800
127	CRM	\$ 4,000
128	Social Media	\$ 1,500
129	Other	\$ 400
130	Member Promo	\$ 200
131		\$ 7,900
132		
133	OPERATING EXPENSES	
134	Salaries/Bens	\$ 183,000
135	Payroll Taxes	\$ 16,500
136	Payroll Fees	\$ 2,250
137	Print & Post	\$ 400
138	Office Supplies	\$ 1,750
139	Rent	\$ 16,000
140	Parking	\$ 3,000
141	Insurance	\$ 4,500
142	Office Equipment	\$ 3,500
143	Office Move	\$ 8,000
144	Subscriptions	\$ 3,500
145	Prof Services	\$ 5,750
146	Education & Tuition	\$ 1,500
147	Japan Trip	\$ 5,000

## JASO 2023 budget - with change, Board-approved

	A	D
1		<b>2023</b>
148	Gifts, Flowers, Contributions	\$ 400
149	Meetings, Dues, Registrations	\$ 750
150	Association Dues	\$ 3,850
151	Travel, Meals, Entertainment	\$ 200
152	Other Expenses	\$ 400
153	Bank Charges	\$ 6,000
154	JOR Allocation	\$ (22,000)
155	Other	
156		\$ 244,250
157		
158	TOTAL EXPENSES	\$ 415,450
159		
160		\$ (8,000)

# JASO 2023 Programs & Events

## January

Thurs 19, **Shinnenkai**, EcoTrust *in-person*, Photos [HERE](#)

from Mon 23 – mid-March **Winter Term Japanese Language Classes**, Portland-based *online*, Salem-based *in-person*

## February

Thurs 9, 11:30am – 1:30pm **Japan Currents, Women in Leadership Luncheon**, *in-person*, Sentinel Hotel, 614 SW 11th Ave, Portland, OR Photos [HERE](#)

## March

Sun 5, **Hinamatsuri**, Hanai, Bend, OR, *in-person* supporting the Japanese American Society of Central Oregon Photos [HERE](#)

Sat 11, **Pacific Northwest Japan Bowl**, Clark College, *in-person*. Photos [HERE](#).

Sat 18, 11am – 2pm **Cherry Blossom Festival**, Oregon State Capital Mall, *in-person*, supporting the Salem Japanese community

Sun 19 from 10am **Meet the Maker** with JASO NEXT, Electrica Coffee, *in-person*.

Sat 25-April 1, 7-9pm every evening, **Yozakura**, Oregon State Capital Mall, *in-person*, supporting the Salem Japanese community

## April

Thurs 13, **Business Speaker Series: Naoki Kuze, Kuze Fuku & St.Cousair**, *in-person*. Photos [HERE](#).

Sat April 22, **Toyama Cup**, *online*.

from Mon 24 – mid-June **Spring Term Japanese Language Classes** – *Portland online, Salem in-person*

Sat 29, 7:30pm kick-off **Hina Cheer Section** at Portland Thorns vs Angel City, Providence Park, *in-person*. Photos [HERE](#).

## May

Sun May 10 – JASO Next: Brewery tour and tasting at SakéOne, *in-person*. Photos [HERE](#).

Thurs 11, 6-8pm Women's Leadership Council Spring Networking, *in-person*. Photos [HERE](#).

## June

Thurs 8, 6-9pm JASO Annual Gala & General Meeting, *in-person*. Photos [HERE](#).

Thurs 22, 6-7:30pm **Workshop: Helping US Businesspeople Be Successful with their Japanese Colleagues and Clients**, Gold, Platinum, Diamond-Level members only, *online*, Registration [OPEN](#).

Thurs 29, 6-7:30pm **JASO 主催、ビジネスウェビナー『日米異文化マネジメント』**  
(Workshop: Helping Japanese Businesspeople Be Successful with their US colleagues and clients), Gold, Platinum Diamond-level members only, *online*, [お申し込み](#)

## July

Fri 21, 6-8:30pm **Japanese Beer Garden**, *in-person*. Registration [OPEN](#).

## August

Friday 25 from 1:45pm **Golf Tournament & Friendship Cup**, Langdon Farms Golf Club, 14377 NE Airport Way, Aurora, OR 97002



## **JASO Board of Directors**

### **2023-24 Schedule of Board Meetings**

Meetings in 2023-2024 will be scheduled by Doodle Poll, to help ensure quorum. Meetings will take place in:

- Late July/early August
- Late October/early November
- Late January/early February
- Late April/early May

Meetings are usually scheduled from 8:30-10am on zoom

**JASO 2023 Second Quarter Board Meeting**  
**May 23, 2023**

<b>Board Members:</b>	Present	Absent
Tamako Hayashi <a href="mailto:tahayashi@deloitte.com">tahayashi@deloitte.com</a> (Chair)	X	
Graham Morris <a href="mailto:gmorris@jaso.org">gmorris@jaso.org</a>	X	
Masaki Shiga <a href="mailto:masaki.shiga@mofa.go.jp">masaki.shiga@mofa.go.jp</a>		X
Dean N. Alterman <a href="mailto:Dean@alterman.law">Dean@alterman.law</a>	X	
Cathy Bowman <a href="mailto:CBowman@mcknze.com">CBowman@mcknze.com</a>	X	
Junki Yoshida <a href="mailto:junki.yoshida@yoshida.com">junki.yoshida@yoshida.com</a>		X
Kojiro Shiraiwa <a href="mailto:kshiraiwa@yamasausa.com">kshiraiwa@yamasausa.com</a>		X
Lisa Christy <a href="mailto:lchristy@japanesegarden.org">lchristy@japanesegarden.org</a>	X	
Jun Ohara (JP Morgan)	X	
Masami Nishishiba <a href="mailto:nishism@pdx.edu">nishism@pdx.edu</a>	X	
John Motley <a href="mailto:JMotley@columbia.com">JMotley@columbia.com</a>		X
Nikki Swift <a href="mailto:nswift@cablehouston.com">nswift@cablehouston.com</a>	X	
Patrick Mayer <a href="mailto:rosebowlducks93@yahoo.com">rosebowlducks93@yahoo.com</a>		X
Paul Owen <a href="mailto:paul.owen@vanport-intl.com">paul.owen@vanport-intl.com</a> ;	X	
Paul Waldram <a href="mailto:paul.waldram@pdwintl.com">paul.waldram@pdwintl.com</a>	X	
Rick Aizawa <a href="mailto:rick.aizawa@portofportland.com">rick.aizawa@portofportland.com</a>	X	
Rob Lanstaff <a href="mailto:rob.langstaffpdx@gmail.com">rob.langstaffpdx@gmail.com</a>		X
Tatsuo Ito <a href="mailto:tatsuo_ito@sehamerica.com">tatsuo_ito@sehamerica.com</a>		X
Masa Yamaguchi <a href="mailto:YamaguchiM@LanePowell.com">YamaguchiM@LanePowell.com</a>	X	
Akinori Yokosawa <a href="mailto:Akinori.Yokosawa@delta.com">Akinori.Yokosawa@delta.com</a>		X
Newsom Satomi	X	
Doug Smith	X	
Kaoru Miyanaga	X	
Michiko M	X	
Hiroshi Mokudai	X	
Council General Yoshioka	X	

### 1. Call to Order

The meeting was called to order at 12:03 pm.

Ms Tamako introduced Consul General Yoshioka. Consul General gave a short introduction of himself.

### 2. Approval of Minutes

The minutes of the previous meeting was approved unanimously.

### 3. Dashboard (Mr. Morris)

Mr. Morris led discussions on the Dashboard. We are ahead of the game for the revenue for the first quarter this year. We had projected a small deficit this year for the move of JASO offices. Membership revenue is pretty consistent with prior years and on track. First quarter is always very busy with activity – women’s leadership luncheon, business affairs, Shinnenkai, etc. Website visits

are steady as well as Facebook followers. JASO Staff posts about three times per week and also related to events and sister events, etc.

#### **4. Financials**

Mr. Waldram reviewed the financials and we are having more consistent programming in the first quarter and are bringing in some revenue. The balance sheet shows that we are doing well on cash. There were some shifts from moving money from the operating checking to savings, because the banks were providing an interest as promotion in opening a savings account. The accounts receivable is approx. \$16,000, the largest portion of that is the refund from the IRS staff retention program. The IRS is behind in getting the refunds issued so no concern here at this time whether we will receive or not. We also had a grant that is utilized for our intern program. Accounts Payable are largely for the education programs.

Mr. Waldram reviewed the income statement. The grants reflect a portion received last year for the intern program. The first quarter we generally do not see a significant amount of donations. The membership looks healthy for the first quarter, we do not accrue membership and a large portion of the membership comes due mostly in the 3<sup>rd</sup> and 4<sup>th</sup> quarters. The Women's Leadership Council also did well in revenue. The Japanese language classes are holding their own and continuing to grow. We've seen about \$16k of revenue in this one program. The Japan Bowl and education program will break even and that is what it's currently tracking, and not intended to be a money maker. We made about \$2,100 for Shinnenkai. We have a net surplus of \$4,000.

Grace Kawasaki was one of the founders of the Japan on the Road program. She recently passed away and a fund was set up with JOR as the beneficiary. So far we have received \$12,000.

The operating expenses are tracking as usual. One thing that is popping up is the intern program which increases the salary/benefits even though we have received grants to cover this extra.

The move of the JASO office occurred in second quarter and is not reflected here.

Investments are holding their own. The amount shown on the balance sheet is shown at cost. Current market value is beginning to rise again.

The financial position looks good for the first quarter. The second quarter is expected to be a better quarter with two large fundraising events for the year.

#### **5. Program Chair Reports (Mr. Morris)**

##### Membership Report:

Targeted increase in event pricing has been raised to meet the budget for the year. But we have not discussed just yet the targeted increase in membership and discussion with the committee. We're hoping to have the strategy completed by the end of the third quarter with new rates in effect in the fourth quarter.

##### Business Affairs:

Event with Kuze-san with St.Cousair and there was a great turnout of 72 attendees. There are no other events scheduled for the Business Affairs.

#### Entrepreneurs:

For now, the committee is on hold especially with Prosper Portland's connection. There is no financial impact to this hold. Rob Langstaff has taken a new position and has not been as active on the committee.

#### Education:

Ms Nishishiba reviewed the committee report. Ms Hayashi noted that she had the opportunity to attend the Japan Bowl event for the first time and was very impressed with how enthused the kids were. Ms Nishishiba highly recommended that other board members attend these events and see first-hand the events.

#### Culture:

Ms Miyanaga reviewed the committee report. The Shinnenkai was in person and a great event. The Beer Garden is set for July 21 and it will be held at the new JASO office on the patio with the attendee max at 300. These are popular events and a great first impression for those who are new to JASO.

#### Women's' Leadership Council:

Women's luncheon was completed in the first quarters with two great guest speakers. There were about 120 people in attendance. There was a networking event last month as well and Linda Akutagawa will be in town for a workshop and some networking events later this year.

#### JASO NEXT:

They are holding their own events and helping with other committees. They are really showing up as the next generation and bridging the gap between the board and the JASO committees.

#### Language Classes:

No updates beyond the report at this time. This has been a very successful program and a great revenue generator. The demand is there especially with these new Japanese based companies, etc. Lisa Christy noted that its great that it's a successful program but it does not feel like its in alignment with the strategic plan and therefore should consider what is the goal for JASO. Paul Waldram noted that there are more people exposed to JASO through these classes where it's harder to get them in on other programs. The question arose, "Can this be promoted as a benefit in the corporate membership?" It can be intimidating to connect at large events for some people and some maybe more comfortable at these smaller classes. Jun Ohara offered to do more promotions for the classes.

### **6. Old Business**

JASO office has officially moved to the 900 SW and on the 18<sup>th</sup> floor.

#### Gala:

Thursday June 8<sup>th</sup>, 2023 will be the annual dinner/gala. Save the date has been sent already. We will be back at Castaway. The NW industrial district and catering will be very Japanese. We

would like people to see this as an opportunity to meet with others and not a sit down dinner. At the executive board meeting we discussed dress code that it is not a formal wear and more business casual etc. There are 115 that are in the books and 20 – 30 that are promised. <https://jaso.org/2023-gala-details/> will have all the details for the gala available to all attendees.

#### **7. New Business**

None at this time.

#### **8. Consul General's Report**

Per the written report.

#### **9. Directors' Report**

The Grace Kawasaki Memorial Fund donations was an amazing gift that we received. JASO sent flowers and their condolences to the Kawasaki family and attended her celebration of life. The Shishimai project was closed out in the first quarter and received about \$1,800 for our work. Peter Kelly has retired as President of NAJAS and a new president has been named.

Board Session was adjourned at 1:10pm.

Respectfully submitted,  
Cathy Bowman, Secretary

**JAPAN-AMERICA SOCIETY OF OREGON  
2023-2024  
COMMITTEE CHAIR CONTACT INFORMATION**

**BUSINESS**

**BUSINESS AFFAIRS**

Co-Chair: Yoshio Kurosaki, Summit Properties, Inc., [kuro@summitpropertiesinc.com](mailto:kuro@summitpropertiesinc.com)

Co-Chair: Alix Nathan, Mark Spencer Hotel, [anathan@markspencer.com](mailto:anathan@markspencer.com)

**ENTREPRENEURS COMMITTEE**

Chair – Rob Langstaff – Sweet Onion Consulting [rob.langstaffpdx@gmail.com](mailto:rob.langstaffpdx@gmail.com)

**WOMEN LEADERSHIP COUNCIL**

Co-Chair: Kyoko Zuch, Puppet, [kyoko.zuch@perforce.com](mailto:kyoko.zuch@perforce.com)

**JASO NEXT (Young Professionals)**

Co-Leader: Nicolas Boesé, [naeboese@outlook.com](mailto:naeboese@outlook.com)

Co-Leader: Emi Day, [emiday@gmail.com](mailto:emiday@gmail.com)

**EDUCATION:**

Chair: Masami Nishishiba, Portland State University, [nishism@pdx.edu](mailto:nishism@pdx.edu)

- Toyama Cup Chair, Satomi Hayashi, Lewis & Clark College, [satomih@lclark.edu](mailto:satomih@lclark.edu)
- Japan Bowl Chair, Susan Tanabe, Chemeketa Community College, [susan.tanabe@chemeketa.edu](mailto:susan.tanabe@chemeketa.edu)
- Japan on the Road – Sarah Saito, JASO staff [ssaito@jaso.org](mailto:ssaito@jaso.org)

**CULTURE**

Chair: Junko Seckerson, Yoshida Group, [Junko.seckerson@yoshida.com](mailto:Junko.seckerson@yoshida.com)

**MEMBERSHIP**

Co-Chair: Cathy Bowman, Mackenzie, [cbowman@mcknze.com](mailto:cbowman@mcknze.com)

Co-Chair: Brian Blihovde, [brianblihovde@gmail.com](mailto:brianblihovde@gmail.com)

**GOLF COMMITTEE**

Chair: Masa Yamaguchi, Lane Powell, [yamaguchim@lanepowerll.com](mailto:yamaguchim@lanepowerll.com)

**ANNUAL DINNER COMMITTEE**

Open

**TOMODACHI-KAI**

Chair: Yoshino Okaniwa, [yoshino@wahlersfamily.com](mailto:yoshino@wahlersfamily.com)

Chair: Kirsten Jensen, [kei472003@yahoo.com](mailto:kei472003@yahoo.com)

Currently JASO also has Working Groups for:

***JAPAN UPDATE/JAPAN CURRENTS (Public Policy)***

Leader: Doug Smith, Port of Portland, [doug.smith@portofportland.com](mailto:doug.smith@portofportland.com)

***WORKPLACE LANGUAGE & CULTURE***

Co-Leader: Patrick Mayer, Nike, [rosebowlducks93@yahoo.com](mailto:rosebowlducks93@yahoo.com)

Co-Leader: Rob Langstaff, Sweet Onion Consulting [rob.langstaffpdx@gmail.com](mailto:rob.langstaffpdx@gmail.com)

# CHARTER: JASO NEXT Committee

V1 rev 10-10-22

*Purpose:* Connecting and networking young professionals in Japan and Oregon.

	Primary	Supplemental
<b>Meetings</b>		
<b>People</b>	Co-leader: Nicolas Boese <a href="mailto:naeboese@outlook.com">naeboese@outlook.com</a> Co-leader: Emi Day <a href="mailto:emiday@gmail.com">emiday@gmail.com</a> Sydney Owen <a href="mailto:sydneyowen22@gmail.com">sydneyowen22@gmail.com</a> Leilani Powers <a href="mailto:leilani.h.powers@gmail.com">leilani.h.powers@gmail.com</a> Jack Lien <a href="mailto:jackl@sakeone.com">jackl@sakeone.com</a> Dayln VanLaanen <a href="mailto:dayln.vanlaanen@gmail.com">dayln.vanlaanen@gmail.com</a> Lauren Sadataki <a href="mailto:lauren.sadataki@gmail.com">lauren.sadataki@gmail.com</a> Sho Weinstein <a href="mailto:showeinstein@gmail.com">showeinstein@gmail.com</a>	
<b>Scope</b>	Plan and execute the following events: <ul style="list-style-type: none"> <li>• Inclusive events to foster the next generation of JASO</li> <li>• Networking events</li> <li>• Professional learning and career development opportunities</li> <li>• Provide social opportunities to build friendships and relationships to others in Japan-Oregon community</li> <li>• Reach and support young entrepreneurs and small and new business owners</li> <li>• Foster ongoing engagement and relationship building with members</li> </ul>	Ideas: 3 pillars - (e.g. social, cultural... ) Theme/continuity of programming over the year keeping goals of JASO Next in mind
<b>Events and Program Milestones</b>	<ul style="list-style-type: none"> <li>• Happy Hour Networking</li> <li>• Sake Tasting</li> <li>• Career and resume events</li> <li>• Trivia Night</li> <li>• Cooking Class</li> <li>• Apple Picking/Lunch</li> </ul>	Future ideas: career series
<b>Relationships</b>	<ul style="list-style-type: none"> <li>• JASO as a whole</li> <li>• Sponsors</li> <li>• Small Business Owners</li> <li>• Volunteers</li> <li>• Collaborate with other local and national external chapters and organizations</li> </ul>	<ul style="list-style-type: none"> <li>• Members</li> <li>• Potential Members</li> <li>• Increase Young Members</li> <li>• Build relationships and friendships in the Japan and Oregon young professionals community</li> </ul>
<b>Major Tasks</b>	<ul style="list-style-type: none"> <li>• Set regular meeting time for JASO Next committee – promote beforehand to encourage attendance, standing monthly meeting with supplemental project based work/planning meetings, post on social media/newsletter to encourage attendance</li> <li>• Event planning: event dates, times</li> <li>• Reach out to sponsors and partners for events</li> <li>• Facilitating social media accounts: Facebook group and Instagram</li> <li>• Collaborate with other JASO committees for planning, marketing, etc.</li> </ul>	<ul style="list-style-type: none"> <li>• Check lists</li> <li>• Work with JASO for event registration management</li> </ul>
<b>Responsibilities</b>	<b>Members</b>	<b>Staff</b>
	1. Attend Meetings 2. Engage in one or more areas of event management 3. Communicate with chairs on progress and challenges 4. Engage and participate on Facebook group page	1. Attend meetings when possible 2. Liaise, lead and support chairs and members on individual items as needed 3. Be pro-active to recognize where challenges/weaknesses are



		4. Be solution-oriented while empowering volunteer
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## CHARTER: Women's leadership Council

V8 rev 9-27-22

Purpose: *To inspire and empower women and supporters of women through US-Japan related events. The council provides a collaborative environment for women and supporters of women with a goal to support advancement and growth for women working in organizations*

	Primary	Supplemental
<b>Meetings</b>	Every 6-10 weeks according to program workload	
<b>People</b>	Cydelle Higa-Johnston, Co-Chair <a href="mailto:cydelle@windermere.com">cydelle@windermere.com</a> Kyoko Endo-Zuch, Co-Chair <a href="mailto:kyoko.zuch@perforce.com">kyoko.zuch@perforce.com</a> Shiau Yen Chin-Dennis <a href="mailto:shiauyen.chin-dennis@klgates.com">shiauyen.chin-dennis@klgates.com</a> Mari Watanabe, <a href="mailto:mwatanabe@portlandalliance.com">mwatanabe@portlandalliance.com</a> Kazuko Curtis <a href="mailto:curtis@pacificseafood.com">curtis@pacificseafood.com</a> Cydelle Higa-Johnston <a href="mailto:cydelle@windermere.com">cydelle@windermere.com</a> Nikki Swift <a href="mailto:nswift@cablehuston.com">nswift@cablehuston.com</a> Yuki Tanaka – <a href="mailto:yuki.tanaka@rainforgrowth.com">yuki.tanaka@rainforgrowth.com</a> Yayoi Yamamoto <a href="mailto:yayoi@pdxcoordinator.com">yayoi@pdxcoordinator.com</a> Ayaka Tsuboyama <a href="mailto:ATsuboyama@ifacilitygrp.com">ATsuboyama@ifacilitygrp.com</a>	
<b>Scope</b>	Host speakers with particular areas of expertise in contemporary business issues for women in leadership	<ul style="list-style-type: none"> <li>• Create networking opportunities</li> <li>• Create opportunities for participants to speak directly with guest speakers</li> <li>• Inspire and empower women in the business world</li> </ul>
<b>Events and Milestones</b>	Plan and execute the following events <ul style="list-style-type: none"> <li>• WLC speaker event - January</li> <li>• Networking Event– May</li> <li>• WLC speaker event – Oct or Nov.</li> </ul>	
<b>Relationships</b>	<ul style="list-style-type: none"> <li>• Facilities</li> <li>• Sponsors</li> <li>• Service providers</li> </ul>	<ul style="list-style-type: none"> <li>• Members</li> <li>• Potential members</li> </ul>
<b>Major Tasks</b>	<ul style="list-style-type: none"> <li>• Event dates, times</li> <li>• Locations/facilities</li> <li>• Manage budgets</li> <li>• Write timelines and task lists</li> <li>• Event schedules</li> <li>• Delegate areas of responsibility</li> </ul>	<ul style="list-style-type: none"> <li>• Income generation</li> <li>• Secure in-kind donations</li> <li>• Check lists</li> <li>• Registration management</li> </ul>
<b>Responsibilities</b>	<b>Members</b>	<b>Staff</b>
	1. Attend Meetings 2. Engage in one or more areas of event management 3. Communicate with chairs on progress and challenges	1. Attend meetings 2. Be pro-active to recognize challenges/weaknesses 3. Be solution-oriented while empowering volunteer

# CHARTER: JASO Education Committee

V3 rev 8-13-21

*Purpose:* Cradle to grave, Japanese education in every town in Oregon and SW Washington

	Primary	Supplemental
<b>Meetings</b>		
<b>People</b>	CHAIR – Masami Nishishiba – <a href="mailto:nishism@pdx.edu">nishism@pdx.edu</a> Susan Tanabe – <a href="mailto:susan.tanabe@chemeketa.edu">susan.tanabe@chemeketa.edu</a> (Japan Bowl Chair) Sarah Saito - <a href="mailto:ssaito@jaso.org">ssaito@jaso.org</a> (JOR) Josh Metzler – <a href="mailto:jmetzler@pdx.edu">jmetzler@pdx.edu</a> Naoko Horikawa – <a href="mailto:naokoh@pdx.edu">naokoh@pdx.edu</a> Yoko Sakurauchi - <a href="mailto:ysakura@pdx.edu">ysakura@pdx.edu</a> Satomi Newsom - <a href="mailto:satomih@lclark.edu">satomih@lclark.edu</a> (Toyama Cup Chair) Miiko Suzuki - <a href="mailto:suzuki@4j.lane.edu">suzuki@4j.lane.edu</a> Naoko Nakadate - <a href="mailto:naoko@uoregon.edu">naoko@uoregon.edu</a>	
<b>Scope</b>	Plan and execute the following events: <ul style="list-style-type: none"> <li>• Japan Bowl – February or March</li> <li>• Toyama Cup – Sunday of April</li> <li>• Japan on the Road – October through May</li> <li>• ConneToyama</li> </ul>	
<b>Events and Milestones</b>	Japan Bowl – overall planning & execution Toyama Cup – in case of need Japan on the Road – in case of need	<ul style="list-style-type: none"> <li>• Members</li> <li>• Potential Members</li> <li>• Increase Young Members</li> <li>• Build more relationships with Japanese and/or Japanese related education leaders in the community</li> <li>• Build interest among youth in Japan and JASO</li> </ul>
<b>Relationships</b>	<ul style="list-style-type: none"> <li>• Facilities</li> <li>• Sponsors</li> <li>• Education Leaders</li> <li>• Career Providers</li> <li>• Volunteers</li> </ul>	
<b>Major Tasks</b>	<ul style="list-style-type: none"> <li>• Event dates, times</li> <li>• Locations/facilities</li> <li>• Manage budgets</li> <li>• Write timelines and task lists</li> <li>• Event schedules</li> <li>• Delegate areas of responsibility</li> </ul>	<ul style="list-style-type: none"> <li>• Creation of a ToolKit (“How To” manual)</li> <li>• Income generation</li> <li>• Secure in-kind donations</li> <li>• Check lists</li> <li>• Registration management</li> </ul>
<b>Responsibilities</b>	<b>Members</b>	<b>Staff</b>
	<ol style="list-style-type: none"> <li>1. Attend Meetings</li> <li>2. Engage in one or more areas of event management</li> <li>3. Communicate with chairs on progress and challenges</li> </ol>	<ol style="list-style-type: none"> <li>1. Attend meetings</li> <li>2. Liaise, lead and support chairs and members on individual items as needed</li> <li>3. Be pro-active to recognize where challenges/weaknesses are</li> <li>4. Be solution-oriented while empowering volunteer</li> </ol>

## JASO Entrepreneurs Committee Charter

Updated 5-11-21

**Purpose Statement:** To help Japanese businesspeople specifically through the Prosper Portland B2B development program with their company descriptions and pitches.

	Primary	Supplemental
<b>Meetings</b>	8-12/yr dependent on Prosper Portland B2B event timetable of 3-4 events/yr	
<b>People</b>	<ol style="list-style-type: none"> <li>1. CO-CHAIR – <b>Rob Langstaff</b> – <a href="mailto:rob@sweetonionconsulting.com">rob@sweetonionconsulting.com</a> – CEO, Sweet Onion Consulting</li> <li>2. CO-CHAIR - <b>Kevin Stone</b> – <a href="mailto:kevin.x.stone@gmail.com">kevin.x.stone@gmail.com</a>, Senior Data Scientist, Nike</li> <li>3. <b>Dan Bihn</b> – <a href="mailto:dan@danbihn.com">dan@danbihn.com</a> – Owner, Dan Bihn Communications</li> <li>4. <b>Brian Blihovde</b>, <a href="mailto:brianblihovde@gmail.com">brianblihovde@gmail.com</a>, Senior Director, Treasury Product Marketing, Kyriba</li> <li>5. <b>Chris Cataldo</b>, <a href="mailto:cataldoc@earthlink.net">cataldoc@earthlink.net</a>, Global Real Estate Advisor, Engels &amp; Volkers</li> <li>6. <b>Tom DiCorcia</b> – <a href="mailto:jrotom@gol.com">jrotom@gol.com</a> – Regional Market Manager, State of Oregon Japan Representative Office</li> <li>7. <b>Saundra Schlesinger</b>, <a href="mailto:lilanimegurl@gmail.com">lilanimegurl@gmail.com</a>, PhD Candidate, Developmental Biology, OHSU</li> <li>8. <b>Taro Toyoda</b>, <a href="mailto:ttoyoda@ifacilitygrp.com">ttoyoda@ifacilitygrp.com</a>, Owner/Principal, InSpec Facility Group</li> <li>9. <b>Aya Tsuboyama</b>, <a href="mailto:atsuboyama@ifacilitygrp.com">atsuboyama@ifacilitygrp.com</a>, Process Designer, InSpec Facility Group</li> <li>10. <b>Takashi Yanase</b>, <a href="mailto:Yanase.takashi@sojitz.com">Yanase.takashi@sojitz.com</a>, VP &amp; Branch Manager, Sojitz Corporation</li> <li>11. <b>Theresa Yoshioka</b>, <a href="mailto:tyoshioka@oda.state.or.us">tyoshioka@oda.state.or.us</a>, International Trade Manager, Oregon Dept of Agriculture</li> </ol>	
<b>Scope</b>	<ol style="list-style-type: none"> <li>1. Supporting Prosper Portland B2B series, 3-4x/yr</li> <li>2. Create pitch decks</li> <li>3. Meet registrants, review, practice</li> <li>4. Evaluate, feedback</li> </ol>	
<b>Events and Milestones</b>	<ol style="list-style-type: none"> <li>1. B2B Meetings</li> <li>2. Practice meetings</li> </ol>	
<b>Relationships</b>	<ol style="list-style-type: none"> <li>1. Prosper Portland, Youi &amp; team</li> <li>2. Other PPB2B event volunteers</li> <li>3. Japanese business participants</li> </ol>	
<b>Major Tasks</b>	<ol style="list-style-type: none"> <li>1. Writing/agreeing pitch structure</li> <li>2. Meet to practice</li> <li>3. Being at event and evaluating</li> <li>4. Giving feedback</li> </ol>	
<b>Responsibilities</b>	<b>Members</b>	<b>Staff</b>
	<ol style="list-style-type: none"> <li>1. Attend Meetings, brainstorming</li> <li>2. Creating documents</li> <li>3. Practicing with designated registrants</li> <li>4. Supporting, evaluating, giving feedback</li> </ol>	<ol style="list-style-type: none"> <li>1. General support in all areas</li> </ol>

## CHARTER: JASO Business Affairs Committee

Updated 1-1-21

**Purpose Statement:** To create opportunities for members and businesspeople in Oregon and southwest Washington to learn about contemporary business issues and Japan.

**History:** for a list of events held so far, click [here](#).

	Primary	Supplemental
<b>Meetings</b>	Every 6-10 weeks – exact dates/times as schedules permit	
<b>People</b>	<ul style="list-style-type: none"> <li>• CO-CHAIR – <b>Yoshio Kurosaki</b> – <a href="mailto:kuro@summitpropertiesinc.com">kuro@summitpropertiesinc.com</a> – Owner, Summit Properties</li> <li>• CO-CHAIR – <b>Alix Nathan</b> – <a href="mailto:anathan@markspencer.com">anathan@markspencer.com</a> – Owner, Mark Spencer Hotel</li> <li>• <b>Masa Yamaguchi</b> – <a href="mailto:yamaguchim@lanepowell.com">yamaguchim@lanepowell.com</a> – Shareholder, Lane Powell</li> <li>• <b>Rob Langstaff</b> – <a href="mailto:rob.langstaffpdx@gmail.com">rob.langstaffpdx@gmail.com</a> – CEO, Sweet Onion Consulting</li> <li>• <b>Kevin Johnson</b> – <a href="mailto:johnsonk@preosperportland.com">johnsonk@preosperportland.com</a> – Project Manager, Metals &amp; Machinery, Prosper Portland</li> <li>• <b>Yasu Yanagisawa</b> – <a href="mailto:yyanagisawa@henneberyeddy.com">yyanagisawa@henneberyeddy.com</a> – Project Manager, Hennebery Eddy</li> <li>• <b>Guy Kim</b>, <a href="mailto:guy.kim@jpmorgan.com">guy.kim@jpmorgan.com</a>, Middle Market Manager, JP Morgan</li> </ul>	
<b>Scope</b>	<ol style="list-style-type: none"> <li>1. Host local guest speakers operating successful businesses in Japan</li> <li>2. Host Japanese guest speakers operating successful businesses in the US</li> <li>3. Host speakers with particular areas of expertise in contemporary business issues</li> </ol>	<ol style="list-style-type: none"> <li>1. Create networking opportunities</li> <li>2. Create opportunities for participants to speak directly with guest speaker</li> </ol>
<b>Events and Milestones</b>	<ol style="list-style-type: none"> <li>1. Target speaker list</li> <li>2. Find connectivity/reach out</li> <li>3. Reach agreement to host</li> <li>4. Understand/determine funding mechanisms</li> <li>5. Event logistics/hosting logistics</li> <li>6. Hosting</li> </ol>	
<b>Relationships</b>	<ol style="list-style-type: none"> <li>1. Local and Japan business &amp; political community members</li> <li>2. Potential funders</li> <li>3. Event logistics supporters/suppliers</li> </ol>	<ol style="list-style-type: none"> <li>1. Attendees &amp; Members</li> </ol>
<b>Major Tasks</b>	<ol style="list-style-type: none"> <li>1. Outreach/sourcing</li> <li>2. Funding mechanism agreement</li> <li>3. Event planning process</li> <li>4. Hosting</li> </ol>	
<b>Responsibilities</b>	<b>Members</b>	<b>Staff</b>
	<ol style="list-style-type: none"> <li>1. Attend Meetings</li> <li>2. Ideas, recruiting</li> <li>3. Assistance in event planning process</li> <li>4. Assistance in hosting process, and event management</li> </ol>	<ol style="list-style-type: none"> <li>1. Leadership and support in all areas</li> </ol>

## CHARTER: JASO Cultural Committee

V3.0 rev 12-7-22 DRAFT ONLY

*Purposes: To introduce Japanese culture through traditional & modern Japanese-style events to the community generating networking opportunities.*

	Primary	Supplemental
<b>Meetings</b>	Frequent Zoom meeting	
<b>People</b>	CHAIR - Junko Seckerson - <a href="mailto:junko.seckerson@yoshida.com">junko.seckerson@yoshida.com</a> Red Gillen - <a href="mailto:info@slabtownlanguageworks.com">info@slabtownlanguageworks.com</a> Lynn Moyers - <a href="mailto:lmoyers@jaso.org">lmoyers@jaso.org</a> Sammy Scarpone – <a href="mailto:sammyscarpone@yahoo.com">sammyscarpone@yahoo.com</a> Dan Bihn - <a href="mailto:dan@danbihn.com">dan@danbihn.com</a> Rocco Roncarati - <a href="mailto:roncarar@gmail.com">roncarar@gmail.com</a>	
<b>Scope</b>	Plan and execute all elements of all cultural events	
<b>Events and Milestones</b>	Plan and execute the following events <ul style="list-style-type: none"> <li>• Shinnenkai – January</li> <li>• Movie Night – as occasion calls</li> <li>• (Sakura Sunday – April)</li> <li>• Beer Garden – July</li> <li>• Other cultural related event</li> </ul>	
<b>Relationships</b>	<ul style="list-style-type: none"> <li>• Facilities</li> <li>• Sponsors</li> <li>• Service providers</li> <li>• Cultural artists</li> <li>• Volunteers</li> </ul>	<ul style="list-style-type: none"> <li>• Members</li> <li>• Potential members</li> <li>• General</li> <li>• Students</li> </ul>
<b>Major Tasks</b>	<ul style="list-style-type: none"> <li>• Event dates, times</li> <li>• Locations/facilities</li> <li>• Manage budgets</li> <li>• Write timelines and task lists</li> <li>• Event schedules</li> <li>• Delegate areas of responsibility</li> <li>• Preparation for events</li> <li>• Attracting attendees</li> </ul>	<ul style="list-style-type: none"> <li>• Creation of a ToolKit (“How To” manual)</li> <li>• Income generation</li> <li>• Secure in-kind donations</li> <li>• Registration management</li> </ul>
<b>Responsibilities</b>	<b>Members</b>	<b>Staff</b>
	<ul style="list-style-type: none"> <li>• Attend Meetings</li> <li>• Engage in one or more areas of event management and helping with preparations</li> <li>• Communicate with chairs/staff on progress and challenges</li> <li>• Provide/share ideas</li> </ul>	<ul style="list-style-type: none"> <li>• Attend meetings</li> <li>• Attracting attendees</li> <li>• Liaise, lead and support chairs and members on individual items as needed</li> <li>• Be pro-active to recognize where challenges/weaknesses are</li> <li>• Be solution-oriented while empowering volunteer</li> </ul>